

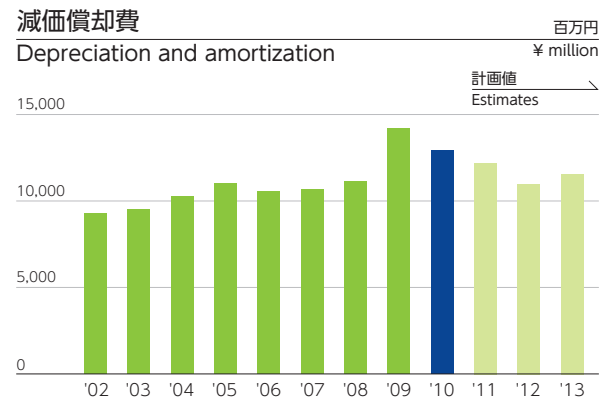
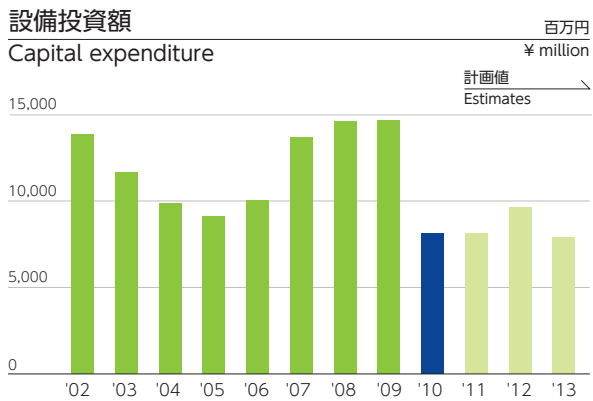


SHIZGAS

FACT BOOK 2010

設備投資額・減価償却費 連結

Capital Expenditures / Depreciation and Amortization Consolidated



12月31日に終了した1年間	Fiscal Year Ended December 31	2002	2003	2004	2005
設備投資額	Capital expenditure	13,887	11,665	9,888	9,104
減価償却費	Depreciation and amortization	9,300	9,500	10,272	10,990

償却年数 (定率法)

Years of depreciation (Declining balance method)

設備の種類	Type of facilities	耐用年数	Durable Years
ガス導管	Gas Pipeline	13年	13 Years
LNGタンク (定額法)	LNG Tank (Straight-line method)	15年	15 Years
LPGタンク	LPG Tank	10年	10 Years
LNG気化器	LNG Vaporizer	10年	10 Years

計画値 Estimates

百万円/¥ million

2006	2007	2008	2009	2010	2011	2012	2013
9,986	13,717	14,612	14,668	8,090	8,170	9,630	7,910
10,556	10,680	11,112	14,137	12,894	12,160	10,930	11,550

借入金明細

Loans

2010年12月31日時点 As of December 31, 2010		%	百万円/¥ million
		平均利率 Average interest rate	金額 Amount
1年超返済予定長期借入金	Long-term loans due after one year	1.7	29,248
1年以内返済予定長期借入金	Long-term loans due within one year	1.6	6,882
短期借入金	Short-term bank loans	0.8	1,586
合計	Total	—	37,718

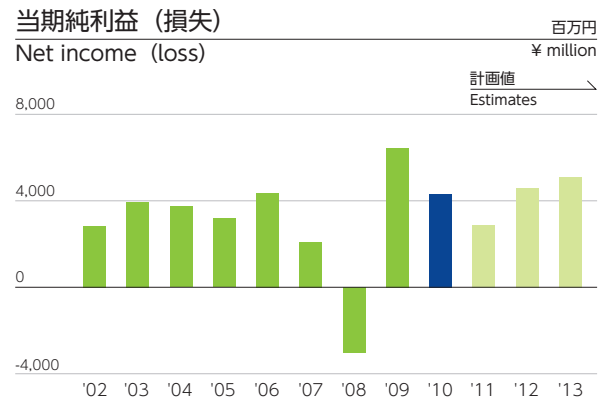
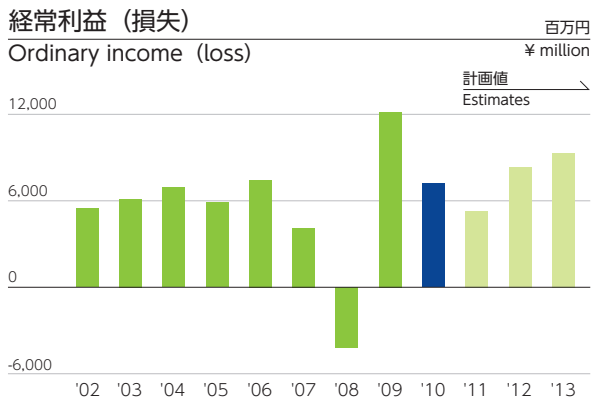
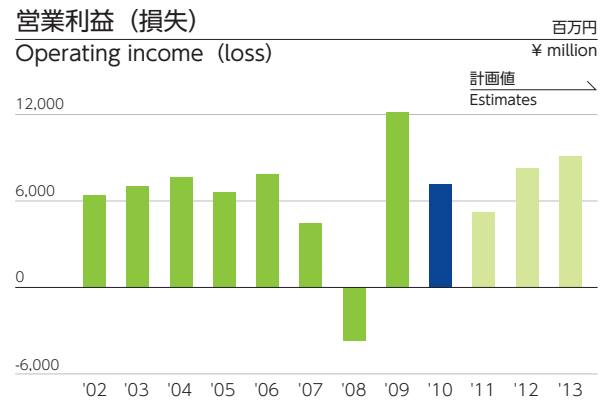
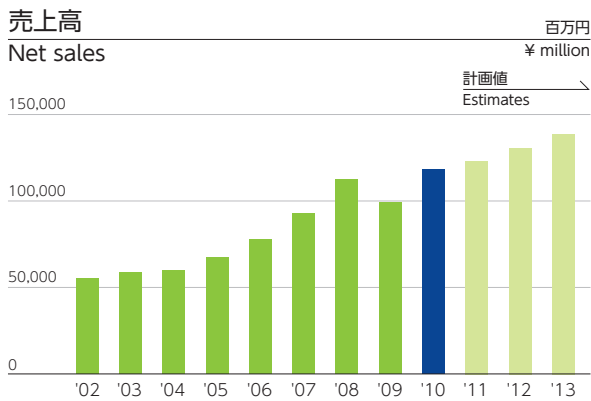
長期借入金の年度ごとの返済予定金額

Annual maturities of long-term debt

2010年12月31日時点 As of December 31, 2010		百万円/¥ million
		金額 Amount
2012年12月期	As of December 31, 2012	5,224
2013年12月期	As of December 31, 2013	6,308
2014年12月期	As of December 31, 2014	4,228
2015年12月期	As of December 31, 2015	2,979
2016年12月期以降	As of December 31, 2016 and thereafter	10,507
合計	Total	29,248

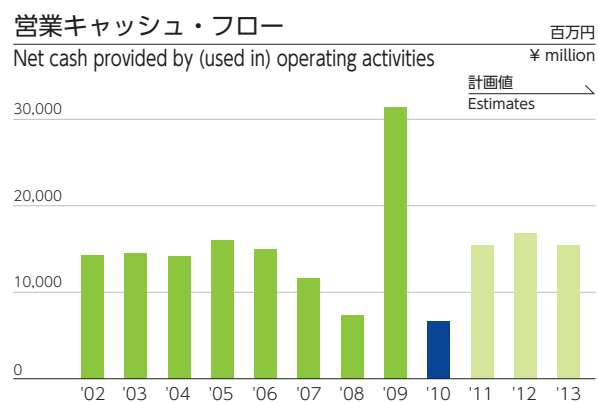
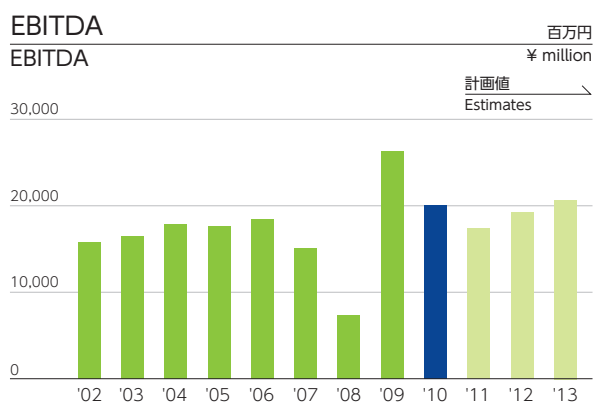
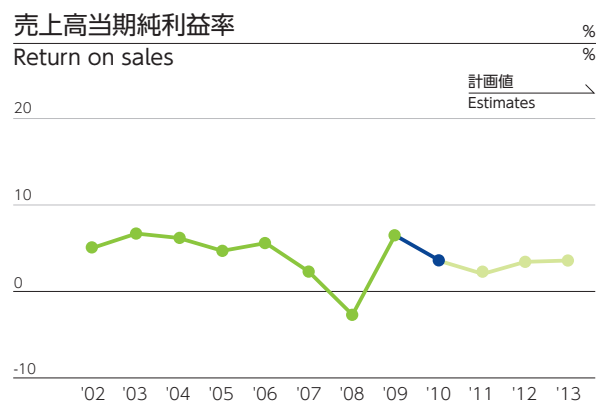
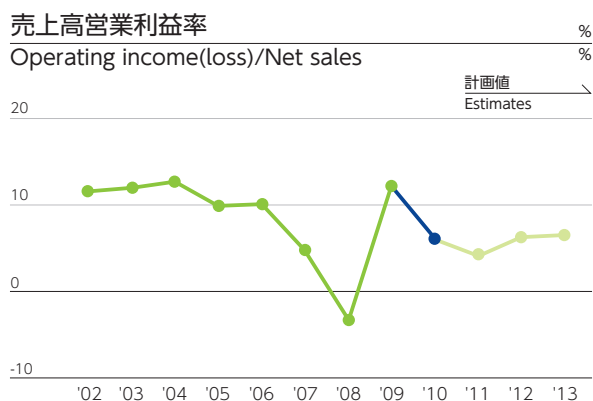
連結財務データ 収益性／成長性

Consolidated Financial Data Profitability and Growth



12月31日に終了した1年間	Fiscal Year Ended December 31	2002	2003	2004	2005
売上高 (百万円)	Net sales (¥ million)	55,567	58,625	60,018	67,144
営業利益 (損失) (百万円)	Operating income(loss) (¥ million)	6,444	7,012	7,651	6,622
経常利益 (損失) (百万円)	Ordinary income(loss) (¥ million)	5,459	6,113	6,919	5,887
当期純利益 (損失) (百万円)	Net income(loss) (¥ million)	2,828	3,941	3,736	3,189
売上高営業利益率 (%)	Operating income(loss)/Net sales (%)	11.6	12.0	12.7	9.9
売上高経常利益率 (%)	Ordinary income(loss)/Net sales (%)	9.8	10.4	11.5	8.8
売上高当期純利益率 (%)	Return on sales (%)	5.1	6.7	6.2	4.7
EBITDA (百万円)	EBITDA (¥ million)	15,745	16,512	17,924	17,613
営業キャッシュ・フロー (百万円)	Net cash provided by (used in) operating activities (¥ million)	14,247	14,570	14,169	16,040

売上高営業利益率 = 営業利益 ÷ 売上高 × 100
 売上高経常利益率 = 経常利益 ÷ 売上高 × 100
 売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100
 EBITDA = 営業利益 + 減価償却費



計画値 Estimates

2006	2007	2008	2009	2010	2011	2012	2013
77,808	92,708	112,496	99,311	118,319	123,070	130,570	138,860
7,885	4,467	△ 3,743	12,160	7,184	5,240	8,240	9,120
7,432	4,128	△ 4,227	12,152	7,215	5,300	8,370	9,340
4,359	2,109	△ 3,008	6,454	4,303	2,880	4,580	5,090
10.1	4.8	△ 3.3	12.2	6.1	4.3	6.3	6.6
9.6	4.5	△ 3.8	12.2	6.1	4.3	6.4	6.7
5.6	2.3	△ 2.7	6.5	3.6	2.3	3.5	3.7
18,441	15,147	7,369	26,298	20,078	17,400	19,170	20,670
15,025	11,680	7,302	31,371	6,684	15,420	16,790	15,440

Operating income(loss)/Net sales = Operating income(loss) / Net sales × 100

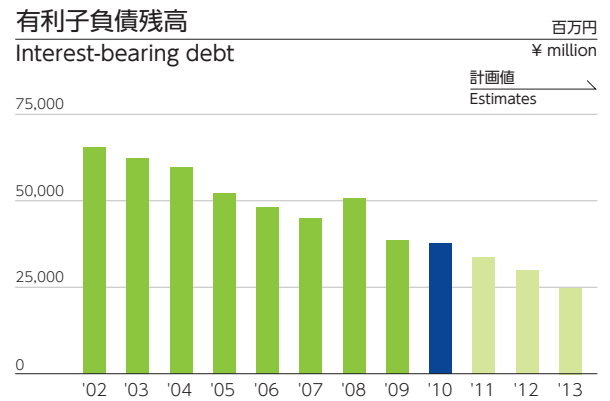
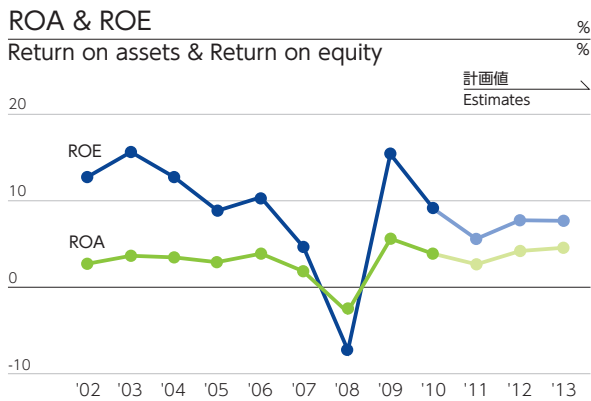
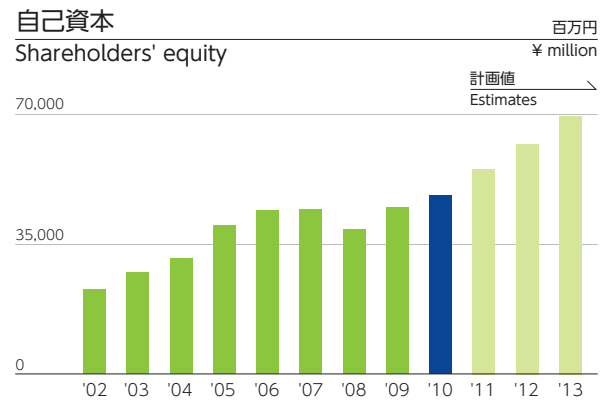
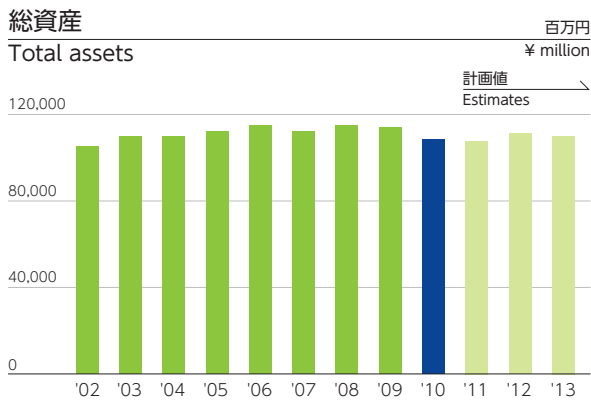
Ordinary income(loss)/Net sales = Ordinary income(loss) / Net sales × 100

Return on sales = Net income(loss) / Net sales × 100

EBITDA = Operating income(loss) + Depreciation and amortization

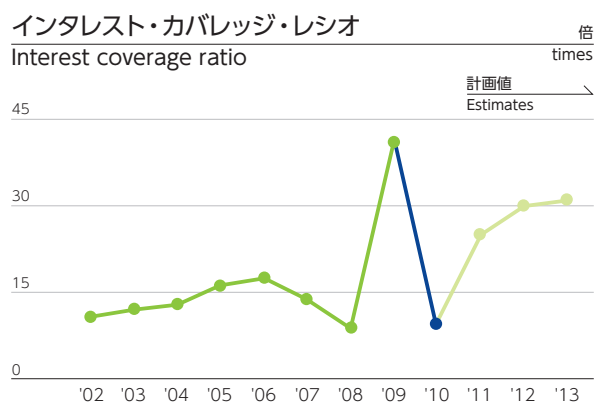
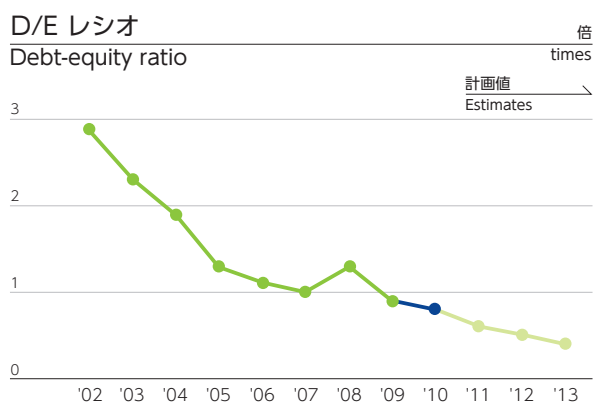
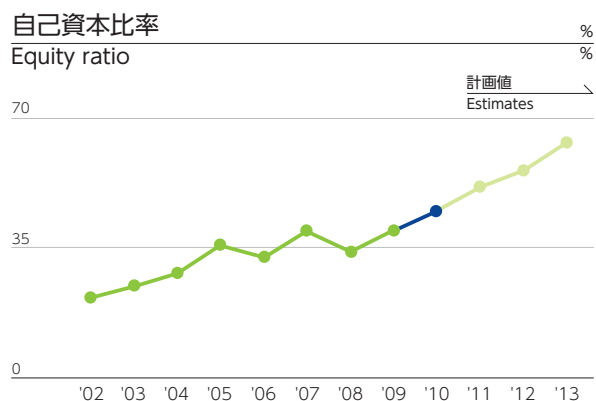
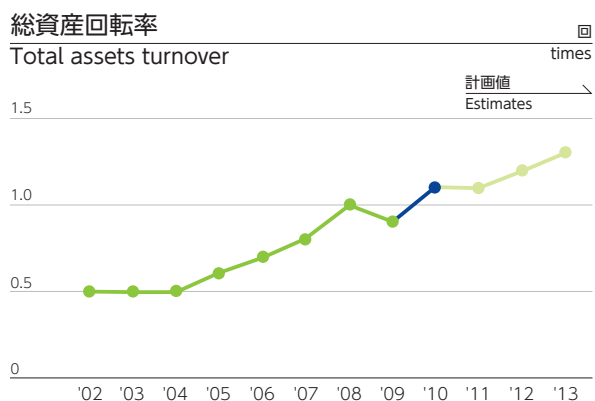
連結財務データ 効率性/安全性

Consolidated Financial Data Efficiency and Soundness



12月31日時点	As of December 31	2002	2003	2004	2005
総資産 (百万円)	Total assets (¥ million)	105,212	109,746	109,777	111,983
自己資本 (百万円)	Shareholders' equity (¥ million)	22,910	27,307	31,287	40,344
ROA (%)	Return on assets (%)	2.7	3.7	3.4	2.9
ROE (%)	Return on equity (%)	12.8	15.7	12.8	8.9
有利子負債残高 (百万円)	Interest-bearing debt (¥ million)	65,580	62,281	59,734	52,335
総資産回転率 (回)	Total assets turnover (times)	0.5	0.5	0.5	0.6
自己資本比率 (%)	Equity ratio (%)	21.8	24.9	28.5	36.0
流動比率 (%)	Current ratio (%)	61.8	55.8	73.3	83.4
D/Eレシオ (倍)	Debt-Equity ratio (times)	2.9	2.3	1.9	1.3
インタレスト・カバレッジ・レシオ (倍)	Interest coverage ratio (times)	10.7	12.1	12.9	16.1

ROA (総資産当期純利益率) = 当期純利益 ÷ 総資産 (期中平均) × 100
 ROE (自己資本当期純利益率) = 当期純利益 ÷ 自己資本 (期中平均) × 100
 総資産回転率 = 売上高 ÷ 総資産 (期中平均)
 自己資本比率 = 自己資本 ÷ 総資産 × 100
 流動比率 = 流動資産 ÷ 流動負債 × 100
 D/Eレシオ = 有利子負債 ÷ 自己資本
 インタレスト・カバレッジ・レシオ = 営業キャッシュ・フロー ÷ 利息の支払額



計画値 Estimates

2006	2007	2008	2009	2010	2011	2012	2013
114,755	112,324	114,958	114,092	108,362	107,700	111,360	110,170
44,235	44,659	39,098	44,972	48,302	55,350	62,060	69,730
3.8	1.9	△2.6	5.6	3.9	2.7	4.2	4.6
10.3	4.7	△7.2	15.4	9.2	5.6	7.8	7.7
48,027	44,881	50,706	38,484	37,718	33,610	29,940	24,710
0.7	0.8	1.0	0.9	1.1	1.1	1.2	1.3
38.5	39.8	34.0	39.4	44.6	51.4	55.7	63.3
93.7	77.7	64.2	83.0	103.4	243.1	279.0	643.7
1.1	1.0	1.3	0.9	0.8	0.6	0.5	0.4
17.4	13.7	8.8	41.1	9.8	25.1	30.1	31.0

Return on assets = Net income(loss) / Total assets(yearly average) × 100

Return in equity = Net income(loss) / Net assets excluding Minority interests(yearly average) × 100

Total assets turnover = Net sales / Total assets(yearly average)

Equity ratio = Net assets excluding Minority interests / Total assets × 100

Current ratio = Current assets / Current Liabilities × 100

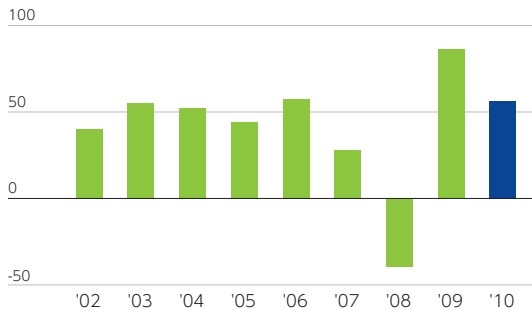
Debt-Equity ratio = Interest-bearing debt / Shareholders' equity

Interest coverage ratio = Net cash provided by (used in) operating activities / Interest expenses paid

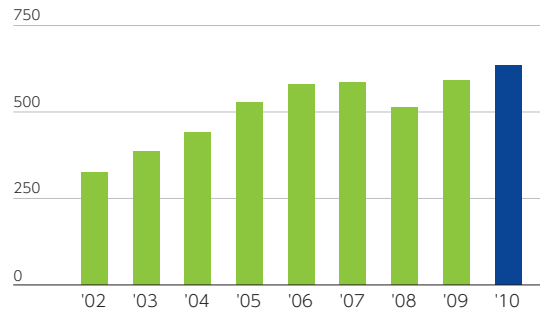
連結財務データ 投資指標

Consolidated Financial Data Performance Indicators

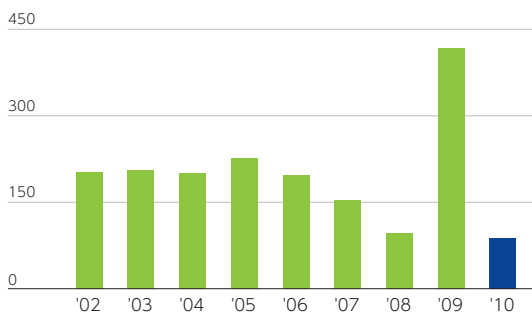
EPS (一株当たり当期純利益) 円
Earnings(loss) per share ¥



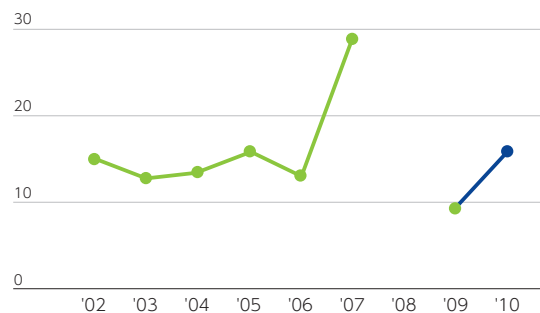
一株当たり純資産 円
Owners' equity per share ¥



一株当たりキャッシュ・フロー 円
Cash flows per share ¥

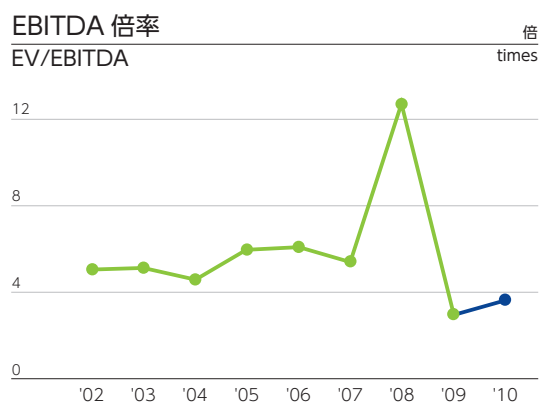
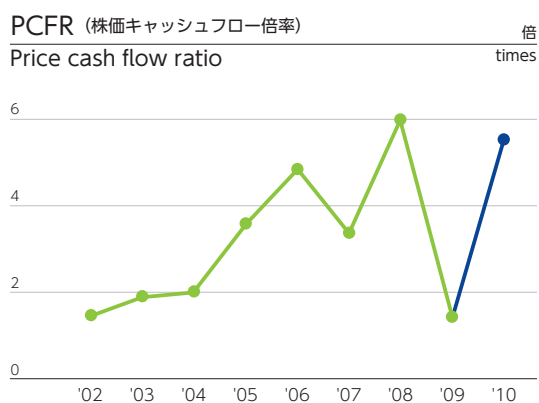


配当性向 %
Pay-out ratio %



12月31日時点	As of December 31	2002	2003	2004
EPS (一株当たり当期純利益) (円)	Earnings(loss) per share (¥)	40.01	54.90	52.00
一株当たり純資産 (円)	Owners' equity per share (¥)	324.15	385.50	441.87
一株当たりキャッシュ・フロー (円)	Cash flows per share (¥)	201.56	206.16	200.50
配当性向 (%)	Pay-out ratio (%)	15.0	12.8	13.5
PER (株価収益率) (倍)	Price earnings ratio (times)	7.50	7.18	7.79
PBR (株価純資産倍率) (倍)	Price book value ratio (times)	0.93	1.02	0.92
PCFR (株価キャッシュ・フロー倍率) (倍)	Price cash flow ratio (times)	1.49	1.91	2.01
EBITDA (百万円)	EBITDA (¥ million)	15,745	16,512	17,924
EBITDA倍率 (倍)	EV/EBITDA (times)	5.10	5.13	4.61

EPS (一株当たり当期純利益) = 当期純利益 ÷ 期中平均株式数 (自己株式を除く)
 一株当たり純資産 = 純資産 ÷ 期末発行済株式数 (自己株式を除く)
 一株当たりキャッシュ・フロー = 営業キャッシュ・フロー ÷ 期中平均株式数 (自己株式を除く)
 PER (株価収益率) = 期末株価 ÷ EPS
 PBR (株価純資産倍率) = 期末株価 ÷ 一株当たり純資産
 PCFR (株価キャッシュ・フロー倍率) = 期末株価 ÷ 一株当たりキャッシュ・フロー
 EBITDA = 営業利益 + 減価償却費
 EBITDA倍率 = (時価総額 + 有利子負債 - 現金) ÷ EBITDA



	2005	2006	2007	2008	2009	2010
Earnings(loss) per share	44.10	57.25	27.77	△39.51	86.02	56.51
Owners' equity per share	528.96	580.90	586.47	513.48	590.64	634.36
Cash flows per share	226.11	197.31	153.39	95.90	418.09	87.79
Price earnings ratio	15.9	13.1	28.9	—	9.3	15.9
Price book value ratio	18.48	16.77	18.77	—	6.96	8.60
Price cash flow ratio	1.54	1.65	0.89	1.12	1.01	0.77
EBITDA	3.60	4.86	3.39	5.99	1.43	5.53
Market capitalization	17,613	18,441	15,147	7,369	26,298	20,078
EV/EBITDA	6.01	6.13	5.44	12.73	3.01	3.69

Earnings(loss) per share = Net income(loss) / Average number of shares issued during the period(excluding shares in treasury)

Owners' equity per share = Net assets / Number of shares issued at end of the period(excluding shares in treasury)

Cash flows per share = Net cash provided by (used in) operating activities / Average number of shares issued during the period(excluding shares in treasury)

Price earnings ratio = Share price (year-end) / EPS

Price book value ratio = Share price (year-end) / Owners' equity per share

Price cash flow ratio = Share price (year-end) / Cash flows per share

EBITDA = Operating income(loss) + Depreciation and amortization

EV/EBITDA = (Market capitalization + Interest-bearing debt - Cash and deposits) / EBITDA

貸借対照表 連結

Balance Sheets Consolidated

12月31日時点	As of December 31	2002	2003
資産の部	Assets		
固定資産	Noncurrent assets	90,267	94,041
有形固定資産	Property, plant and equipment	82,108	83,480
製造設備	Production facilities	32,206	29,505
供給設備	Distribution facilities	26,544	28,570
業務設備	Service and maintenance facilities	4,146	4,534
その他の設備	Other facilities	7,143	6,951
建設仮勘定	Construction in progress	12,066	13,917
無形固定資産	Intangible assets	1,022	989
投資その他の資産	Investments and other assets	7,137	9,570
投資有価証券	Investment securities	5,027	7,142
長期貸付金	Long-term loans receivable	1,231	1,175
繰延税金資産	Deferred tax assets	594	559
その他	Other	290	1,005
貸倒引当金	Allowance for doubtful accounts	△ 6	△ 312
流動資産	Current assets	14,578	14,655
現金及び預金	Cash and deposits	6,405	5,421
受取手形及び売掛金	Notes and accounts receivable - trade	4,561	4,935
たな卸資産	Inventories	1,625	2,431
繰延税金資産	Deferred tax assets	429	500
その他	Other	1,918	1,458
貸倒引当金	Allowance for doubtful accounts	△ 362	△ 91
繰延資産	Deferred assets	366	1,050
開発費	Development expenses	366	1,050
資産合計	Total assets	105,212	109,746

12月31日時点	As of December 31	2002	2003
負債の部	Liabilities		
固定負債	Noncurrent liabilities	54,999	52,083
長期借入金	Long-term loans payable	51,256	47,752
繰延税金負債	Deferred tax liabilities	52	274
退職給付引当金	Provision for retirement benefits	3,090	3,454
その他	Other	599	602
流動負債	Current liabilities	23,598	26,255
1年以内に期限到来の固定負債	Current portion of noncurrent liabilities	12,959	12,514
買掛金	Accounts payable - trade	2,091	2,950
短期借入金	Short-term loans payable	1,364	2,015
未払金	Accounts payable - other	3,952	4,313
未払法人税等	Income taxes payable	1,288	2,176
その他	Other	1,941	2,284
引当金	Provision	971	914
ガス熱量変更引当金	Provision for conversion of heating value of supplied gas	971	914
負債合計	Total liabilities	79,569	79,253
少数株主持分	Minority interests		
少数株主持分	Minority interests	2,732	3,186
資本の部	Shareholders' equity		
資本金	Capital stock	4,183	4,183
資本剰余金	Capital surplus	2,009	2,009
利益剰余金	Retained earnings	15,202	18,661
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,520	2,458
自己株式	Treasury stock	△ 4	△ 5
資本合計	Total shareholders' equity	22,910	27,307
負債、少数株主持分及び資本合計	Total liabilities, minority interests and shareholders' equity	105,212	109,746
純資産の部	Net assets		
株主資本	Shareholders' equity	-	-
資本金	Capital stock	-	-
資本剰余金	Capital surplus	-	-
利益剰余金	Retained earnings	-	-
自己株式	Treasury stock	-	-
評価・換算差額等	Valuation and translation adjustments	-	-
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-
繰延ヘッジ損益	Deferred gains or losses on hedges	-	-
少数株主持分	Minority interests	-	-
純資産合計	Total net assets	-	-
負債純資産合計	Total liabilities and net assets	-	-

百万円/¥ million

2004	2005	2006	2007	2008	2009	2010
92,738	94,087	93,205	93,815	95,234	93,800	89,339
80,579	77,540	76,027	77,591	79,258	79,905	74,550
24,750	22,884	20,347	18,908	16,386	20,420	29,291
43,772	41,925	39,448	39,264	37,137	35,811	32,951
4,447	3,744	3,704	4,652	4,421	4,057	3,981
6,620	6,358	6,542	6,728	6,295	5,299	4,940
989	2,627	5,985	8,038	15,018	14,316	3,385
1,052	1,004	1,317	2,052	3,231	1,598	1,580
11,106	15,542	15,860	14,172	12,744	12,296	13,208
8,406	11,879	11,615	10,056	7,832	7,658	7,239
1,177	1,977	2,843	3,005	2,516	2,472	3,811
623	649	677	669	1,992	1,623	1,544
1,312	1,440	1,053	749	727	839	859
△ 413	△ 405	△ 329	△ 308	△ 323	△ 297	△ 246
16,120	16,924	20,983	18,280	19,629	20,292	19,023
5,614	8,636	8,075	1,972	725	5,075	756
4,419	5,444	6,830	8,025	9,224	6,898	8,989
2,863	1,102	3,852	4,816	7,418	4,606	4,878
523	523	480	594	1,380	1,666	831
2,748	1,273	1,816	2,953	939	2,098	3,625
△ 49	△ 55	△ 72	△ 81	△ 58	△ 53	△ 58
918	971	565	227	93	-	-
918	971	565	227	93	-	-
109,777	111,983	114,755	112,324	114,958	114,092	108,362

百万円/¥ million

2004	2005	2006	2007	2008	2009	2010
51,960	46,482	42,821	38,524	39,580	37,429	33,807
46,987	39,930	36,827	33,202	35,492	32,392	29,248
648	1,812	1,837	1,263	-	33	19
3,532	3,666	3,656	3,604	3,599	3,045	2,941
792	1,072	500	454	488	1,957	1,596
21,983	20,294	22,401	23,520	30,563	24,457	18,399
12,256	11,994	10,910	9,288	7,418	6,050	6,882
3,163	1,881	4,687	7,018	10,421	9,715	5,083
490	410	290	2,390	7,795	41	1,586
1,739	2,576	2,115	1,764	1,697	2,342	957
1,637	1,301	2,136	1,065	1,157	3,656	1,056
2,696	2,129	2,262	1,994	2,073	2,650	2,832
839	631	428	181	114	-	-
839	631	428	181	114	-	-
74,783	67,407	65,651	62,227	70,259	61,886	52,206
3,706	4,231	-	-	-	-	-
4,183	6,279	-	-	-	-	-
2,009	4,098	-	-	-	-	-
21,806	24,440	-	-	-	-	-
3,296	5,541	-	-	-	-	-
△ 9	△ 16	-	-	-	-	-
31,287	40,344	-	-	-	-	-
109,777	111,983	-	-	-	-	-
-	-	38,563	40,063	36,519	42,943	46,560
-	-	6,279	6,279	6,279	6,279	6,279
-	-	4,098	4,098	4,098	4,589	4,589
-	-	28,207	29,708	26,166	32,100	35,718
-	-	△ 22	△ 23	△ 25	△ 25	△ 26
-	-	5,672	4,596	2,579	2,029	1,741
-	-	5,379	4,374	2,576	2,025	1,753
-	-	293	222	3	4	△ 12
-	-	4,868	5,437	5,599	7,233	7,853
-	-	49,104	50,096	44,698	52,206	56,155
-	-	114,755	112,324	114,958	114,092	108,362

損益計算書 連結

Statements of Income Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2002	2003
売上高	Net sales	55,567	58,625
売上原価	Cost of sales	27,567	30,331
売上総利益	Gross profit	28,000	28,294
供給販売費及び一般管理費	Selling, general and administrative expenses	21,555	21,281
営業利益	Operating income (loss)	6,444	7,012
営業外収益	Non-operating income	356	371
受取利息	Interest income	29	24
受取配当金	Dividends income	68	53
その他	Other	257	292
営業外費用	Non-operating expenses	1,341	1,270
支払利息	Interest expenses	1,307	1,182
その他	Other	33	88
経常利益	Ordinary income (loss)	5,459	6,113
特別利益	Extraordinary income	860	1,059
特別損失	Extraordinary loss	955	95
税金等調整前当期純利益	Income (loss) before income taxes and minority interests	5,364	7,077
法人税、住民税及び事業税	Income taxes - current	2,014	2,867
法人税等調整額	Income taxes - deferred	10	△ 326
少数株主利益	Minority interests in income	511	594
当期純利益	Net income (loss)	2,828	3,941

百万円/¥ million

2004	2005	2006	2007	2008	2009	2010
60,018	67,144	77,808	92,708	112,496	99,311	118,319
30,843	38,158	48,134	65,129	92,282	60,139	85,878
29,175	28,985	29,673	27,578	20,214	39,171	32,411
21,523	22,362	21,788	23,110	23,957	27,011	25,257
7,651	6,622	7,885	4,467	△ 3,743	12,160	7,184
385	355	418	543	453	780	724
27	38	61	79	66	63	77
78	92	115	141	149	140	146
278	224	241	322	237	576	500
1,117	1,091	871	882	937	788	693
1,075	968	838	825	816	740	668
41	122	32	57	121	48	24
6,919	5,887	7,432	4,128	△ 4,227	12,152	7,215
329	323	310	320	111	203	563
211	—	—	143	153	484	222
7,036	6,210	7,743	4,304	△ 4,269	11,871	7,556
2,796	2,360	2,770	1,698	838	3,638	1,570
△ 168	△ 85	△ 32	△ 88	△ 2,274	154	1,044
673	747	644	584	175	1,623	638
3,736	3,189	4,359	2,109	△ 3,008	6,454	4,303

キャッシュ・フロー計算書 連結

Cash Flows Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2002	2003
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	14,247	14,570
税金等調整前当期純利益	Income (loss) before income taxes and minority interests	5,364	7,077
減価償却費	Depreciation and amortization	9,300	9,500
減損損失	Impairment loss	-	-
繰延資産償却額	Amortization of deferred assets	149	342
負ののれん償却額	Amortization of negative goodwill	-	-
連結調整勘定償却額	Amortization of consolidation goodwill	△ 3	△ 3
有形固定資産売却損	Loss on retirement of property, plant and equipment	846	329
投資有価証券評価損益 (△は益)	Loss (gain) on valuation of investment securities	434	1
退職給付引当金の増減額 (△は減少)	Increase (decrease) in provision for retirement benefits	43	364
ガス熱量変更引当金の増減額 (△は減少)	Increase (decrease) in provision for conversion of heating value of supplied gas	88	△ 57
受取利息及び受取配当金	Interest and dividends income	△ 98	△ 78
支払利息	Interest expenses	1,307	1,182
有形固定資産売却損益 (△は益)	Loss (gain) on sales of property, plant and equipment	△ 222	△ 873
投資有価証券売却損益 (△は益)	Loss (gain) on sales of investment securities	△ 113	△ 0
売上債権の増減額 (△は増加)	Decrease (increase) in notes and accounts receivable - trade	△ 7	△ 680
たな卸資産の増減額 (△は増加)	Decrease (increase) in inventories	823	△ 805
仕入債務の増減額 (△は減少)	Increase (decrease) in notes and accounts payable - trade	△ 227	789
未払又は未収消費税等の増減額	Decrease/increase in consumption taxes receivable/payable	976	△ 233
その他	Other, net	△ 909	841
小計	Subtotal	17,752	17,695
利息及び配当金の受取額	Interest and dividends income received	101	82
利息の支払額	Interest expenses paid	△ 1,332	△ 1,207
法人税等の支払額	Income taxes paid	△ 2,274	△ 2,000
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△ 10,447	△ 11,642
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	△ 11,934	△ 11,249
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	263	1,006
投資有価証券の取得による支出	Purchase of investment securities	△ 68	△ 843
投資有価証券の売却による収入	Proceeds from sales of investment securities	877	47
繰延資産の取得による支出	Payments for deferred assets	△ 334	△ 1,026
連結の範囲の変更を伴う 子会社株式の取得による収入	Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-
その他	Other, net	749	422
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 3,091	△ 3,860
短期借入金の純増減額 (△は減少)	Net increase (decrease) in short-term loans payable	740	651
長期借入れによる収入	Proceeds from long-term loans payable	10,070	9,334
長期借入金の返済による支出	Repayment of long-term loans payable	△ 13,305	△ 13,283
株式の発行による収入	Proceeds from issuance of common stock	-	-
配当金の支払額	Cash dividends paid	△ 458	△ 423
少数株主への配当金の支払額	Cash dividends paid to minority shareholders	△ 134	△ 137
自己株式の売却による収入	Proceeds from sales of treasury stock	-	-
その他	Other, net	△ 3	△ 1
現金及び現金同等物の増減額 (△は減少)	Net increase (decrease) in cash and cash equivalents	708	△ 931
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	5,545	6,253
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	6,253	5,321

2004	2005	2006	2007	2008	2009	2010
14,169	16,040	15,025	11,680	7,302	31,371	6,684
7,036	6,210	7,743	4,304	△ 4,269	11,871	7,556
10,272	10,990	10,556	10,680	11,112	14,137	12,894
117	—	—	101	129	222	205
328	416	405	338	133	93	—
—	—	△ 1	△ 2	△ 2	△ 218	△ 240
△ 3	△ 8	—	—	—	—	—
418	378	162	244	140	299	96
4	—	—	42	22	—	13
77	134	△ 10	△ 51	△ 4	△ 574	△ 103
△ 74	△ 208	△ 202	△ 246	△ 66	△ 114	—
△ 106	△ 131	△ 176	△ 220	△ 216	△ 203	△ 224
1,075	968	838	825	816	740	668
△ 141	△ 84	△ 7	△ 34	1	△ 52	△ 439
—	—	—	△ 25	△ 0	△ 16	△ 47
414	△ 1,017	△ 1,309	△ 1,173	△ 1,192	2,356	△ 2,038
△ 343	1,768	△ 2,745	△ 960	△ 2,598	2,819	△ 264
340	△ 1,583	2,821	2,317	3,278	△ 656	△ 4,653
△ 628	1,083	△ 721	63	△ 169	1,056	△ 1,529
△ 292	743	432	△ 866	1,464	1,111	261
18,496	19,660	17,784	15,334	8,579	32,872	12,156
106	131	176	221	216	206	225
△ 1,096	△ 999	△ 865	△ 851	△ 827	△ 762	△ 680
△ 3,336	△ 2,751	△ 2,069	△ 3,023	△ 665	△ 944	△ 5,016
△ 10,729	△ 9,069	△ 10,725	△ 14,023	△ 13,808	△ 15,408	△ 9,534
△ 11,319	△ 8,525	△ 9,867	△ 14,094	△ 14,517	△ 14,970	△ 8,498
239	155	51	56	22	168	599
△ 10	△ 7	△ 5	△ 53	△ 585	△ 662	△ 22
143	36	10	47	8	23	69
△ 197	△ 469	—	—	—	—	—
—	—	—	—	—	628	—
414	△ 259	△ 913	20	1,263	△ 595	△ 1,681
△ 3,231	△ 3,929	△ 4,851	△ 3,762	5,288	△ 11,614	△ 1,462
△ 1,525	△ 80	△ 120	2,100	5,405	△ 7,753	1,544
11,570	5,015	7,810	5,765	9,760	3,000	3,750
△ 12,592	△ 12,334	△ 11,997	△ 11,011	△ 9,340	△ 7,468	△ 6,060
—	4,185	—	—	—	—	—
△ 529	△ 495	△ 532	△ 609	△ 529	△ 518	△ 683
△ 151	△ 213	△ 5	△ 5	△ 6	△ 10	△ 13
—	—	—	—	—	1,136	—
△ 3	△ 6	△ 6	△ 0	△ 1	△ 0	△ 0
208	3,042	△ 551	△ 6,104	△ 1,217	4,347	△ 4,312
5,321	5,529	8,572	8,021	1,916	698	5,046
5,529	8,572	8,021	1,916	698	5,046	734

貸借対照表 単体

Balance Sheets Non-consolidated

12月31日時点	As of December 31	2002	2003
資産の部	Assets		
固定資産	Noncurrent assets	54,590	60,717
流動資産	Current assets	9,859	11,701
繰延資産	Deferred assets	262	—
資産合計	Total assets	64,713	72,418

12月31日時点	As of December 31	2002	2003
負債の部	Liabilities		
固定負債	Noncurrent liabilities	29,693	30,644
流動負債	Current liabilities	16,502	20,180
負債合計	Total liabilities	46,196	50,825
資本の部	Shareholders' equity		
資本金	Capital stock	4,183	4,183
資本剰余金	Capital surplus	2,009	2,009
利益剰余金	Retained earnings	10,808	12,958
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,519	2,448
自己株式	Treasury stock	△ 4	△ 5
資本合計	Total shareholders' equity	18,516	21,593
負債・資本合計	Total liabilities and shareholders' equity	64,713	72,418
純資産の部	Net assets		
株主資本	Shareholders' equity	—	—
資本金	Capital stock	—	—
資本剰余金	Capital surplus	—	—
利益剰余金	Retained earnings	—	—
自己株式	Treasury stock	—	—
評価・換算差額等	Valuation and translation adjustments	—	—
その他有価証券評価差額金	Valuation difference on available-for-sale securities	—	—
繰延ヘッジ損益	Deferred gains or losses on hedges	—	—
純資産合計	Total net assets	—	—
負債純資産合計	Total liabilities and net assets	—	—

百万円/¥ million

2004	2005	2006	2007	2008	2009	2010
63,690	68,406	69,916	71,373	72,482	71,206	69,595
12,308	13,054	18,234	16,000	21,793	19,298	19,545
–	–	–	–	–	–	–
75,999	81,460	88,151	87,373	94,275	90,505	89,140

百万円/¥ million

2004	2005	2006	2007	2008	2009	2010
35,283	33,272	32,881	31,440	34,590	33,770	31,311
16,532	16,235	21,004	22,790	33,017	28,653	28,535
51,816	49,507	53,886	54,231	67,607	62,423	59,847

4,183	6,279	–	–	–	–	–
2,009	4,098	–	–	–	–	–
14,714	16,082	–	–	–	–	–
3,284	5,508	–	–	–	–	–
△ 9	△ 16	–	–	–	–	–
24,182	31,952	–	–	–	–	–
75,999	81,460	–	–	–	–	–

–	–	28,620	28,557	24,091	26,064	27,576
–	–	6,279	6,279	6,279	6,279	6,279
–	–	4,098	4,098	4,098	4,098	4,098
–	–	18,264	18,202	13,738	15,712	17,224
–	–	△ 22	△ 23	△ 25	△ 26	△ 26
–	–	5,644	4,584	2,576	2,017	1,716
–	–	5,353	4,362	2,573	2,013	1,729
–	–	290	222	3	4	△ 12
–	–	34,264	33,142	26,668	28,082	29,293
–	–	88,151	87,373	94,275	90,505	89,140

損益計算書 単体

Statements of Income Non-consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2002	2003
売上高	Net sales	44,144	46,217
売上原価	Cost of sales	25,077	27,113
売上総利益	Gross profit	19,067	19,104
供給販売費及び一般管理費	Selling, general and administrative expenses	16,764	16,140
営業利益	Operating income (loss)	2,302	2,964
営業外収益	Non-operating income	679	719
営業外費用	Non-operating expenses	571	612
経常利益	Ordinary income (loss)	2,410	3,070
特別利益	Extraordinary income	807	776
特別損失	Extraordinary loss	672	4
税引前当期純利益	Income (loss) before income taxes	2,545	3,842
法人税等	Income taxes-current	814	1,562
法人税等調整額	Income taxes-deferred	19	△ 327
当期純利益	Net income (loss)	1,711	2,608

百万円/¥ million

2004	2005	2006	2007	2008	2009	2010
47,902	52,253	63,813	78,186	96,695	85,624	105,955
27,905	31,940	42,395	59,898	84,870	61,037	83,861
19,997	20,313	21,418	18,288	11,825	24,587	22,094
16,721	17,918	17,302	17,445	17,777	21,009	19,255
3,275	2,394	4,115	842	△ 5,952	3,577	2,839
778	909	600	705	633	711	728
582	628	521	582	682	667	661
3,472	2,676	4,195	965	△ 6,001	3,622	2,906
20	17	15	59	9	52	552
29	–	–	116	138	347	219
3,462	2,693	4,210	908	△ 6,130	3,327	3,240
1,220	817	1,425	452	–	393	–
△ 80	△ 24	32	△ 91	△ 2,199	427	1,042
2,322	1,901	2,753	547	△ 3,931	2,506	2,197