



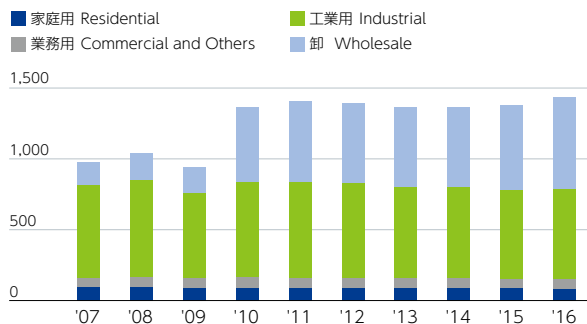
FACT BOOK 2016

ガス販売量

Gas Sales Volume

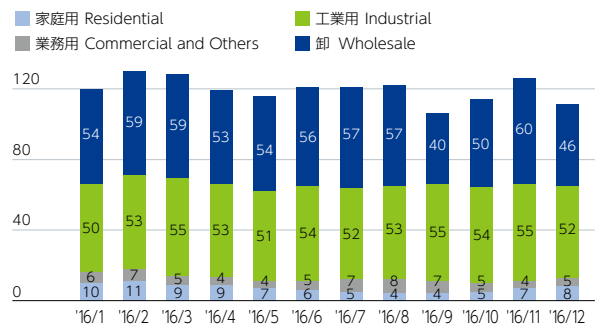
ガス販売量（実績と見通し）（個別）

Gas Sales Volume (Results and Forecasts) (Non-Consolidated) 百万m³
million m³



月次販売量（個別）

Monthly Gas Sales (Non-consolidated) 百万m³
million m³



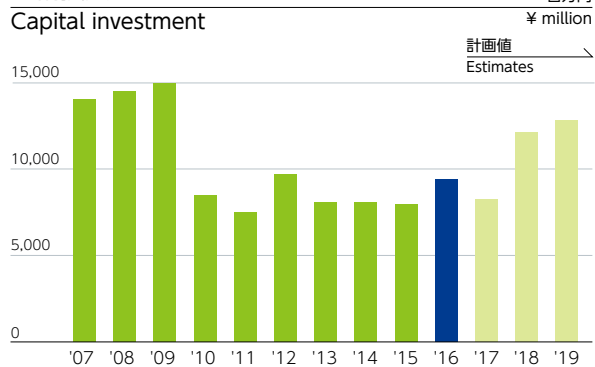
12月31日に終了した1年間		Fiscal Year Ended December 31	2007	2008	2009
個別	ガス販売量 (百万m ³)	Gas Sales Volume (Non-consolidated) (million m ³)			
	家庭用	Residential	94	94	91
	業務用	Commercial and Others	66	68	67
	工業用	Industrial	652	693	603
	卸	Wholesale	164	185	185
	合計	Total	976	1,040	946
連結	お客さま件数(千件) (メーター取付数)	Number of Customers (Consolidated) (thousands)			
	家庭用	Residential	318	317	318
	業務用	Commercial and Others	23	22	22
	工業用	Industrial	1	1	1
	合計	Total	343	341	342
個別	お客さま件数(千件) (メーター取付数)	Number of Customers (Non-consolidated) (thousands)			
	家庭用	Residential	296	295	295
	業務用	Commercial and Others	20	19	19
	工業用	Industrial	1	1	0
	合計	Total	317	316	316
個別	ガス導管延長の推移	Pipeline Length Timeline (Non-consolidated)			
	ガス導管延長 (km)	Pipeline Length (km)	3,794	3,856	3,912

2010	2011	2012	2013	2014	2015	2016
91	90	91	88	89	87	85
72	66	68	68	66	66	67
673	686	673	651	645	628	638
537	567	562	562	567	600	645
1,372	1,409	1,393	1,369	1,366	1,380	1,436
316	315	315	315	320	321	323
22	23	23	23	24	24	24
1	0	0	0	0	0	0
340	339	340	340	345	346	349
293	292	292	292	293	294	296
19	19	20	20	20	20	20
0	0	0	0	0	0	0
314	313	313	313	314	316	317
3,970	4,023	4,077	4,147	4,216	4,269	4,316

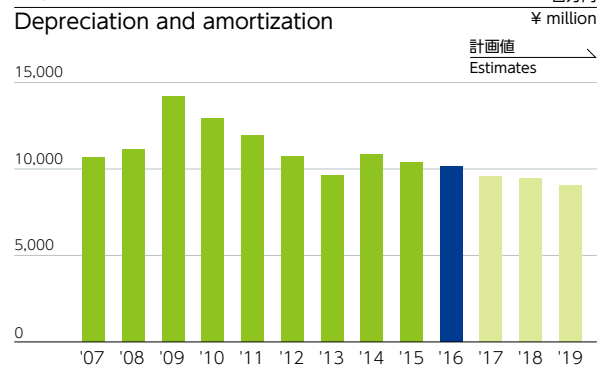
設備投資額・減価償却費 連結

Capital Investment / Depreciation and Amortization Consolidated

設備投資額



減価償却費



12月31日に終了した1年間 Fiscal Year Ended December 31		2007	2008	2009	2010	2011
設備投資額	Capital investment	14,094	14,517	14,970	8,498	7,524
減価償却費	Depreciation and amortization	10,680	11,112	14,137	12,894	11,944

償却年数 (定率法)

Years of depreciation (Declining balance method)

設備の種類	Type of facilities	耐用年数	Durable Years
ガス導管	Gas Pipeline	13年	13 Years
LNGタンク (定額法)	LNG Tank (Straight-line method)	15年	15 Years
LPGタンク	LPG Tank	10年	10 Years
LNG気化器	LNG Vaporizer	10年	10 Years

百万円/¥ million

計画値 Estimates

2012	2013	2014	2015	2016	2017	2018	2019
9,690	8,108	8,072	7,972	9,428	8,279	12,127	12,846
10,737	9,618	10,817	10,367	10,143	9,584	9,429	9,042

※設備投資額は、キャッシュ・フローベースで記載しております。

借入金明細

Loans

百万円/¥ million

2016年12月31日時点 As of December 31, 2016		金額 Amount
1年超返済予定長期借入金	Long-term loans due after one year	11,432
1年以内返済予定長期借入金	Long-term loans due within one year	3,356
短期借入金	Short-term bank loans	—
合計	Total	14,789

長期借入金の年度ごとの返済予定金額

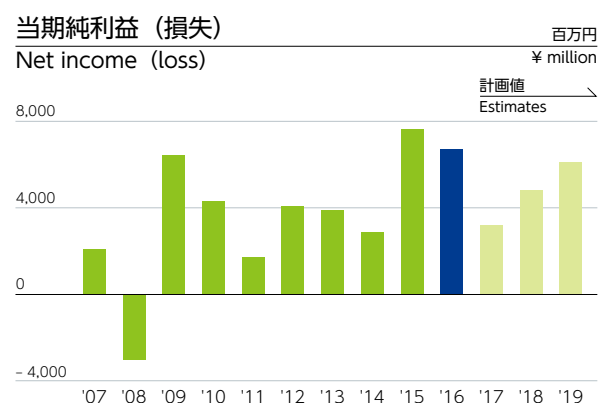
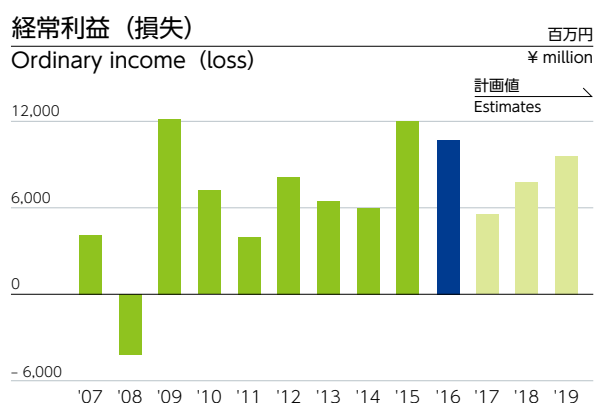
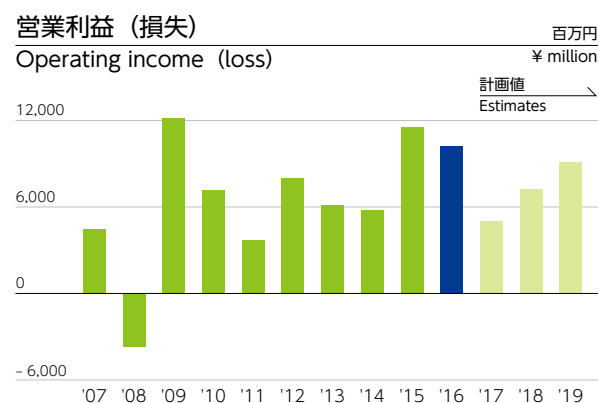
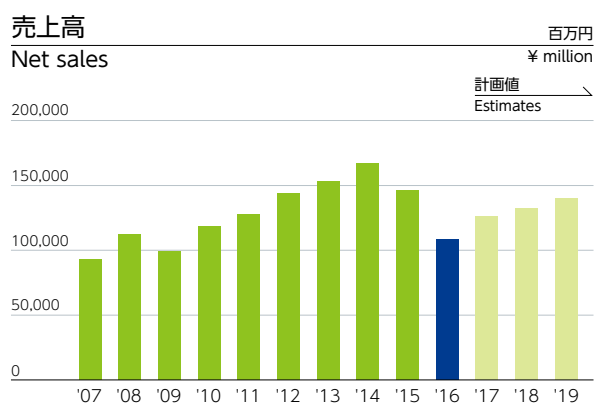
Annual maturities of long-term debt

百万円/¥ million

2016年12月31日時点 As of December 31, 2016		金額 Amount
2018年12月期	As of December 31, 2018	2,590
2019年12月期	As of December 31, 2019	2,240
2020年12月期	As of December 31, 2020	1,956
2021年12月期以降	As of December 31, 2021 and thereafter	4,645
合計	Total	11,432

連結財務データ 収益性／成長性

Consolidated Financial Data Profitability and Growth



12月31日に終了した1年間	Fiscal Year Ended December 31	2007	2008	2009	2010
売上高 (百万円)	Net sales (¥ million)	92,708	112,496	99,311	118,319
営業利益（損失） (百万円)	Operating income(loss) (¥ million)	4,467	- 3,743	12,160	7,184
経常利益（損失） (百万円)	Ordinary income(loss) (¥ million)	4,128	- 4,227	12,152	7,215
当期純利益（損失） (百万円)	Net income(loss) (¥ million)	2,109	- 3,008	6,454	4,303
売上高営業利益率 (%)	Operating income(loss)/Net sales (%)	4.8	- 3.3	12.2	6.1
売上高経常利益率 (%)	Ordinary income(loss)/Net sales (%)	4.5	- 3.8	12.2	6.1
売上高当期純利益率 (%)	Return on sales (%)	2.3	- 2.7	6.5	3.6
EBITDA (百万円)	EBITDA (¥ million)	15,147	7,369	26,298	20,078
営業キャッシュ・フロー (百万円)	Net cash provided by (used in) operating activities (¥ million)	11,680	7,302	31,371	6,684

売上高営業利益率 = 営業利益 ÷ 売上高 × 100

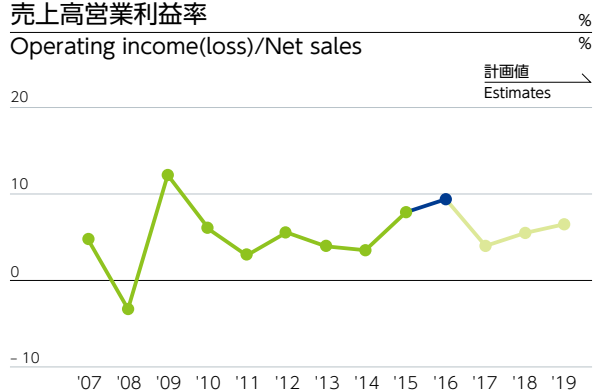
売上高経常利益率 = 経常利益 ÷ 売上高 × 100

売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100

EBITDA = 営業利益 + 減価償却費

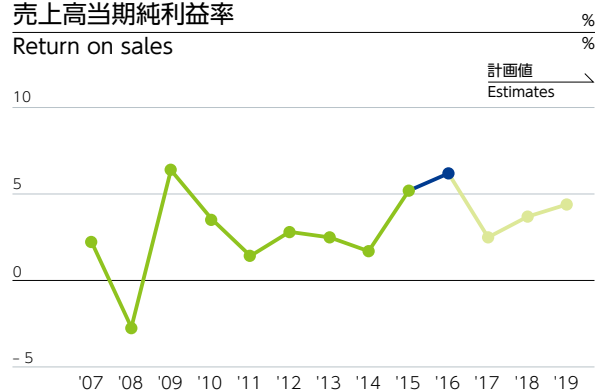
売上高営業利益率

Operating income(loss)/Net sales



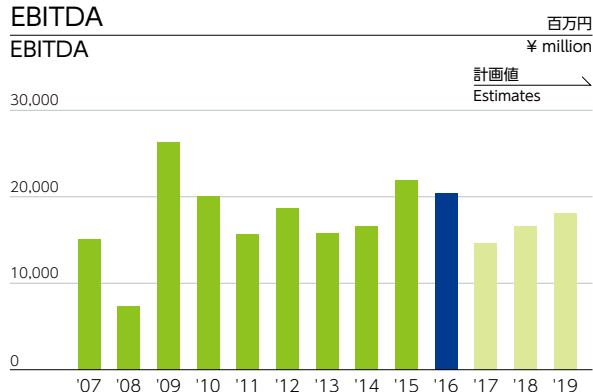
売上高当期純利益率

Return on sales



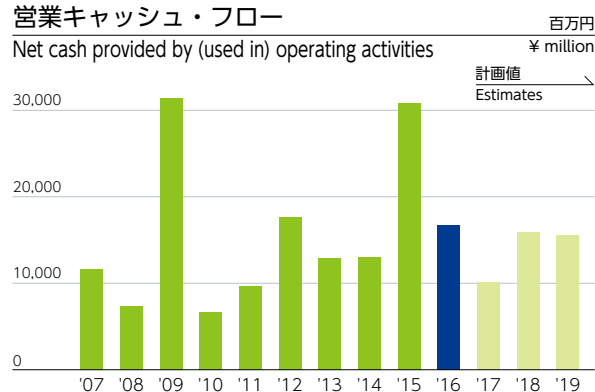
EBITDA

EBITDA



営業キャッシュ・フロー

Net cash provided by (used in) operating activities



計画値 Estimates

2011	2012	2013	2014	2015	2016	2017	2018	2019
128,171	144,307	153,459	166,599	146,058	108,554	126,230	132,130	139,720
3,747	7,937	6,085	5,753	11,563	10,228	5,020	7,210	9,070
3,947	8,133	6,443	5,996	12,056	10,731	5,540	7,770	9,600
1,743	4,078	3,887	2,909	7,638	6,724	3,200	4,840	6,110
2.9	5.5	4.0	3.5	7.9	9.4	4.0	5.5	6.5
3.1	5.6	4.2	3.6	8.3	9.9	4.4	5.9	6.9
1.4	2.8	2.5	1.7	5.2	6.2	2.5	3.7	4.4
15,691	18,675	15,704	16,571	21,930	20,371	14,600	16,640	18,110
9,686	17,686	12,927	13,050	30,845	16,697	10,140	15,850	15,570

Operating income(loss)/Net sales = Operating income(loss) / Net sales × 100

Ordinary income(loss)/Net sales = Ordinary income(loss) / Net sales × 100

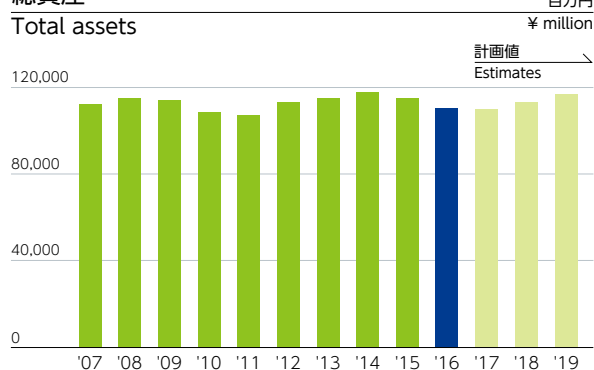
Return on sales = Net income(loss) / Net sales × 100

EBITDA = Operating income(loss) + Depreciation and amortization

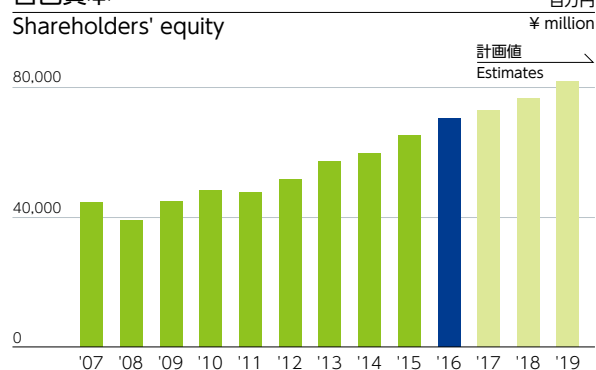
連結財務データ 効率性／安全性

Consolidated Financial Data Efficiency and Soundness

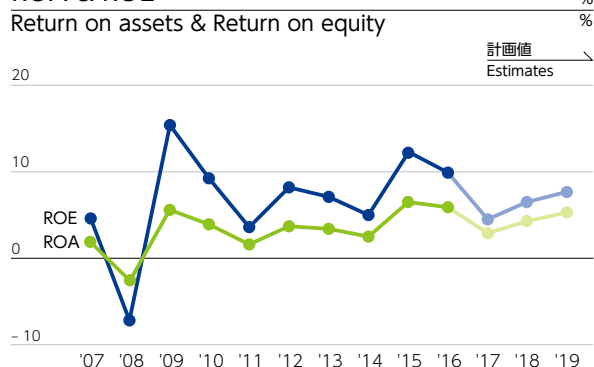
総資産



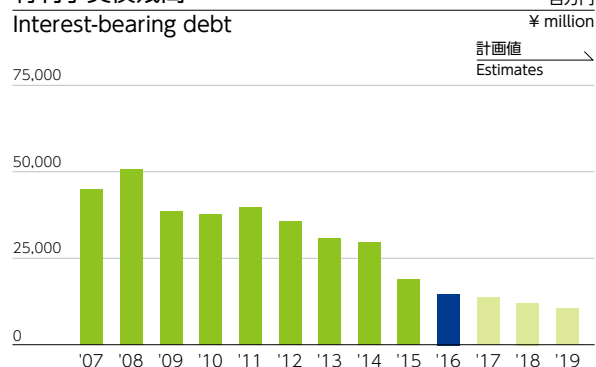
自己資本



ROA & ROE



有利子負債残高

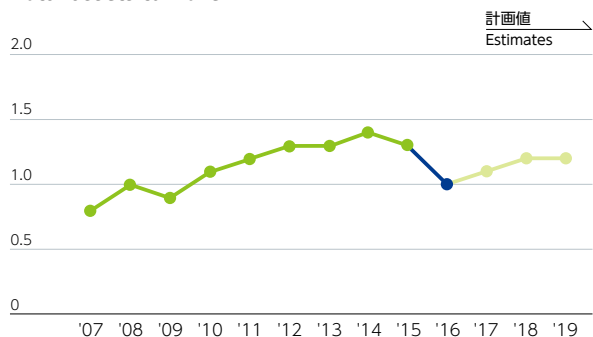


12月31日時点	As of December 31	2007	2008	2009	2010
総資産 (百万円)	Total assets (¥ million)	112,324	114,958	114,092	108,362
自己資本 (百万円)	Shareholders' equity (¥ million)	44,659	39,098	44,972	48,302
ROA (%)	Return on assets (%)	1.9	- 2.6	5.6	3.9
ROE (%)	Return on equity (%)	4.7	- 7.2	15.4	9.2
有利子負債残高 (百万円)	Interest-bearing debt (¥ million)	44,881	50,706	38,484	37,718
総資産回転率 (回)	Total assets turnover (times)	0.8	1.0	0.9	1.1
自己資本比率 (%)	Equity ratio (%)	39.8	34.0	39.4	44.6
D/Eレシオ (倍)	Debt-Equity ratio (times)	1.0	1.3	0.9	0.8
インタレスト・カバレッジ・レシオ (倍)	Interest coverage ratio (times)	13.7	8.8	41.1	9.8

ROA (総資産当期純利益率) = 当期純利益 ÷ 総資産 (期中平均) × 100
 ROE (自己資本当期純利益率) = 当期純利益 ÷ 自己資本 (期中平均) × 100
 総資産回転率 = 売上高 ÷ 総資産 (期中平均)
 自己資本比率 = 自己資本 ÷ 総資産 × 100
 D/Eレシオ = 有利子負債 ÷ 自己資本
 インタレスト・カバレッジ・レシオ = 営業キャッシュ・フロー ÷ 利息の支払額

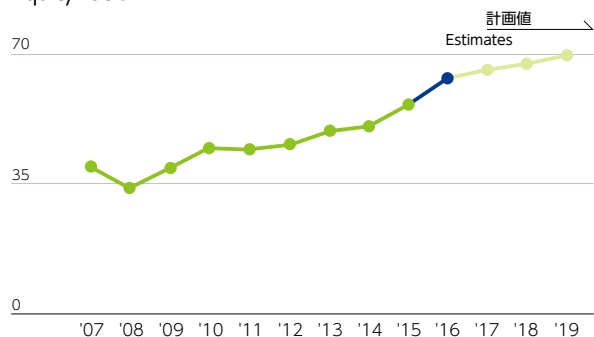
総資産回転率

Total assets turnover



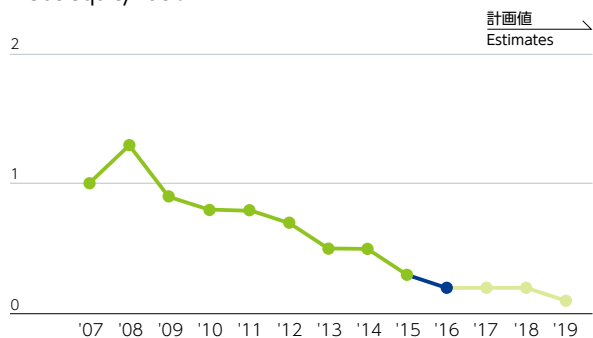
自己資本比率

Equity ratio



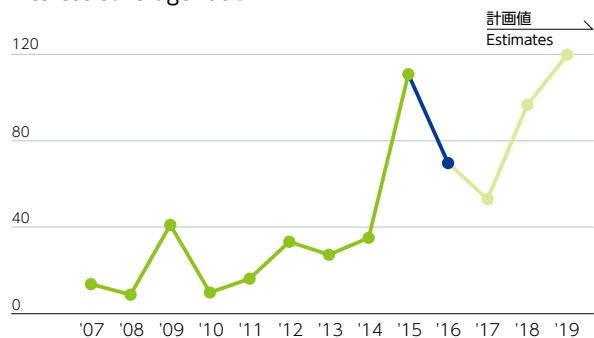
D/Eレシオ

Debt-equity ratio



インタレスト・カバレッジ・レシオ

Interest coverage ratio



計画値 Estimates

2011	2012	2013	2014	2015	2016	2017	2018	2019
107,432	113,429	115,746	117,926	115,466	110,938	110,510	113,740	117,290
47,652	51,781	57,152	59,818	65,223	70,563	72,870	76,760	81,920
1.6	3.7	3.4	2.5	6.5	5.9	2.9	4.3	5.3
3.6	8.2	7.1	5.0	12.2	9.9	4.5	6.5	7.7
39,553	35,733	30,688	29,742	18,961	14,789	13,800	12,190	10,500
1.2	1.3	1.3	1.4	1.3	1.0	1.1	1.2	1.2
44.4	45.7	49.4	50.7	56.5	63.6	65.9	67.5	69.8
0.8	0.7	0.5	0.5	0.3	0.2	0.2	0.2	0.1
16.2	33.3	27.3	35.1	110.8	69.7	53.0	96.6	119.8

Return on assets = Net income(loss) / Total assets(yearly average) × 100

Return in equity = Net income(loss) / Net assets excluding Minority interests(yearly average) × 100

Total assets turnover = Net sales / Total assets(yearly average)

Equity ratio = Net assets excluding Minority interests / Total assets × 100

Debt-Equity ratio = Interest-bearing debt / Shareholders' equity

Interest coverage ratio = Net cash provided by (used in) operating activities / Interest expenses paid

連結財務データ 投資指標

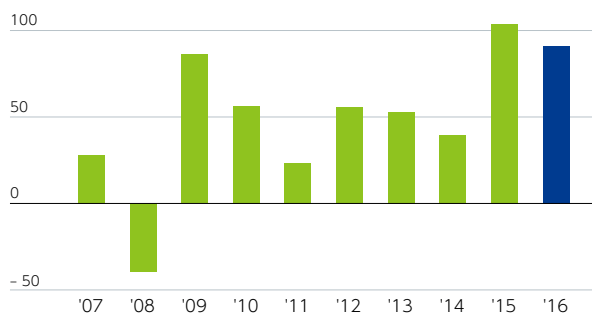
Consolidated Financial Data Performance Indicators

EPS (一株当たり当期純利益)

Earnings(loss) per share

円

¥

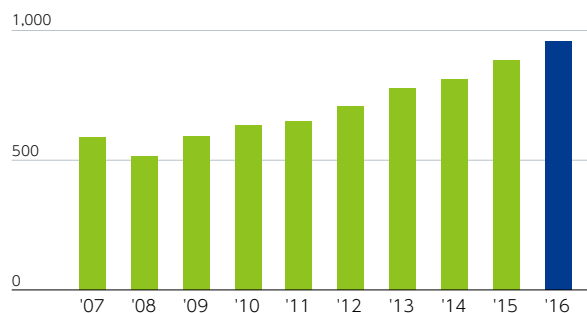


一株当たり純資産

Owners' equity per share

円

¥

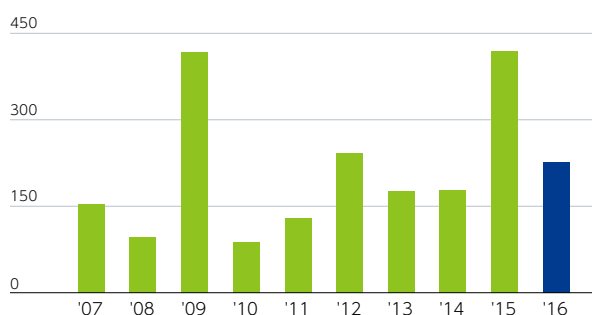


一株当たりキャッシュ・フロー

Cash flows per share

円

¥

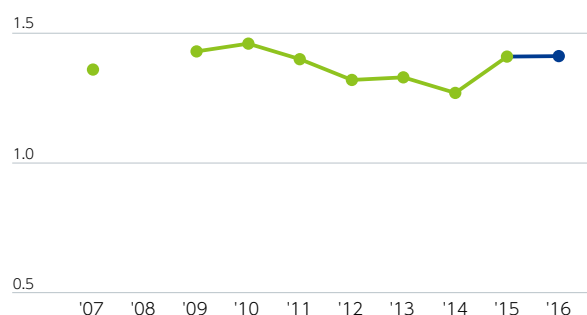


DOE (自己資本配当率)

Dividends on equity

%

%



12月31日時点	As of December 31	2007	2008	2009
一株当たり年間配当金 (円)	Annual dividends per share (円)	8.0	6.0	8.0
EPS (一株当たり当期純利益) (円)	Earnings(loss) per share (円)	27.70	- 39.51	86.02
一株当たり純資産 (円)	Owners' equity per share (円)	586.47	513.48	590.64
一株当たりキャッシュ・フロー (円)	Cash flows per share (円)	153.39	95.90	418.09
DOE (自己資本配当率) (%)	Dividends on equity (%)	1.36	—	1.43
配当性向 (%)	Payout ratio (%)	28.9	—	9.3
PER (株価収益率) (倍)	Price earnings ratio (times)	18.77	—	6.96
PBR (株価純資産倍率) (倍)	Price book value ratio (times)	0.89	1.12	1.01
PCFR (株価キャッシュ・フロー倍率) (倍)	Price cash flow ratio (times)	3.39	6.00	1.43
EBITDA (百万円)	EBITDA (円 million)	15,147	7,369	26,298
EBITDA倍率 (倍)	EV/EBITDA (times)	5.45	12.73	3.01

EPS (一株当たり当期純利益) = 当期純利益 ÷ 期中平均株式数 (自己株式を除く)

一株当たり純資産 = 純資産 ÷ 期末発行済株式数 (自己株式を除く)

一株当たりキャッシュ・フロー = 営業キャッシュ・フロー ÷ 期中平均株式数 (自己株式を除く)

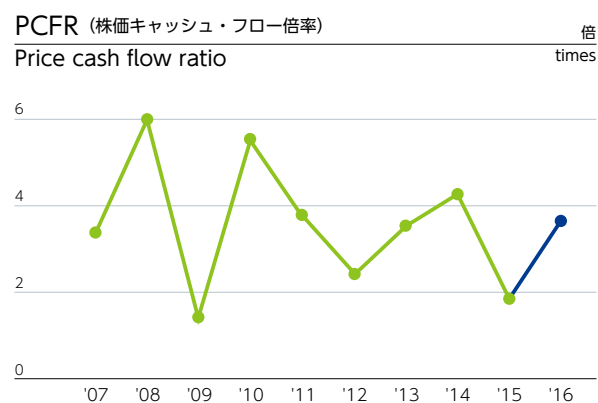
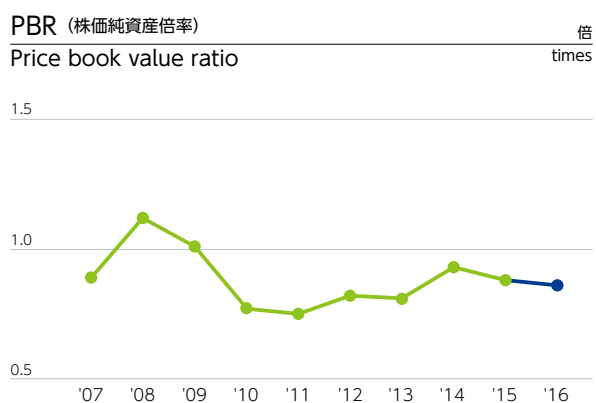
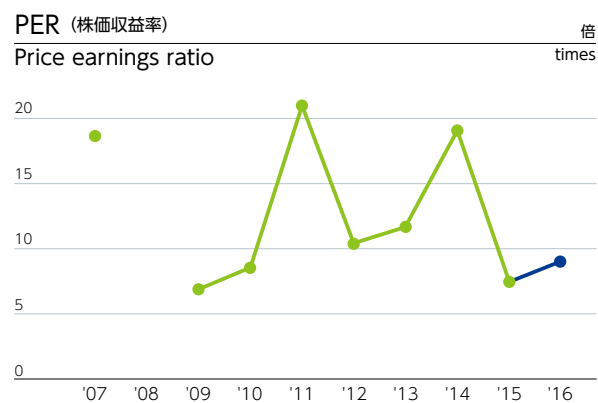
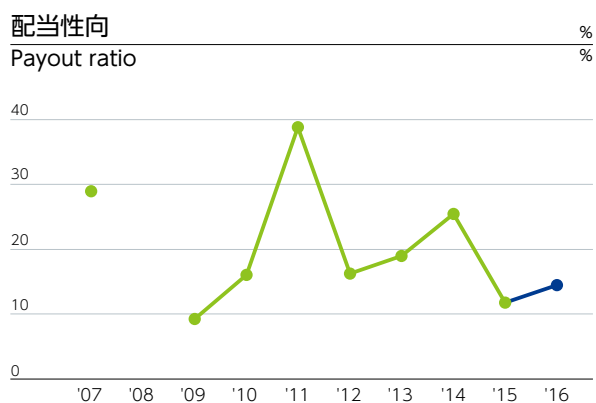
PER (株価収益率) = 期末株価 ÷ EPS

PBR (株価純資産倍率) = 期末株価 ÷ 一株当たり純資産

PCFR (株価キャッシュ・フロー倍率) = 期末株価 ÷ 一株当たりキャッシュ・フロー

EBITDA = 営業利益 + 減価償却費

EBITDA倍率 = (時価総額 + 有利子負債 - 現金) ÷ EBITDA



2010	2011	2012	2013	2014	2015	2016
9.0	9.0	9.0	10.0	10.0	12.0	13.0
56.51	23.15	55.76	53.13	39.45	103.60	91.16
634.36	651.50	707.96	775.16	811.33	884.63	956.52
87.79	128.62	241.81	176.72	177.00	418.36	226.36
1.46	1.40	1.32	1.33	1.27	1.41	1.41
15.9	38.9	16.1	18.8	25.3	11.6	14.3
8.60	21.12	10.47	11.78	19.16	7.49	9.05
0.77	0.75	0.82	0.81	0.93	0.88	0.86
5.54	3.80	2.42	3.54	4.27	1.85	3.64
20,078	15,691	18,675	15,704	16,571	21,930	20,371
3.69	4.87	4.27	4.96	5.24	3.10	3.25

Earnings(loss) per share = Net income(loss) / Average number of shares issued during the period(excluding treasury shares)

Owners' equity per share = Net assets / Number of shares issued at end of the period(excluding treasury shares)

Cash flows per share = Net cash provided by (used in) operating activities / Average number of shares issued during the period(excluding treasury shares)

Price earnings ratio = Share price (year-end) / EPS

Price book value ratio = Share price (year-end) / Owners' equity per share

Price cash flow ratio = Share price (year-end) / Cash flows per share

EBITDA = Operating income(loss) + Depreciation and amortization

EV/EBITDA = (Market capitalization + Interest-bearing debt - Cash and deposits) / EBITDA

貸借対照表 連結 (1)

Balance Sheets Consolidated (1)

12月31日時点	As of December 31	2007	2008
資産の部	Assets		
固定資産	Noncurrent assets	93,815	95,234
有形固定資産	Property, plant and equipment	77,591	79,258
製造設備	Production facilities	18,908	16,386
供給設備	Distribution facilities	39,264	37,137
業務設備	Service and maintenance facilities	4,652	4,421
その他の設備	Other facilities	6,728	6,295
建設仮勘定	Construction in progress	8,038	15,018
無形固定資産	Intangible assets	2,052	3,231
投資その他の資産	Investments and other assets	14,172	12,744
投資有価証券	Investment securities	10,056	7,832
長期貸付金	Long-term loans receivable	3,005	2,516
繰延税金資産	Deferred tax assets	669	1,992
その他投資	Other investments and other assets	749	727
貸倒引当金	Allowance for doubtful accounts	- 308	- 323
流動資産	Current assets	18,280	19,629
現金及び預金	Cash and deposits	1,972	725
受取手形及び売掛金	Notes and accounts receivable - trade	8,025	9,224
たな卸資産	Inventories	4,816	7,418
繰延税金資産	Deferred tax assets	594	1,380
その他流動資産	Other	2,953	939
貸倒引当金	Allowance for doubtful accounts	- 81	- 58
繰延資産	Deferred assets	227	93
開発費	Development expenses	227	93
資産合計	Total assets	112,324	114,958

2009	2010	2011	2012	2013	2014	2015	2016
93,800	89,339	85,304	86,707	88,006	86,471	86,053	83,052
79,905	74,550	69,270	68,845	67,659	64,483	62,458	61,350
20,420	29,291	24,768	21,668	18,700	15,850	13,413	11,473
35,811	32,951	30,363	29,302	28,632	38,378	37,100	35,737
4,057	3,981	3,818	4,045	5,760	5,604	5,316	5,064
5,299	4,940	4,451	4,239	4,137	4,290	4,110	8,038
14,316	3,385	5,869	9,590	10,429	359	2,518	1,036
1,598	1,580	1,998	1,884	1,640	1,374	1,069	867
12,296	13,208	14,035	15,977	18,706	20,614	22,525	20,833
7,658	7,239	6,495	7,201	9,727	10,199	12,814	11,787
2,472	3,811	5,554	7,078	7,528	8,535	7,867	7,203
1,623	1,544	1,199	800	464	454	404	367
839	859	1,007	1,106	1,179	1,553	1,565	1,567
- 297	- 246	- 222	- 209	- 193	- 129	- 126	- 92
20,292	19,023	22,127	26,722	27,740	31,454	29,412	27,886
5,075	756	455	497	526	470	10,024	11,446
6,898	8,989	11,192	11,685	13,113	14,588	10,771	7,313
4,606	4,878	6,223	9,838	10,662	12,104	5,229	6,178
1,666	831	1,382	632	647	605	676	568
2,098	3,625	2,937	4,126	2,844	3,728	2,750	2,405
- 53	- 58	- 63	- 57	- 53	- 43	- 40	- 26
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
114,092	108,362	107,432	113,429	115,746	117,926	115,466	110,938

貸借対照表 連結 (2)

Balance Sheets Consolidated (2)

12月31日時点	As of December 31	2007	2008
負債の部	Liabilities		
固定負債	Noncurrent liabilities	38,524	39,580
長期借入金	Long-term loans payable	33,202	35,492
繰延税金負債	Deferred tax liabilities	1,263	—
退職給付に係る負債	Net defined benefit liability	—	—
退職給付引当金	Provision for retirement benefits	3,604	3,599
その他	Other	454	488
流動負債	Current liabilities	23,520	30,563
1年以内に期限到来の固定負債	Current portion of noncurrent liabilities	9,288	7,418
買掛金	Accounts payable – trade	7,018	10,421
短期借入金	Short-term loans payable	2,390	7,795
未払金	Accounts payable – other	1,764	1,697
未払法人税等	Income taxes payable	1,065	1,157
その他	Other	1,994	2,073
引当金	Provision	181	114
ガス熱量変更引当金	Provision for conversion of heating value of supplied gas	181	114
負債合計	Total liabilities	62,227	70,259
純資産の部	Net assets		
株主資本	Shareholders' equity	40,063	36,519
資本金	Capital stock	6,279	6,279
資本剰余金	Capital surplus	4,098	4,098
利益剰余金	Retained earnings	29,708	26,166
自己株式	Treasury stock	– 23	– 25
その他の包括利益累計額	Accumulated other comprehensive income	4,596	2,579
その他有価証券評価差額金	Valuation difference on available-for-sale securities	4,374	2,576
繰延ヘッジ損益	Deferred gains or losses on hedges	222	3
為替換算調整勘定	Foreign currency translation adjustment	—	—
退職給付に係る調整累計額	Remeasurements of defined benefit plans	—	—
新株予約権	Subscription rights to shares	—	—
少数株主持分	Minority interests	5,437	5,599
純資産合計	Total net assets	50,096	44,698
負債純資産合計	Total liabilities and net assets	112,324	114,958

百万円/¥ million

2009	2010	2011	2012	2013	2014	2015	2016
37,429	33,807	30,401	25,786	23,298	19,588	18,569	16,060
32,392	29,248	26,407	22,304	19,613	16,267	13,688	11,432
33	19	2	19	839	1,093	690	559
—	—	—	—	—	1,908	4,033	3,948
3,045	2,941	2,831	2,648	2,431	—	—	—
1,957	1,596	1,160	814	413	319	156	119
24,457	18,399	21,311	28,121	27,756	31,053	23,748	16,767
6,050	6,882	5,613	7,272	6,364	6,237	5,272	3,356
9,715	5,083	2,681	7,946	9,535	11,209	8,084	7,503
41	1,586	7,532	6,156	4,710	7,237	—	—
2,342	957	1,468	2,011	2,542	1,486	3,845	1,307
3,656	1,056	1,508	1,896	1,687	2,096	3,166	1,238
2,650	2,832	2,506	2,838	2,916	2,783	3,378	3,361
—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—
61,886	52,206	51,713	53,907	51,055	50,641	42,317	32,828
42,943	46,560	46,132	49,552	53,074	55,246	60,363	66,214
6,279	6,279	6,279	6,279	6,279	6,279	6,279	6,279
4,589	4,589	4,589	4,589	4,626	4,626	4,626	4,653
32,100	35,718	36,815	40,235	43,420	45,592	50,709	56,512
- 25	- 26	- 1,550	- 1,551	- 1,252	- 1,252	- 1,252	- 1,230
2,029	1,741	1,519	2,228	4,077	4,572	4,859	4,349
2,025	1,753	1,524	2,228	4,071	4,405	4,893	4,488
4	- 12	- 5	—	6	—	- 39	- 1
—	—	—	—	—	—	- 180	- 253
—	—	—	—	—	167	186	115
—	—	—	—	—	34	70	79
7,233	7,853	8,067	7,740	7,539	7,431	7,854	7,467
52,206	56,155	55,719	59,521	64,691	67,284	73,148	78,110
114,092	108,362	107,432	113,429	115,746	117,926	115,466	110,938

損益計算書 連結

Statements of Income Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2007	2008
売上高	Net sales	92,708	112,496
売上原価	Cost of sales	65,129	92,282
売上総利益	Gross profit	27,578	20,214
供給販売費及び一般管理費	Selling, general and administrative expenses	23,110	23,957
営業利益	Operating income (loss)	4,467	- 3,743
営業外収益	Non-operating income	543	453
受取利息	Interest income	79	66
受取配当金	Dividends income	141	149
その他	Other	322	237
営業外費用	Non-operating expenses	882	937
支払利息	Interest expenses	825	816
その他	Other	57	121
経常利益	Ordinary income (loss)	4,128	- 4,227
特別利益	Extraordinary income	320	111
特別損失	Extraordinary loss	143	153
税金等調整前当期純利益	Income (loss) before income taxes and minority interests	4,304	- 4,269
法人税、住民税及び事業税	Income taxes - current	1,698	838
法人税等調整額	Income taxes - deferred	- 88	- 2,274
少数株主利益	Minority interests in income	584	175
当期純利益	Net income (loss)	2,109	- 3,008

百万円/¥ million

2009	2010	2011	2012	2013	2014	2015	2016
99,311	118,319	128,171	144,307	153,459	166,599	146,058	108,554
60,139	85,878	99,979	111,624	122,738	134,036	107,531	71,804
39,171	32,441	28,191	32,682	30,721	32,563	38,527	36,749
27,011	25,257	24,444	24,745	24,635	26,809	26,963	26,521
12,160	7,184	3,747	7,937	6,085	5,753	11,563	10,228
780	724	825	792	844	659	829	828
63	77	112	156	178	159	159	143
140	146	148	138	153	167	185	191
576	500	564	496	512	332	485	493
788	693	626	596	486	416	336	326
740	668	592	528	465	364	295	238
48	24	33	68	20	52	41	87
12,152	7,215	3,947	8,133	6,443	5,996	12,056	10,731
203	563	287	—	952	—	525	—
484	222	299	437	395	—	37	86
11,871	7,556	3,935	7,695	7,000	5,996	12,544	10,644
3,638	1,570	1,517	1,966	1,798	2,122	3,690	2,930
154	1,044	22	912	457	42	313	226
1,623	638	651	738	857	923	902	763
6,454	4,303	1,743	4,078	3,887	2,909	7,638	6,724

キャッシュ・フロー計算書 連結

Cash Flows Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2007	2008
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	11,680	7,302
税金等調整前当期純利益	Income (loss) before income taxes and minority interests	4,304	- 4,269
減価償却費	Depreciation and amortization	10,680	11,112
減損損失	Impairment loss	101	129
繰延資産償却額	Amortization of deferred assets	338	133
負ののれん償却額	Amortization of negative goodwill	- 2	- 2
有形固定資産除却損	Loss on retirement of property, plant and equipment	244	140
投資有価証券評価損益 (-は益)	Loss (gain) on valuation of investment securities	42	22
退職給付に係る負債の増減額 (-は減少)	Increase (decrease) in net defined benefit liability	-	-
退職給付引当金の増減額 (-は減少)	Increase (decrease) in provision for retirement benefits	- 51	- 4
ガス熱量変更引当金の増減額 (-は減少)	Increase (decrease) in provision for conversion of heating value of supplied gas	- 246	- 66
受取利息及び受取配当金	Interest and dividends income	- 220	- 216
支払利息	Interest expenses	825	816
有形固定資産売却損益 (-は益)	Loss (gain) on sales of property, plant and equipment	- 34	1
投資有価証券売却損益 (-は益)	Loss (gain) on sales of investment securities	- 25	- 0
売上債権の増減額 (-は増加)	Decrease (increase) in notes and accounts receivable - trade	- 1,173	- 1,192
たな卸資産の増減額 (-は増加)	Decrease (increase) in inventories	- 960	- 2,598
仕入債務の増減額 (-は減少)	Increase (decrease) in notes and accounts payable - trade	2,317	3,278
未払又は未収消費税等の増減額	Decrease/increase in consumption taxes receivable/payable	63	- 169
その他	Other, net	- 866	1,464
小計	Subtotal	15,334	8,579
利息及び配当金の受取額	Interest and dividends income received	221	216
利息の支払額	Interest expenses paid	- 851	- 827
法人税等の支払額	Income taxes paid	- 3,023	- 665

百万円/¥ million

2009	2010	2011	2012	2013	2014	2015	2016
31,371	6,684	9,686	17,686	12,927	13,050	30,845	16,697
11,871	7,556	3,935	7,695	7,000	5,996	12,544	10,644
14,137	12,894	11,944	10,737	9,618	10,817	10,367	10,143
222	205	—	62	323	—	37	—
93	—	—	—	—	—	—	—
- 218	- 240	- 237	- 236	- 236	- 21	—	—
299	96	66	103	58	132	38	62
—	13	266	375	—	—	—	86
—	—	—	—	—	- 301	- 295	- 184
- 574	- 103	- 110	- 182	- 217	—	—	—
- 114	—	—	—	—	—	—	—
- 203	- 224	- 261	- 295	- 331	- 327	- 344	- 334
740	668	592	528	465	364	295	238
- 52	- 439	- 158	—	- 880	—	- 525	—
- 16	- 47	—	—	—	—	—	—
2,356	- 2,038	- 2,177	- 480	- 1,410	- 1,385	3,821	3,492
2,819	- 264	- 1,336	- 3,604	- 821	- 1,420	6,877	- 950
- 656	- 4,653	- 2,407	5,375	1,481	1,683	- 3,116	- 533
1,056	- 1,529	1,097	- 355	- 103	- 172	2,493	- 3,108
1,111	261	- 462	- 83	216	- 588	630	1,573
32,872	12,156	10,752	19,640	15,162	14,778	32,824	21,128
206	225	261	296	333	327	481	334
- 762	- 680	- 599	- 531	- 472	- 371	- 278	- 239
- 944	- 5,016	- 727	- 1,718	- 2,095	- 1,683	- 2,182	- 4,526

キャッシュ・フロー計算書 連結

Cash Flows Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2007	2008
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	- 14,023	- 13,808
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	- 14,094	- 14,517
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	56	22
投資有価証券の取得による支出	Purchase of investment securities	- 53	- 585
投資有価証券の売却による収入	Proceeds from sales of investment securities	47	8
連結の範囲の変更を伴う 子会社株式の取得による収入	Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-
その他	Other, net	20	1,263
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	- 3,762	5,288
短期借入金の純増減額（-は減少）	Net increase (decrease) in short-term loans payable	2,100	5,405
長期借入れによる収入	Proceeds from long-term loans payable	5,765	9,760
長期借入金の返済による支出	Repayment of long-term loans payable	- 11,011	- 9,340
自己株式の売却による収入	Proceeds from sales of treasury stock	-	-
自己株式の取得による支出	Purchase of treasury stock	-	-
配当金の支払額	Cash dividends paid	- 609	- 529
少数株主への配当金の支払額	Cash dividends paid to minority shareholders	- 5	- 6
その他	Other, net	- 0	- 1
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	-	-
現金及び現金同等物の増減額（-は減少）	Net increase (decrease) in cash and cash equivalents	- 6,104	- 1,217
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	8,021	1,916
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	1,916	698

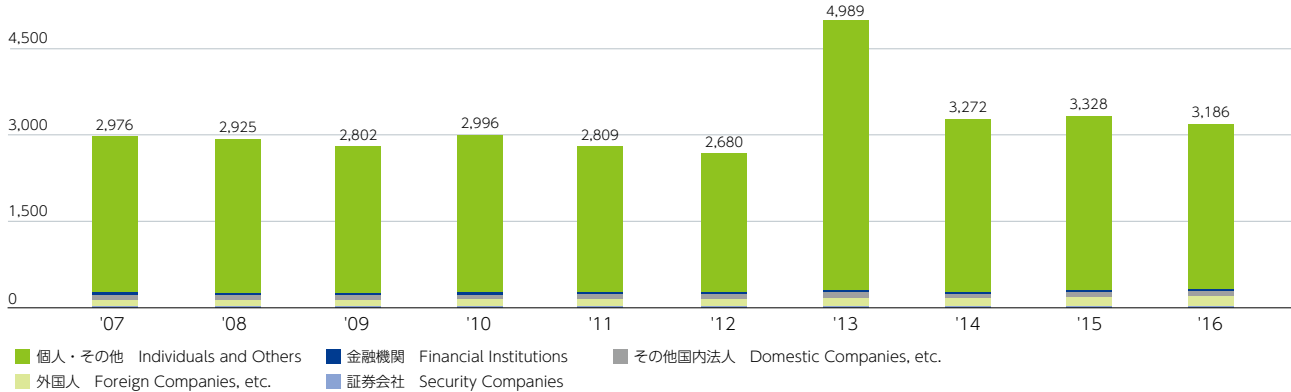
百万円/¥ million

2009	2010	2011	2012	2013	2014	2015	2016
- 15,408	- 9,534	- 9,211	- 12,102	- 6,432	- 9,823	- 9,253	- 8,956
- 14,970	- 8,498	- 7,524	- 9,690	- 8,108	- 8,072	- 7,972	- 9,428
168	599	266	15	991	4	767	9
- 662	- 22	- 5	- 123	- 7	- 7	- 2,344	- 9
23	69	0	-	9	-	2	-
628	-	-	-	-	28	-	-
- 595	- 1,681	- 1,947	- 2,303	682	- 1,777	293	471
- 11,614	- 1,462	- 776	- 5,542	- 6,466	- 3,284	- 12,010	- 6,185
- 7,753	1,544	5,945	- 1,375	- 1,445	2,316	- 7,237	-
3,000	3,750	2,780	3,180	4,440	3,267	2,775	1,320
- 7,468	- 6,060	- 6,890	- 5,624	- 8,038	- 7,068	- 6,288	- 5,444
1,136	-	-	-	336	-	-	-
-	-	- 1,526	-	-	-	-	-
- 518	- 683	- 650	- 656	- 692	- 735	- 812	- 921
- 10	- 13	- 434	- 1,064	- 1,065	- 1,064	- 1,065	- 1,093
- 0	- 0	-	- 0	- 0	- 0	618	- 46
-	-	-	-	-	-	- 28	- 133
4,347	- 4,312	- 301	42	28	- 56	9,553	1,421
698	5,046	734	432	475	503	446	9,999
5,046	734	432	475	503	446	9,999	11,421

所有者別株主数

Number of Shareholders

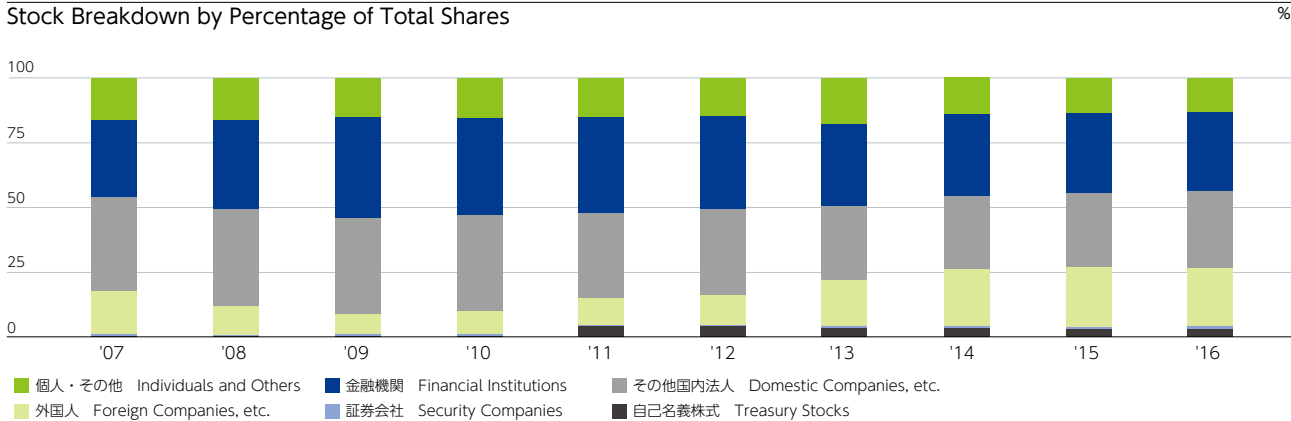
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所有者別持株比率

Stock Breakdown by Percentage of Total Shares

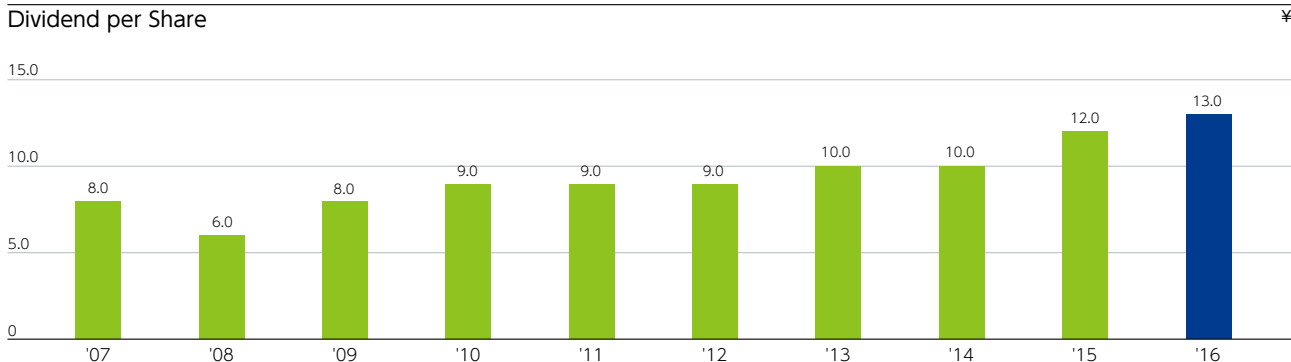
%



年間配当金

Dividend per Share

円



株価推移

Share Price Trend

円/株

2016年12月31日時点 As of December 31, 2016		2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
始値	Opening Price	969	518	580	609	487	497	599	627	750	766
高値	High Price	1,090	694	725	631	531	624	845	776	958	864
安値	Low Price	483	305	459	450	352	480	571	537	711	680
終値	Closing Price	520	575	599	486	489	584	626	756	776	825
出来高 (千株)	volume (thousands of shares)	47,647	70,579	55,164	27,209	23,418	15,283	26,997	21,348	21,282	33,298

連結子会社

Consolidated Subsidiaries

百万円/¥ million

会社名	主な事業内容	売上高	営業利益	経常利益	当期純利益	資本金	議決権所有割合
Company	Business	Net sales	Operating income	Ordinary income	Net income	Capital Stock	Proportion of voting rights
吉田瓦斯(株) Yoshida Gas Co.,Ltd.	山梨県富士吉田市におけるガス事業 Supply of Gas in Fujiyoshida City	2,129	311	318	225	80	69.6%
下田ガス(株) Shimoda Gas Co.,Ltd.	静岡県下田市におけるガス事業 Supply of Gas in Shimoda City	375	22	23	18	60	67.5%
信州ガス(株) Shinshu Gas Co.,Ltd.	長野県飯田市におけるガス事業 Supply of Gas in Iida City	481	67	68	48	50	69.2%
佐渡瓦斯(株) Sado Gas Co.,Ltd.	新潟県佐渡市におけるガス事業 Supply of Gas in Sado City	207	15	15	11	40	65.2%
袋井ガス(株) Fukuroi Gas Co.,Ltd.	静岡県袋井市におけるガス事業 Supply of Gas in Fukuroi City	1,077	42	48	34	50	50.0%
中遠ガス(株) Chuen Gas Co.,Ltd.	静岡県掛川市におけるガス事業 Supply of Gas in Kakegawa City	1,267	39	46	36	75	50.5%
御殿場ガス(株) Gotemba Gas Co.,Ltd.	静岡県御殿場市におけるガス事業 Supply of Gas in Gotemba City	377	38	43	43	93	90.5%
清水エル・エヌ・ジー (株) Shimizu LNG Co.,Ltd.	LNG基地の運営およびガスの製造・販売 Operation of LNG Receiving Terminal and Production and Sale of Gas	58,054	2,338	2,356	1,691	3,000	65.0%
静岡ガスエネルギー (株) Shizuoka Gas Energy Co.,Ltd.	LPGおよびLPG機器の販売 Sale of LPG and LPG Appliances	8,009	304	385	249	240	100.0%
静岡ガスクレジット(株) Shizuoka Gas Credit Co.,Ltd.	ガス消費機器および車両等のリース事業 Leasing of Gas Appliances and Vehicles	770	95	98	68	40	100.0%
静岡ガスリビング(株) Shizuoka Gas Living Co.,Ltd.	ガス・火災警報器の販売およびリフォーム事業 Sale of Gas and Fire Alarm and Home Remodeling	4,870	265	272	180	400	100.0%
静岡ガス・エンジニアリング(株) Shizuoka Gas Engineering Co.,Ltd.	ガス設備の保全、ガス工事 および空調工事の施工 Maintenance of Gas Facilities and Construction of Pipelines and Plants	1,512	29	30	20	30	100.0%
静岡ガスサービス(株) Shizuoka Gas Service Co.,Ltd.	LPG配送およびLNG輸送 Delivery of LPG and LNG	564	26	31	19	20	100.0%
静岡ガス・システムソリューション(株) Shizuoka Gas System Solution Co.,Ltd.	情報処理およびシステム開発 Data Processing and System Development	1,286	32	34	27	20	100.0%
静岡ガス保険サービス(株) Shizuoka Gas Insurance Service Co.,Ltd.	保険代理業 Insurance Agent	71	1	10	7	18	98.0%
静岡ガス&パワー(株) Shizuoka Gas & Power Co.,Ltd.	発電および電力の売買事業 Power Generation and Energy Trading	1,708	- 44	- 50	- 50	495	100.0%
(株)SG・Bang Bo パワーホールディング SG・Bang Bo Power Holding Co., Ltd.	有価証券の投資および保有 Investing in and holding securities	465	464	469	403	20	100.0%
<海外子会社 Overseas Subsidiary>							
SHIZUOKA GAS TRADING PTE. LTD. ※1 SHIZUOKA GAS TRADING PTE. LTD.	LNGトレーディングにおける フロントオフィス Front office activities in LNG trading business	—	—	—	—	SGD 800,000 ※2	100.0%

※1：2017年1月設立 Established in January 2017 ※2：シンガポールドル Singapore dollar

くらしを考え、明日をつくる。

SHIZUGAS

静岡ガス

SHIZUOKA GAS CO.,LTD.

〒422-8688 静岡市駿河区八幡1-5-38

1-5-38 Yahata, Suruga-ku, Shizuoka 422-8688

<http://www.shizuokagas.co.jp/>