



FACT BOOK 2019



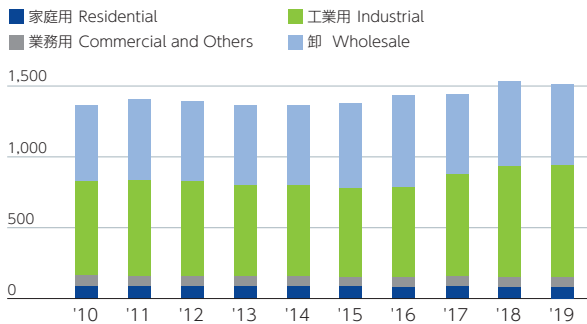
# ガス販売量

## Gas Sales Volume

### ガス販売量 (個別)

#### Gas Sales Volume (Non-Consolidated)

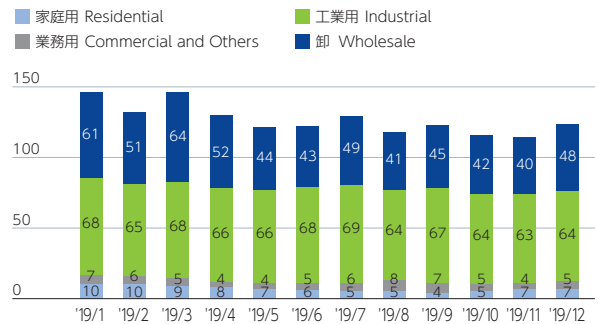
百万m<sup>3</sup>  
million m<sup>3</sup>



### 月次販売量 (個別)

#### Monthly Gas Sales (Non-consolidated)

百万m<sup>3</sup>  
million m<sup>3</sup>



12月31日に終了した1年間

Fiscal Year Ended December 31

2010

2011

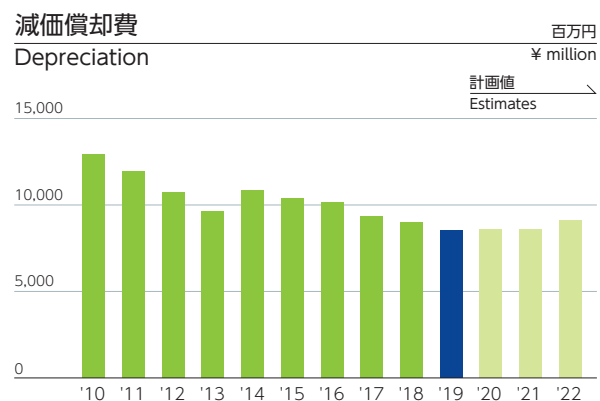
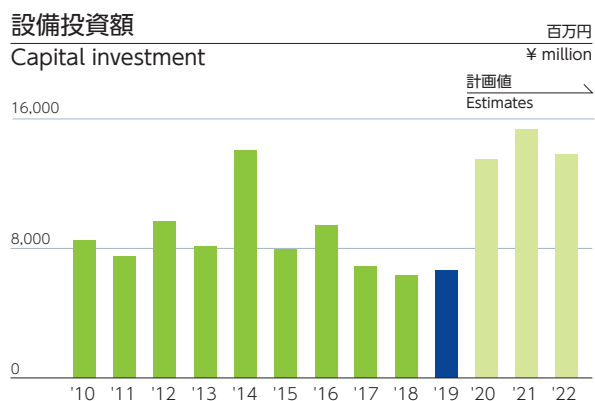
2012

個別	ガス販売量 (百万m <sup>3</sup> )	Gas Sales Volume (Non-consolidated) (million m <sup>3</sup> )	2010	2011	2012
家庭用	Residential		91	90	91
業務用	Commercial and Others		72	66	68
工業用	Industrial		672	686	673
卸	Wholesale		537	567	562
合計	Total		1,372	1,409	1,393
連結	お客さま件数 (千件) (メーター取付数)	Number of Customers (Consolidated) (thousands)	2010	2011	2012
家庭用	Residential		317	316	316
業務用	Commercial and Others		23	23	23
工業用	Industrial		1	1	1
合計	Total		341	340	340
個別	お客さま件数 (千件) (メーター取付数)	Number of Customers (Non-consolidated) (thousands)	2010	2011	2012
家庭用	Residential		294	293	293
業務用	Commercial and Others		20	20	20
工業用	Industrial		1	1	1
合計	Total		315	314	314
個別	ガス導管延長の推移	Pipeline Length Timeline (Non-consolidated)	2010	2011	2012
	ガス導管延長 (km)	Pipeline Length (km)	3,970	4,023	4,077

2013	2014	2015	2016	2017	2018	2019
88	89	87	85	87	84	83
68	66	66	67	68	69	68
651	645	628	638	723	783	791
562	567	600	645	573	604	580
1,369	1,366	1,380	1,436	1,451	1,540	1,522
316	320	322	324	325	331	332
23	24	24	24	24	25	25
1	1	1	1	1	1	1
340	345	347	349	350	357	359
292	294	295	296	297	298	298
20	20	21	21	21	21	21
1	1	1	1	1	1	1
313	315	316	318	318	320	320
4,147	4,216	4,269	4,316	4,375	4,425	4.469

# 設備投資額・減価償却費 連結

Capital Investment / Depreciation and Amortization Consolidated



12月31日に終了した1年間 Fiscal Year Ended December 31		2010	2011	2012	2013	2014
設備投資額	Capital investment	8,498	7,524	9,690	8,108	8,072
減価償却費	Depreciation	12,894	11,944	10,737	9,618	10,817

## 償却年数 (定率法)

Years of depreciation (Declining balance method)

設備の種類	Type of facilities	耐用年数	Durable Years
ガス導管	Gas Pipeline	13年	13 Years
LNGタンク (定額法)	LNG Tank (Straight-line method)	15年	15 Years
LPGタンク	LPG Tank	10年	10 Years
LNG気化器	LNG Vaporizer	10年	10 Years

百万円/¥ million

計画値 Estimates

2015	2016	2017	2018	2019	2020	2021	2022
7,972	9,428	6,891	6,355	6,681	13,500	15,400	13,800
10,367	10,143	9,328	8,964	8,540	8,600	8,600	9,100

\*設備投資額は、キャッシュ・フローベースで記載しております。

## 借入金明細

## Loans

百万円/¥ million

2019年12月31日時点 As of December 31, 2019		金額 Amount
1年超返済予定長期借入金	Long-term loans due after one year	5,779
1年以内返済予定長期借入金	Long-term loans due within one year	2,437
短期借入金	Short-term bank loans	—
合計	Total	8,216

## 長期借入金の年度ごとの返済予定金額

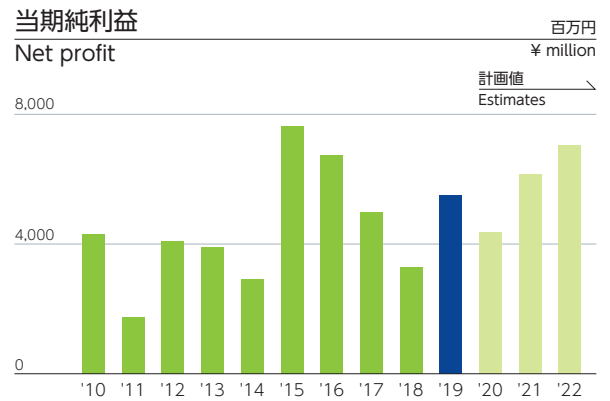
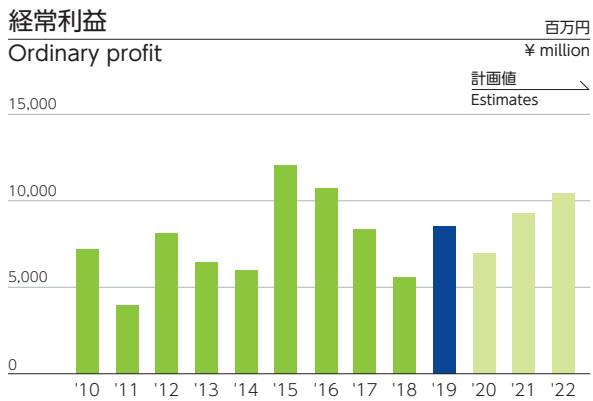
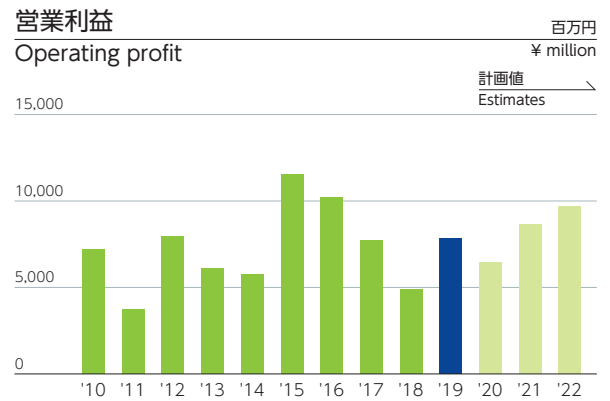
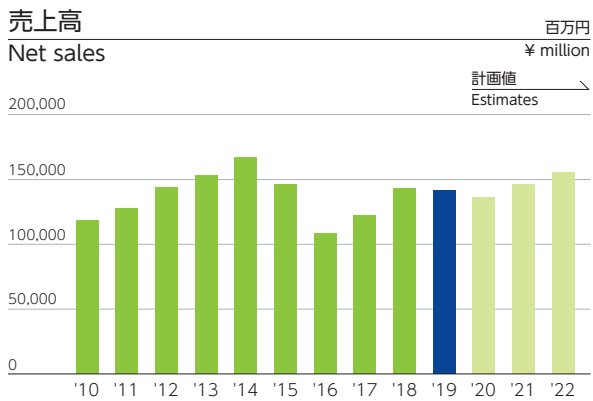
## Annual maturities of long-term debt

百万円/¥ million

2019年12月31日時点 As of December 31, 2019		金額 Amount
2020年12月期	As of December 31, 2020	2,437
2021年12月期	As of December 31, 2021	1,666
2022年12月期	As of December 31, 2022	1,305
2023年12月期以降	As of December 31, 2023 and thereafter	2,807
合計	Total	8,216

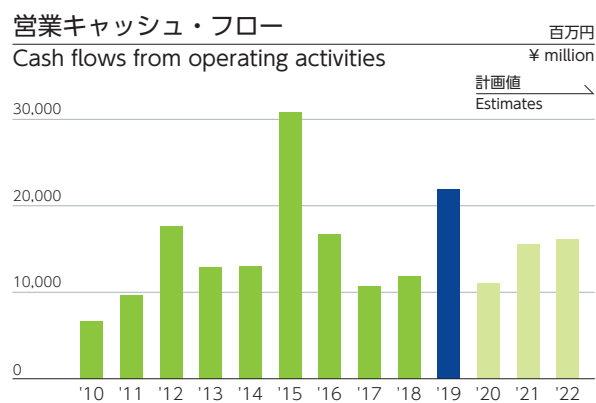
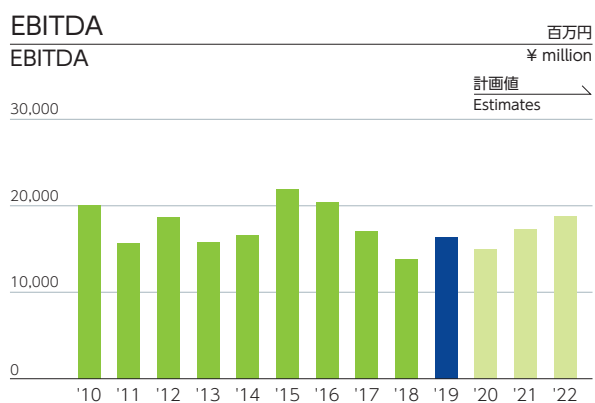
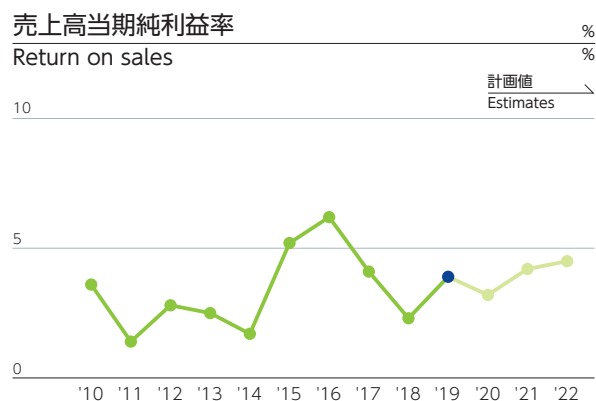
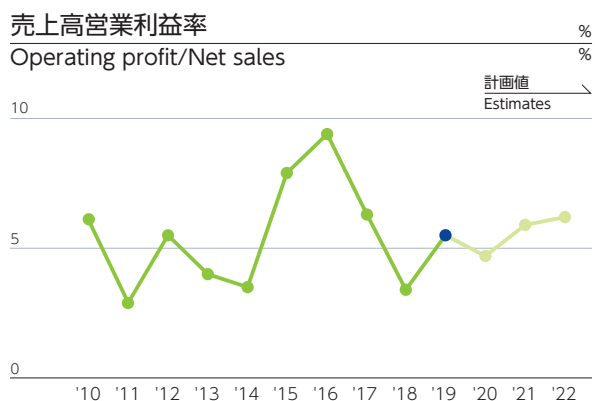
# 連結財務データ 収益性／成長性

Consolidated Financial Data Profitability and Growth



12月31日に終了した1年間	Fiscal Year Ended December 31	2010	2011	2012	2013
売上高 (百万円)	Net sales (¥ million)	118,319	128,171	144,307	153,459
営業利益 (損失) (百万円)	Operating profit(loss) (¥ million)	7,184	3,747	7,937	6,085
経常利益 (損失) (百万円)	Ordinary profit(loss) (¥ million)	7,215	3,947	8,133	6,443
当期純利益 (損失) (百万円)	Net profit(loss) (¥ million)	4,303	1,743	4,078	3,887
売上高営業利益率 (%)	Operating profit(loss)/Net sales (%)	6.1	2.9	5.5	4.0
売上高経常利益率 (%)	Ordinary profit(loss)/Net sales (%)	6.1	3.1	5.6	4.2
売上高当期純利益率 (%)	Return on sales (%)	3.6	1.4	2.8	2.5
EBITDA (百万円)	EBITDA (¥ million)	20,078	15,691	18,675	15,704
営業キャッシュ・フロー (百万円)	Cash flows from operating activities (¥ million)	6,684	9,686	17,686	12,927

売上高営業利益率 = 営業利益 ÷ 売上高 × 100  
 売上高経常利益率 = 経常利益 ÷ 売上高 × 100  
 売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100  
 EBITDA = 営業利益 + 減価償却費



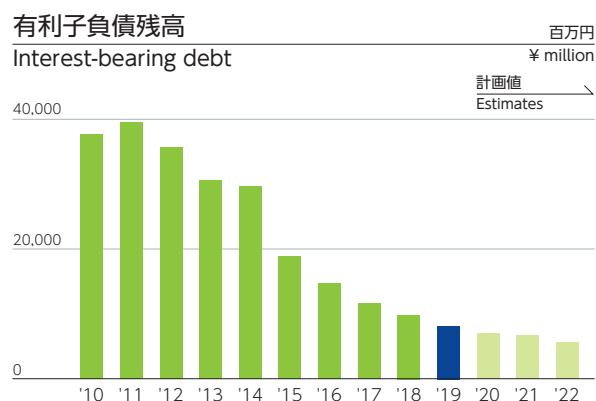
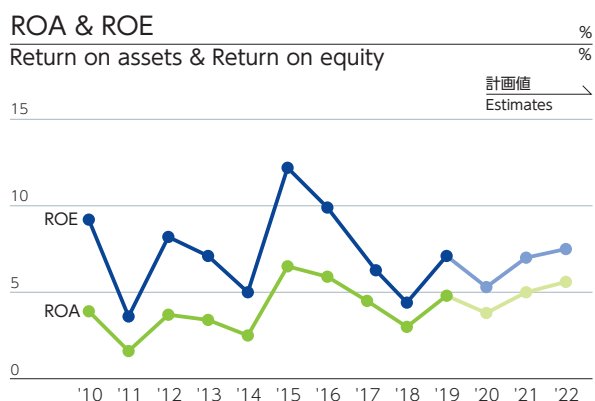
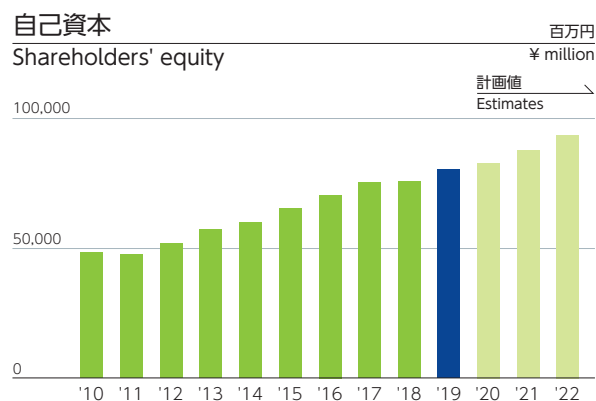
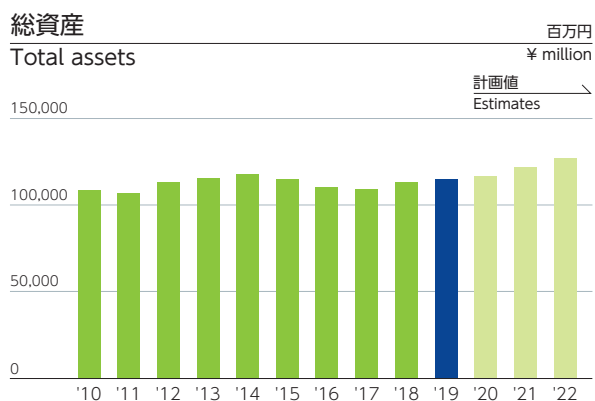
計画値 Estimates

2014	2015	2016	2017	2018	2019	2020	2021	2022
166,599	146,058	108,554	122,027	143,199	141,544	136,150	146,180	155,180
5,753	11,563	10,228	7,711	4,869	7,852	6,450	8,660	9,680
5,996	12,056	10,731	8,341	5,589	8,537	6,980	9,310	10,440
2,909	7,638	6,724	4,985	3,290	5,519	4,370	6,140	7,050
3.5	7.9	9.4	6.3	3.4	5.5	4.7	5.9	6.2
3.6	8.3	9.9	6.8	3.9	6.0	5.1	6.4	6.7
1.7	5.2	6.2	4.1	2.3	3.9	3.2	4.2	4.5
16,571	21,930	20,371	17,040	13,833	16,393	15,000	17,300	18,800
13,050	30,845	16,697	10,746	11,885	21,921	11,000	15,600	16,100

Operating profit(loss)/Net sales = Operating profit(loss) / Net sales × 100  
 Ordinary profit(loss)/Net sales = Ordinary profit(loss) / Net sales × 100  
 Return on sales = Net profit(loss) / Net sales × 100  
 EBITDA = Operating profit(loss) + Depreciation

# 連結財務データ 効率性／安全性

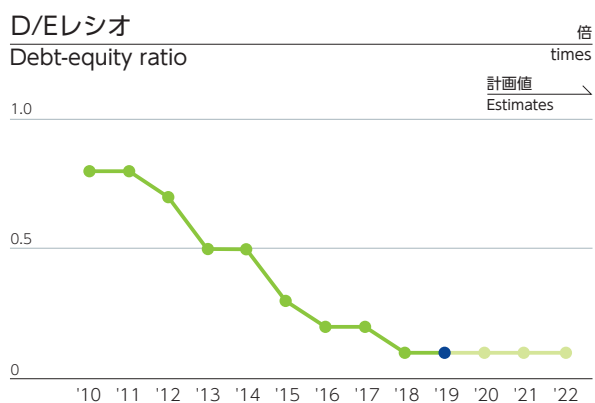
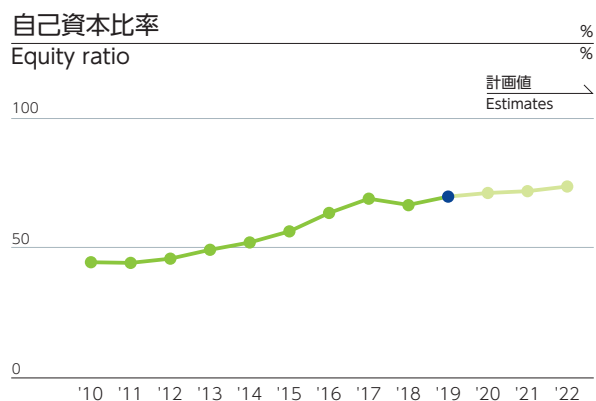
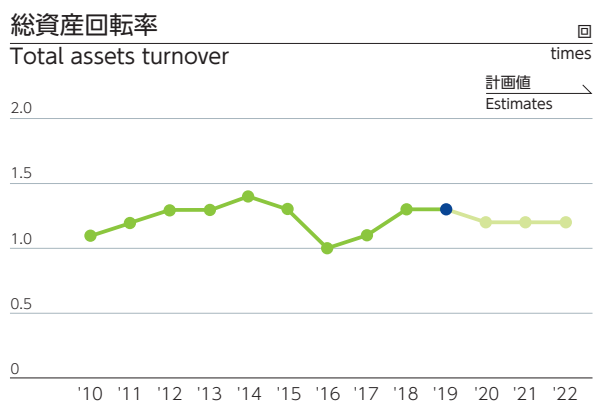
Consolidated Financial Data Efficiency and Soundness



12月31日時点	As of December 31	2010	2011	2012	2013
総資産 (百万円)	Total assets (¥ million)	108,362	107,432	113,429	115,746
自己資本 (百万円)	Shareholders' equity (¥ million)	48,302	47,652	51,781	57,152
ROA (%)	Return on assets (%)	3.9	1.6	3.7	3.4
ROE (%)	Return on equity (%)	9.2	3.6	8.2	7.1
有利子負債残高 (百万円)	Interest-bearing debt (¥ million)	37,718	39,553	35,733	30,688
総資産回転率 (回)	Total assets turnover (times)	1.1	1.2	1.3	1.3
自己資本比率 (%)	Equity ratio (%)	44.6	44.4	45.7	49.4
D/Eレシオ (倍)	Debt-Equity ratio (times)	0.8	0.8	0.7	0.5
インタレスト・カバレッジ・レシオ (倍)	Interest coverage ratio (times)	9.8	16.2	33.3	27.3

ROA (総資産当期純利益率) = 当期純利益 ÷ 総資産 (期中平均) × 100  
 ROE (自己資本当期純利益率) = 当期純利益 ÷ 自己資本 (期中平均) × 100  
 総資産回転率 = 売上高 ÷ 総資産 (期中平均)  
 自己資本比率 = 自己資本 ÷ 総資産 × 100  
 D/Eレシオ = 有利子負債 ÷ 自己資本  
 インタレスト・カバレッジ・レシオ = 営業キャッシュ・フロー ÷ 利息の支払額





計画値 Estimates

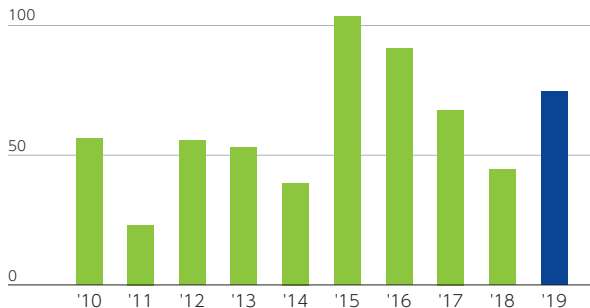
2014	2015	2016	2017	2018	2019	2020	2021	2022
117,926	115,466	110,938	109,229	113,454	115,027	116,300	122,000	126,900
59,818	65,223	70,563	75,459	75,669	80,382	82,900	87,800	93,700
2.5	6.5	5.9	4.5	3.0	4.8	3.8	5.0	5.6
5.0	12.2	9.9	6.8	4.4	7.1	5.3	7.0	7.5
29,742	18,961	14,789	11,702	9,879	8,216	7,000	6,700	5,600
1.4	1.3	1.0	1.1	1.3	1.3	1.2	1.2	1.2
50.7	56.5	63.6	69.1	66.7	69.9	71.3	72.0	73.8
0.5	0.3	0.2	0.2	0.1	0.1	0.1	0.1	0.1
35.1	110.8	69.7	55.4	75.6	176.7	101.6	174.3	210.6

Return on assets = Net income(loss) / Total assets(yearly average) × 100  
 Return in equity = Net income(loss) / Net assets excluding Minority interests(yearly average) × 100  
 Total assets turnover = Net sales / Total assets(yearly average)  
 Equity ratio = Net assets excluding Minority interests / Total assets × 100  
 Debt-Equity ratio = Interest-bearing debt / Shareholders' equity  
 Interest coverage ratio = Cash flows from operating activities / Interest expenses paid

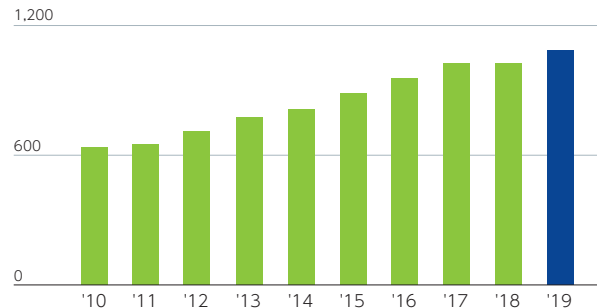
# 連結財務データ 投資指標

Consolidated Financial Data Performance Indicators

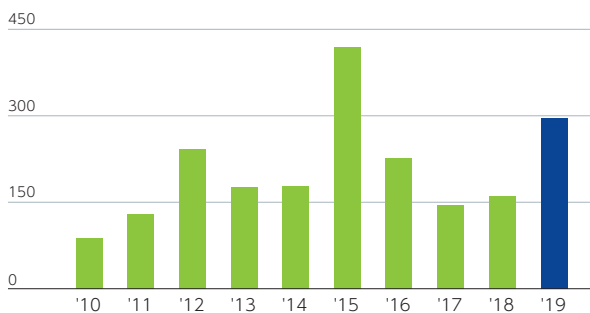
EPS (一株当たり当期純利益) 円  
Earnings per share ¥



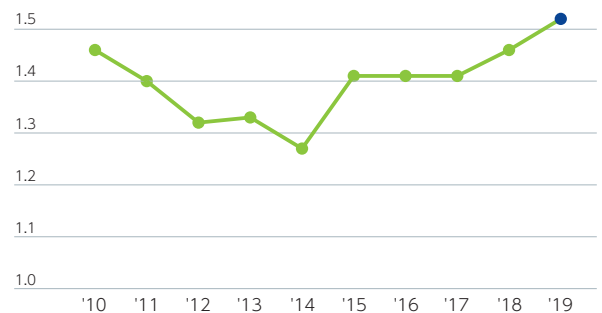
一株当たり純資産 円  
Owners' equity per share ¥



一株当たりキャッシュ・フロー 円  
Cash flows per share ¥

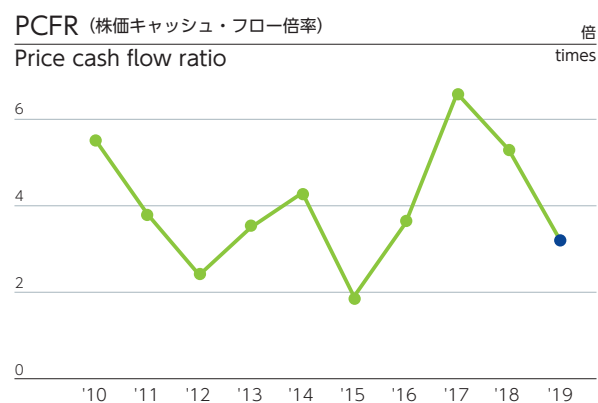
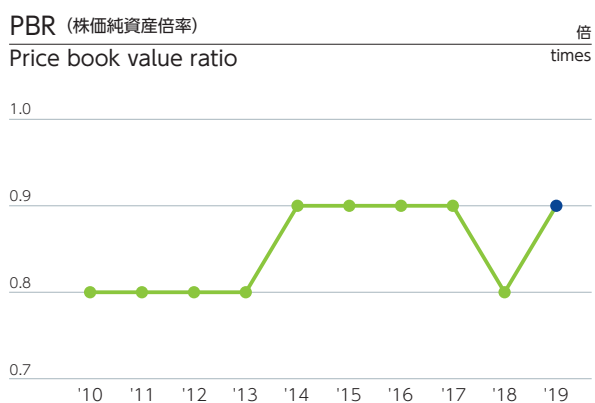
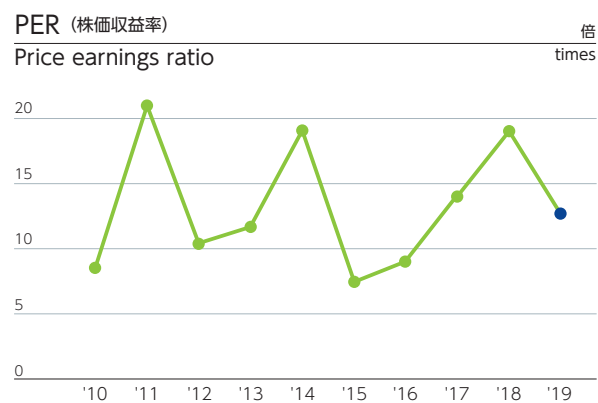
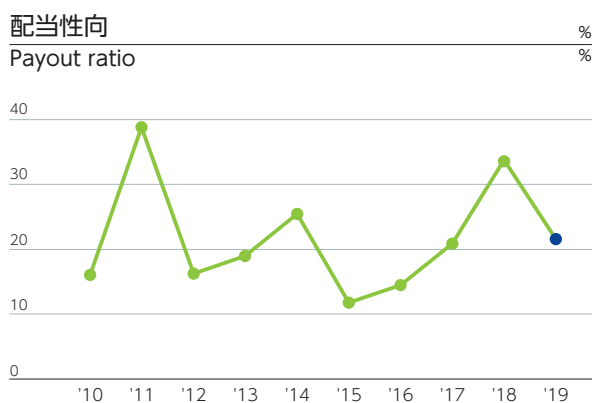


DOE (自己資本配当率) %  
Dividends on equity %



12月31日時点	As of December 31	2010	2011	2012
一株当たり年間配当金 (円)	Annual dividends per share (円)	9.0	9.0	9.0
EPS (一株当たり当期純利益) (円)	Earnings(loss) per share (円)	56.5	23.2	55.8
一株当たり純資産 (円)	Owners' equity per share (円)	634.4	651.5	708.0
一株当たりキャッシュ・フロー (円)	Cash flows per share (円)	87.8	128.6	241.8
DOE (自己資本配当率) (%)	Dividends on equity (%)	1.46	1.40	1.32
配当性向 (%)	Payout ratio (%)	15.9	38.9	16.1
PER (株価収益率) (倍)	Price earnings ratio (times)	8.6	21.1	10.5
PBR (株価純資産倍率) (倍)	Price book value ratio (times)	0.8	0.8	0.8
PCFR (株価キャッシュ・フロー倍率) (倍)	Price cash flow ratio (times)	5.5	3.8	2.4
EBITDA倍率 (倍)	EV/EBITDA (times)	3.7	4.9	4.3

EPS (一株当たり当期純利益) = 当期純利益 ÷ 期中平均株式数 (自己株式を除く)  
 一株当たり純資産 = 純資産 ÷ 期末発行済株式数 (自己株式を除く)  
 一株当たりキャッシュ・フロー = 営業キャッシュ・フロー ÷ 期中平均株式数 (自己株式を除く)  
 PER (株価収益率) = 期末株価 ÷ EPS  
 PBR (株価純資産倍率) = 期末株価 ÷ 一株当たり純資産  
 PCFR (株価キャッシュ・フロー倍率) = 期末株価 ÷ 一株当たりキャッシュ・フロー  
 EBITDA倍率 = (時価総額 + 有利子負債 - 現預金) ÷ EBITDA



	2013	2014	2015	2016	2017	2018	2019
Payout ratio (%)	10.0	10.0	12.0	13.0	14.0	15.0	16.0
Price earnings ratio (times)	53.1	39.5	103.6	91.2	67.6	44.6	74.6
Price book value ratio (times)	775.2	811.3	884.6	956.5	1,022.7	1,024.7	1,086.1
Price cash flow ratio (times)	176.7	177.0	418.4	226.4	145.6	161.1	296.4
Price earnings ratio (times)	1.33	1.27	1.41	1.41	1.41	1.46	1.52
Price cash flow ratio (times)	18.8	25.3	11.6	14.3	20.7	33.6	21.4
Price book value ratio (times)	11.8	19.2	7.5	9.1	14.2	19.1	12.7
Price cash flow ratio (times)	0.8	0.9	0.9	0.9	0.9	0.8	0.9
Price earnings ratio (times)	3.5	4.3	1.9	3.6	6.6	5.3	3.2
Price cash flow ratio (times)	5.0	5.2	3.1	3.3	4.4	4.5	3.4

Earnings(loss) per share = Net income(loss) / Average number of shares issued during the period(excluding treasury shares)

Owners' equity per share = Net assets / Number of shares issued at end of the period(excluding treasury shares)

Cash flows per share = Cash flows from operating activities / Average number of shares issued during the period(excluding treasury shares)

Price earnings ratio = Share price (year-end) / EPS

Price book value ratio = Share price (year-end) / Owners' equity per share

Price cash flow ratio = Share price (year-end) / Cash flows per share

EV/EBITDA = (Market capitalization + Interest-bearing debt - Cash and deposits) / EBITDA

# 貸借対照表 連結 (1)

## Balance Sheets Consolidated (1)

12月31日時点	As of December 31	2010	2011
<b>資産の部</b>	<b>Assets</b>		
<b>固定資産</b>	<b>Noncurrent assets</b>	89,339	85,304
<b>有形固定資産</b>	<b>Property, plant and equipment</b>	74,550	69,270
製造設備	Production facilities	29,291	24,768
供給設備	Distribution facilities	32,951	30,363
業務設備	Service and maintenance facilities	3,981	3,818
その他の設備	Other facilities	4,940	4,451
建設仮勘定	Construction in progress	3,385	5,869
<b>無形固定資産</b>	<b>Intangible assets</b>	1,580	1,998
<b>投資その他の資産</b>	<b>Investments and other assets</b>	13,208	14,035
投資有価証券	Investment securities	7,239	6,495
長期貸付金	Long-term loans receivable	3,811	5,554
繰延税金資産	Deferred tax assets	1,544	1,199
その他投資	Other investments and other assets	859	1,007
貸倒引当金	Allowance for doubtful accounts	- 246	- 222
<b>流動資産</b>	<b>Current assets</b>	19,023	22,127
現金及び預金	Cash and deposits	756	455
受取手形及び売掛金	Notes and accounts receivable - trade	8,989	11,192
たな卸資産	Inventories	4,878	6,223
繰延税金資産	Deferred tax assets	831	1,382
その他流動資産	Other current assets	3,625	2,937
貸倒引当金	Allowance for doubtful accounts	- 58	- 63
<b>資産合計</b>	<b>Total assets</b>	<b>108,362</b>	<b>107,432</b>

2018年以降は、「税効果会計に係る会計基準」の一部改正等を適用した金額で表示しています。

The Company has adopted the "Partial Amendments to Accounting Standard for Tax Effect Accounting" from the beginning of the consolidated fiscal year.

2012	2013	2014	2015	2016	2017	2018	2019
86,707	88,006	86,471	86,053	83,052	80,294	74,744	<b>72,623</b>
68,845	67,659	64,483	62,458	61,350	58,449	55,929	<b>54,661</b>
21,668	18,700	15,850	13,413	11,473	9,628	8,052	<b>6,831</b>
29,302	28,632	38,378	37,100	35,737	34,954	34,647	<b>34,631</b>
4,045	5,760	5,604	5,316	5,064	5,235	5,042	<b>5,066</b>
4,239	4,137	4,290	4,110	8,038	8,425	8,024	<b>7,763</b>
9,590	10,429	359	2,518	1,036	205	161	<b>368</b>
1,884	1,640	1,374	1,069	867	878	836	<b>806</b>
15,977	18,706	20,614	22,525	20,833	20,966	17,977	<b>17,155</b>
7,201	9,727	10,199	12,814	11,787	12,665	9,810	<b>9,545</b>
7,078	7,528	8,535	7,867	7,203	6,542	5,886	<b>5,235</b>
800	464	454	404	367	220	669	<b>707</b>
1,106	1,179	1,553	1,565	1,567	1,632	1,705	<b>1,760</b>
- 209	- 193	- 129	- 126	- 92	- 94	- 94	<b>- 93</b>
26,722	27,740	31,454	29,412	27,886	28,935	38,710	<b>42,404</b>
497	526	470	10,024	11,446	10,048	12,419	<b>24,498</b>
11,685	13,113	14,588	10,771	7,313	10,686	13,196	<b>10,458</b>
9,838	10,662	12,104	5,229	6,178	5,140	10,249	<b>5,242</b>
632	647	605	676	568	508	-	<b>-</b>
4,126	2,844	3,728	2,750	2,405	2,585	2,886	<b>2,238</b>
- 57	- 53	- 43	- 40	- 26	- 33	- 40	<b>- 34</b>
<b>113,429</b>	<b>115,746</b>	<b>117,926</b>	<b>115,466</b>	<b>110,938</b>	<b>109,229</b>	<b>113,454</b>	<b>115,027</b>

# 貸借対照表 連結 (2)

## Balance Sheets Consolidated (2)

12月31日時点	As of December 31	2010	2011
<b>負債の部</b>	<b>Liabilities</b>		
<b>固定負債</b>	<b>Noncurrent liabilities</b>	33,807	30,401
長期借入金	Long-term loans payable	29,248	26,407
繰延税金負債	Deferred tax liabilities	19	2
退職給付に係る負債	Net defined benefit liability	—	—
退職給付引当金	Provision for retirement benefits	2,941	2,831
その他	Other noncurrent liabilities	1,596	1,160
<b>流動負債</b>	<b>Current liabilities</b>	18,399	21,311
1年以内に期限到来の固定負債	Current portion of noncurrent liabilities	6,882	5,613
買掛金	Accounts payable - trade	5,083	2,681
短期借入金	Short-term loans payable	1,586	7,532
未払金	Accounts payable - other	957	1,468
未払法人税等	Income taxes payable	1,056	1,508
その他	Other current liabilities	2,832	2,506
<b>負債合計</b>	<b>Total liabilities</b>	<b>52,206</b>	<b>51,713</b>
<b>純資産の部</b>	<b>Net assets</b>		
<b>株主資本</b>	<b>Shareholders' equity</b>	46,560	46,132
資本金	Capital stock	6,279	6,279
資本剰余金	Capital surplus	4,589	4,589
利益剰余金	Retained earnings	35,718	36,815
自己株式	Treasury shares	- 26	- 1,550
<b>その他の包括利益累計額</b>	<b>Accumulated other comprehensive income</b>	1,741	1,519
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,753	1,524
繰延ヘッジ損益	Deferred gains or losses on hedges	- 12	- 5
為替換算調整勘定	Foreign currency translation adjustment	—	—
退職給付に係る調整累計額	Remeasurements of defined benefit plans	—	—
<b>新株予約権</b>	<b>Share acquisition rights</b>	—	—
<b>少数株主持分</b>	<b>Non-controlling interests</b>	7,853	8,067
<b>純資産合計</b>	<b>Total net assets</b>	<b>56,155</b>	<b>55,719</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>108,362</b>	<b>107,432</b>

2012	2013	2014	2015	2016	2017	2018	2019
25,786	23,298	19,588	18,569	16,060	13,461	11,055	9,373
22,304	19,613	16,267	13,688	11,432	9,055	7,370	5,779
19	839	1,093	690	559	851	201	229
–	–	1,908	4,033	3,948	3,340	3,362	3,245
2,648	2,431	–	–	–	–	–	–
814	413	319	156	119	214	120	119
28,121	27,756	31,053	23,748	16,767	13,295	20,042	19,243
7,272	6,364	6,237	5,272	3,356	2,646	2,509	2,437
7,946	9,535	11,209	8,084	7,503	4,025	11,645	8,735
6,156	4,710	7,237	–	–	–	–	–
2,011	2,542	1,486	3,845	1,307	1,772	1,585	2,888
1,896	1,687	2,096	3,166	1,238	1,570	1,412	2,077
2,838	2,916	2,783	3,378	3,361	3,280	2,889	3,105
<b>53,907</b>	<b>51,055</b>	<b>50,641</b>	<b>42,317</b>	<b>32,828</b>	<b>26,757</b>	<b>31,097</b>	<b>28,617</b>
49,552	53,074	55,246	60,363	66,214	70,250	72,520	77,215
6,279	6,279	6,279	6,279	6,279	6,279	6,279	6,279
4,589	4,626	4,626	4,626	4,653	4,692	4,712	4,950
40,235	43,420	45,592	50,709	56,512	60,501	62,722	67,095
- 1,551	- 1,252	- 1,252	- 1,252	- 1,230	- 1,222	- 1,193	- 1,109
2,228	4,077	4,572	4,859	4,349	5,208	3,148	3,166
2,228	4,071	4,405	4,893	4,488	5,019	3,132	3,020
–	6	–	- 39	- 1	- 32	11	6
–	–	–	- 180	- 253	- 147	- 149	- 40
–	–	167	186	115	368	153	179
–	–	34	70	79	104	115	114
7,740	7,539	7,431	7,854	7,467	6,908	6,572	5,914
<b>59,521</b>	<b>64,691</b>	<b>67,284</b>	<b>73,148</b>	<b>78,110</b>	<b>82,472</b>	<b>82,356</b>	<b>86,410</b>
<b>113,429</b>	<b>115,746</b>	<b>117,926</b>	<b>115,466</b>	<b>110,938</b>	<b>109,229</b>	<b>113,454</b>	<b>115,027</b>

# 損益計算書 連結

## Statements of Income Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2010	2011
売上高	Net sales	118,319	128,171
売上原価	Cost of sales	85,878	99,979
売上総利益	Gross profit	32,441	28,191
供給販売費及び一般管理費	Selling, general and administrative expenses	25,257	24,444
営業利益	Operating profit (loss)	7,184	3,747
営業外収益	Non-operating income	724	825
受取利息	Interest income	77	112
受取配当金	Dividend income	146	148
持分法による投資利益	Share of profit of entities accounted for using equity method	—	—
その他	Miscellaneous income	500	564
営業外費用	Non-operating expenses	693	626
支払利息	Interest expenses	668	592
その他	Other	24	33
経常利益	Ordinary profit (loss)	7,215	3,947
特別利益	Extraordinary income	563	287
特別損失	Extraordinary losses	222	299
税金等調整前当期純利益	Profit (loss) before income taxes	7,556	3,935
法人税、住民税及び事業税	Income taxes – current	1,570	1,517
法人税等調整額	Income taxes – deferred	1,044	22
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	638	651
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	4,303	1,743



百万円/¥ million

2012	2013	2014	2015	2016	2017	2018	2019
144,307	153,459	166,599	146,058	108,554	122,027	143,199	<b>141,544</b>
111,624	122,738	134,036	107,531	71,804	87,778	111,503	<b>106,118</b>
32,682	30,721	32,563	38,527	36,749	34,249	31,696	<b>35,425</b>
24,745	24,635	26,809	26,963	26,521	26,537	26,827	<b>27,573</b>
7,937	6,085	5,753	11,563	10,228	7,711	4,869	<b>7,852</b>
792	844	659	829	828	855	945	<b>886</b>
156	178	159	159	143	132	119	<b>111</b>
138	153	167	185	191	206	223	<b>224</b>
–	–	–	–	180	144	183	<b>233</b>
496	512	332	485	313	373	418	<b>316</b>
596	486	416	336	326	226	224	<b>201</b>
528	465	364	295	238	183	147	<b>118</b>
68	20	52	41	87	42	76	<b>81</b>
8,133	6,443	5,996	12,056	10,731	8,341	5,589	<b>8,537</b>
–	952	–	525	–	–	146	<b>183</b>
437	395	–	37	86	150	92	<b>14</b>
7,695	7,000	5,996	12,544	10,644	8,190	5,644	<b>8,705</b>
1,966	1,798	2,122	3,690	2,930	2,157	1,478	<b>2,373</b>
912	457	42	313	226	186	131	<b>5</b>
738	857	923	902	763	861	744	<b>807</b>
4,078	3,887	2,909	7,638	6,724	4,985	3,290	<b>5,519</b>

# キャッシュ・フロー計算書 連結

## Cash Flows Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2010	2011
<b>営業活動によるキャッシュ・フロー</b>	<b>Cash flows from operating activities</b>	6,684	9,686
税金等調整前当期純利益	Profit (loss) before income taxes	7,556	3,935
減価償却費	Depreciation	12,894	11,944
減損損失	Impairment loss	205	-
負ののれん償却額	Amortization of negative goodwill	- 240	- 237
有形固定資産除却損	Loss on retirement of property, plant and equipment	96	66
投資有価証券評価損益 (-は益)	Loss (gain) on valuation of investment securities	13	266
退職給付に係る負債の増減額 (-は減少)	Increase (decrease) in net defined benefit liability	-	-
退職給付引当金の増減額 (-は減少)	Increase (decrease) in provision for retirement benefits	- 103	- 110
受取利息及び受取配当金	Interest and dividend income	- 224	- 261
支払利息	Interest expenses	668	592
有形固定資産売却損益 (-は益)	Loss (gain) on sales of property, plant and equipment	- 439	- 158
投資有価証券売却損益 (-は益)	Loss (gain) on sales of investment securities	- 47	-
売上債権の増減額 (-は増加)	Decrease (increase) in notes and accounts receivable - trade	- 2,038	- 2,177
たな卸資産の増減額 (-は増加)	Decrease (increase) in inventories	- 264	- 1,336
仕入債務の増減額 (-は減少)	Increase (decrease) in notes and accounts payable - trade	- 4,653	- 2,407
未払又は未収消費税等の増減額	Decrease/increase in consumption taxes receivable/payable	- 1,529	1,097
その他	Other, net	261	- 462
小計	Subtotal	12,156	10,752
利息及び配当金の受取額	Interest and dividends income received	225	261
利息の支払額	Interest expenses paid	- 680	- 599
法人税等の支払額	Income taxes paid	- 5,016	- 727

百万円/¥ million

2012	2013	2014	2015	2016	2017	2018	2019
17,686	12,927	13,050	30,845	16,697	10,746	11,885	<b>21,921</b>
7,695	7,000	5,996	12,544	10,644	8,190	5,644	<b>8,705</b>
10,737	9,618	10,817	10,367	10,143	9,328	8,964	<b>8,540</b>
62	323	-	37	-	-	77	-
- 236	- 236	- 21	-	-	-	-	-
103	58	132	38	62	15	7	<b>36</b>
375	-	-	-	86	150	14	<b>14</b>
-	-	- 301	- 295	- 184	- 260	- 279	<b>- 80</b>
- 182	- 217	-	-	-	-	-	-
- 295	- 331	- 327	- 344	- 334	- 338	- 343	<b>- 336</b>
528	465	364	295	238	183	147	<b>118</b>
-	- 880	-	- 525	-	-	-	-
-	-	-	-	-	-	- 146	<b>- 183</b>
- 480	- 1,410	- 1,385	3,821	3,492	- 3,373	- 2,410	<b>2,741</b>
- 3,604	- 821	- 1,420	6,877	- 950	1,037	- 5,087	<b>5,014</b>
5,375	1,481	1,683	- 3,116	- 533	- 3,354	7,499	<b>- 2,886</b>
- 355	- 103	- 172	2,493	- 3,108	1,019	- 295	<b>834</b>
- 83	216	- 588	630	1,573	499	- 314	<b>479</b>
19,640	15,162	14,778	32,824	21,128	13,097	13,478	<b>22,999</b>
296	333	327	481	334	338	343	<b>336</b>
- 531	- 472	- 371	- 278	- 239	- 194	- 157	<b>- 124</b>
- 1,718	- 2,095	- 1,683	- 2,182	- 4,526	- 2,496	- 1,778	<b>- 1,290</b>

# キャッシュ・フロー計算書 連結

## Cash Flows Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2010	2011
<b>投資活動によるキャッシュ・フロー</b>	<b>Cash flows from investing activities</b>	- 9,534	- 9,211
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	- 8,498	- 7,524
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	599	266
投資有価証券の取得による支出	Purchase of investment securities	- 22	- 5
投資有価証券の売却による収入	Proceeds from sales of investment securities	69	0
連結の範囲の変更を伴う 子会社株式の取得による収入	Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-
その他	Other, net	- 1,681	- 1,947
<b>財務活動によるキャッシュ・フロー</b>	<b>Cash flows from financing activities</b>	- 1,462	- 776
短期借入金の純増減額 (-は減少)	Net increase (decrease) in short-term loans payable	1,544	5,945
長期借入れによる収入	Proceeds from long-term loans payable	3,750	2,780
長期借入金の返済による支出	Repayment of long-term loans payable	- 6,060	- 6,890
自己株式の売却による収入	Proceeds from sales of treasury stock	-	-
自己株式の取得による支出	Purchase of treasury stock	-	- 1,526
配当金の支払額	Cash dividends paid	- 683	- 650
少数株主への配当金の支払額	Cash dividends paid to minority shareholders	- 13	- 434
その他	Other, net	- 0	-
<b>現金及び現金同等物に係る換算差額</b>	<b>Effect of exchange rate change on cash and cash equivalents</b>	-	-
<b>現金及び現金同等物の増減額 (-は減少)</b>	<b>Net increase (decrease) in cash and cash equivalents</b>	- 4,312	- 301
<b>現金及び現金同等物の期首残高</b>	<b>Cash and cash equivalents at beginning of period</b>	5,046	734
<b>現金及び現金同等物の期末残高</b>	<b>Cash and cash equivalents at end of period</b>	734	432

百万円/¥ million

2012	2013	2014	2015	2016	2017	2018	2019
- 12,102	- 6,432	- 9,823	- 9,253	- 8,956	- 6,596	- 5,334	- 5,825
- 9,690	- 8,108	- 8,072	- 7,972	- 9,428	- 6,891	- 6,355	- 6,681
15	991	4	767	9	47	73	15
- 123	- 7	- 7	- 2,344	- 9	- 449	- 123	- 6
0	9	-	2	-	-	347	244
-	-	28	-	-	-	-	-
- 2,303	682	- 1,777	293	471	698	723	602
- 5,542	- 6,466	- 3,284	- 12,010	- 6,185	- 5,450	- 4,239	- 4,002
- 1,375	- 1,445	2,316	- 7,237	-	-	- 85	-
3,180	4,440	3,267	2,775	1,320	325	730	930
- 5,624	- 8,038	- 7,068	- 6,288	- 5,444	- 3,380	- 2,713	- 2,602
-	336	-	-	-	-	-	-
-	-	-	-	-	-	-	-
- 656	- 692	- 735	- 812	- 921	- 997	- 1,067	- 1,146
- 1,064	- 1,065	- 1,064	- 1,065	- 1,093	- 1,104	- 1,085	- 1,079
- 0	- 0	- 0	618	- 46	- 292	- 18	- 104
-	-	-	- 28	- 133	- 95	2	- 45
42	28	- 56	9,553	1,421	- 1,396	2,313	12,047
432	475	503	446	9,999	11,421	10,024	12,338
475	503	446	9,999	11,421	10,024	12,338	24,386

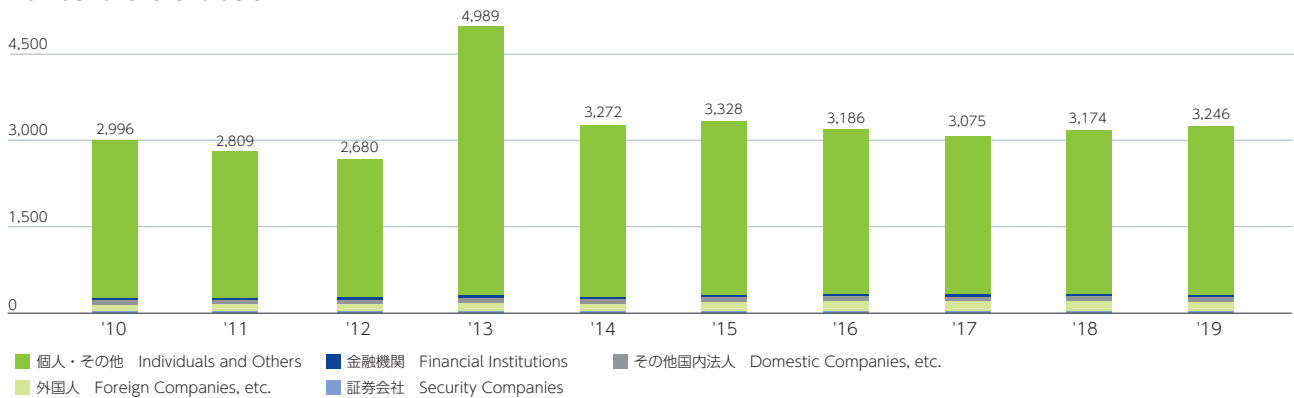
# 株式情報

## Investor Information

### 所有者別株主数

Number of Shareholders

名

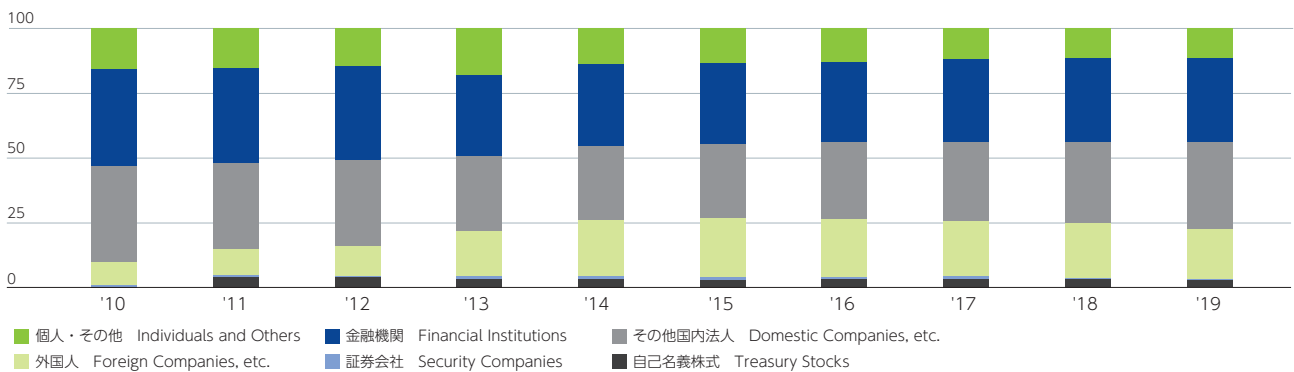


### 所有者別持株比率

Stock Breakdown by Percentage of Total Shares

%

%

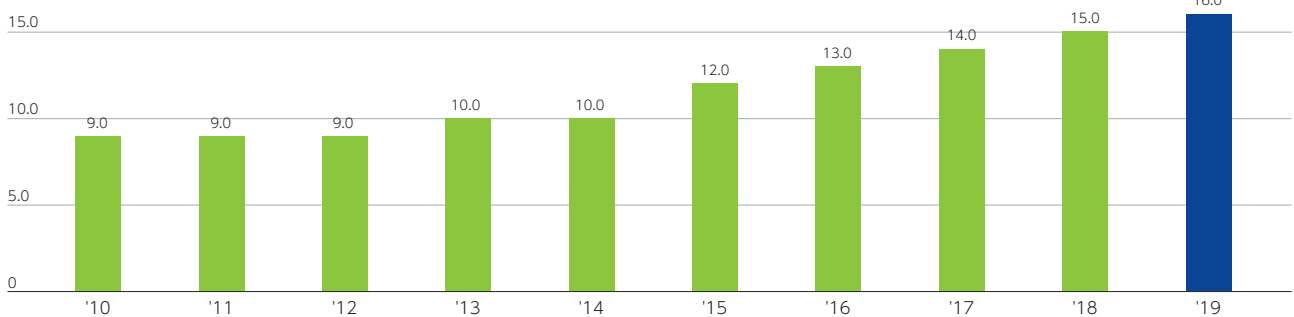


### 年間配当金

Dividend per Share

円

¥



### 株価推移

Share Price Trend

円/¥

2018年12月31日時点 As of December 31, 2018		2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
始値	Opening Price	609	487	497	599	627	750	766	834	972	844
高値	High Price	631	531	624	845	776	958	854	1,032	1,100	1,002
安値	Low Price	450	352	480	571	537	711	685	700	812	776
終値	Closing Price	486	489	584	626	756	776	825	957	852	951
出来高 (千株)	volume (thousands of shares)	27,209	23,418	15,283	26,997	21,348	21,282	33,298	30,044	26,341	21,723

# 連結子会社

## Consolidated Subsidiaries

百万円/¥ million

会社名	主な事業内容	資本金	議決権所有割合
Company	Business	Capital Stock	Proportion of voting rights
吉田瓦斯(株) Yoshida Gas Co.,Ltd.	山梨県富士吉田市におけるガス事業 Supply of Gas in Fujiyoshida City	80	69.6%
下田ガス(株) Shimoda Gas Co.,Ltd.	静岡県下田市におけるガス事業 Supply of Gas in Shimoda City	60	67.5%
信州ガス(株) Shinshu Gas Co.,Ltd.	長野県飯田市におけるガス事業 Supply of Gas in Iida City	50	69.2%
佐渡瓦斯(株) Sado Gas Co.,Ltd.	新潟県佐渡市におけるガス事業 Supply of Gas in Sado City	40	65.3%
袋井ガス(株) Fukuroi Gas Co.,Ltd.	静岡県袋井市におけるガス事業 Supply of Gas in Fukuroi City	50	50.0%
中遠ガス(株) Chuen Gas Co.,Ltd.	静岡県掛川市におけるガス事業 Supply of Gas in Kakegawa City	75	100.0%
島田瓦斯(株) Shimada Gas Co.,Ltd.	静岡県島田市におけるガス事業 Supply of Gas in Shimada City	60	100.0%
御殿場ガス(株) Gotemba Gas Co.,Ltd.	静岡県御殿場市におけるガス事業 Supply of Gas in Gotemba City	93	90.5%
清水エル・エヌ・ジー(株) Shimizu LNG Co.,Ltd.	LNG基地の運営およびガスの製造・販売 Operation of LNG Receiving Terminal and Production and Sale of Gas	3,000	65.0%
静岡ガスエネルギー(株) Shizuoka Gas Energy Co.,Ltd.	LPGおよびLPG機器の販売 Sale of LPG and LPG Appliances	240	100.0%
静岡ガスクレジット(株) Shizuoka Gas Credit Co.,Ltd.	ガス消費機器および車両等のリース事業 Leasing of Gas Appliances and Vehicles	40	100.0%
静岡ガスリビング(株) Shizuoka Gas Living Co.,Ltd.	ガス・火災警報器の販売およびリフォーム事業 Sale of Gas and Fire Alarm and Home Remodeling	400	100.0%
静岡ガス・エンジニアリング(株) Shizuoka Gas Engineering Co.,Ltd.	ガス設備の保全、ガス工事および空調工事の施工 Maintenance of Gas Facilities and Construction of Pipelines and Plants	30	100.0%
静岡ガスサービス(株) Shizuoka Gas Service Co.,Ltd.	LPG配送およびLNG輸送 Delivery of LPG and LNG	20	100.0%
静岡ガス・システムソリューション(株) Shizuoka Gas System Solution Co.,Ltd.	情報処理およびシステム開発 Data Processing and System Development	20	100.0%
静岡ガス保険サービス(株) Shizuoka Gas Insurance Service Co.,Ltd.	保険代理業 Insurance Agent	18	98.0%
静岡ガス&パワー(株) Shizuoka Gas & Power Co.,Ltd.	発電および電力の売買事業 Power Generation and Energy Trading	495	100.0%
(株)SG・Bang Bo パワーホールディング SG・Bang Bo Power Holding Co., Ltd.	有価証券の投資および保有 Investing in and holding securities	20	100.0%
エネリア静岡中央(株) Enarea Shizuokachuo Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	30	100.0%
エネリア静岡北(株) Enarea Shizuokakita Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	30	40.0%
エネリア静岡東中央(株) Enarea Tobuchuo Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	30	90.0%
エネリア静岡東(株) Enarea Tobuhigashi Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	20	40.0%
<海外子会社 Overseas Subsidiary>			
SHIZUOKA GAS TRADING PTE. LTD. SHIZUOKA GAS TRADING PTE. LTD.	LNGトレーディングにおけるフロントオフィス Front office activities in LNG trading business	SGD 800,000	100.0%

くらしを考え、明日をつくる。

**SHIZUGAS**

静岡ガス

**SHIZUOKA GAS CO.,LTD.**

〒422-8688 静岡市駿河区八幡1-5-38

1-5-38 Yahata, Suruga-ku, Shizuoka 422-8688

<https://www.shizuokagas.co.jp/>