

**SHIZGAS**  
FACT BOOK 2020



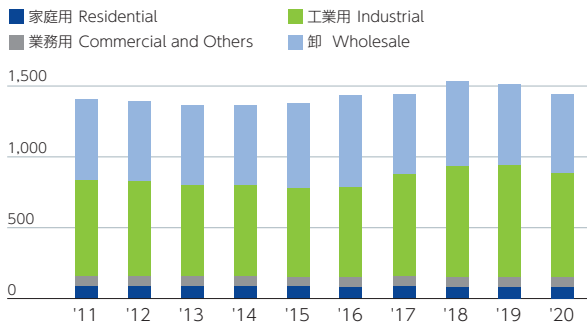
# ガス販売量

## Gas Sales Volume

### ガス販売量（個別）

#### Gas Sales Volume (Non-Consolidated)

百万m<sup>3</sup>  
million m<sup>3</sup>



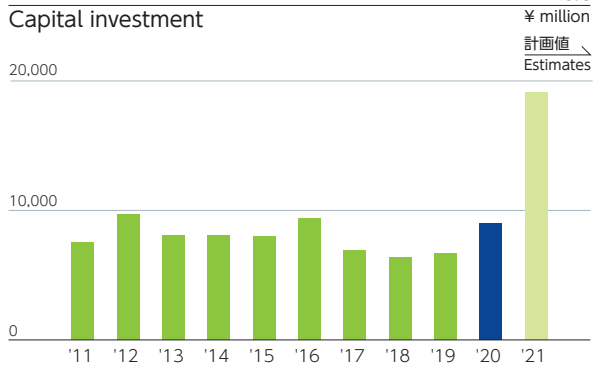
12月31日に終了した1年間		Fiscal Year Ended December 31	2011	2012	2013
<b>個別</b>	<b>ガス販売量 (百万m<sup>3</sup>)</b>	<b>Gas Sales Volume (Non-consolidated) (million m<sup>3</sup>)</b>			
家庭用	Residential		90	91	88
業務用	Commercial and Others		66	68	68
工業用	Industrial		686	673	651
卸	Wholesale		567	562	562
合計	Total		1,409	1,393	1,369
<b>連結</b>	<b>お客さま件数 (千件) (メーター取付数)</b>	<b>Number of Customers (Consolidated) (thousands)</b>			
家庭用	Residential		316	316	316
業務用	Commercial and Others		23	23	23
工業用	Industrial		1	1	1
合計	Total		340	340	340
<b>個別</b>	<b>お客さま件数 (千件) (メーター取付数)</b>	<b>Number of Customers (Non-consolidated) (thousands)</b>			
家庭用	Residential		293	293	292
業務用	Commercial and Others		20	20	20
工業用	Industrial		1	1	1
合計	Total		314	314	313
<b>個別</b>	<b>ガス導管延長の推移</b>	<b>Pipeline Length Timeline (Non-consolidated)</b>			
ガス導管延長 (km)	Pipeline Length (km)		4,023	4,077	4,147

2014	2015	2016	2017	2018	2019	2020
89	87	85	87	84	83	85
66	66	67	68	69	68	64
645	628	638	723	783	791	740
567	600	645	573	604	580	559
1,366	1,380	1,436	1,451	1,540	1,522	1,448
320	322	324	325	331	332	333
24	24	24	24	25	25	25
1	1	1	1	1	1	1
345	347	349	350	357	359	359
294	295	296	297	298	298	299
20	21	21	21	21	21	21
1	1	1	1	1	1	1
315	316	318	318	320	320	320
4,216	4,269	4,316	4,375	4,425	4,469	4,503

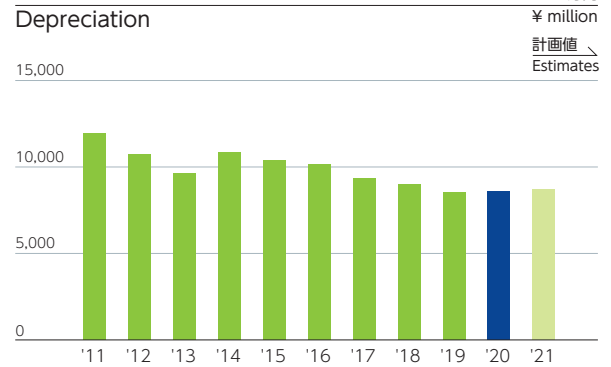
# 設備投資額・減価償却費 連結

Capital Investment / Depreciation and Amortization Consolidated

## 設備投資額



## 減価償却費



12月31日に終了した1年間 Fiscal Year Ended December 31		2011	2012	2013	2014
設備投資額	Capital investment	7,524	9,690	8,108	8,072
減価償却費	Depreciation	11,944	10,737	9,618	10,817

## 償却年数 (定率法)

Years of depreciation (Declining balance method)

設備の種類	Type of facilities	耐用年数	Durable Years
ガス導管	Gas Pipeline	13年	13 Years
LNGタンク (定額法)	LNG Tank (Straight-line method)	15年	15 Years
LPGタンク	LPG Tank	10年	10 Years
LNG気化器	LNG Vaporizer	10年	10 Years

百万円/¥ million  
計画値 Estimates

2015	2016	2017	2018	2019	2020	2021
7,972	9,428	6,891	6,355	6,681	9,005	19,150
10,367	10,143	9,328	8,964	8,540	8,561	8,700

※設備投資額は、キャッシュ・フローベースで記載しております。

## 借入金明細

### Loans

百万円/¥ million

2020年12月31日時点 As of December 31, 2020		金額 Amount
1年超返済予定長期借入金	Long-term loans due after one year	4,373
1年以内返済予定長期借入金	Long-term loans due within one year	1,712
短期借入金	Short-term bank loans	—
合計	Total	6,085

## 長期借入金の年度ごとの返済予定金額

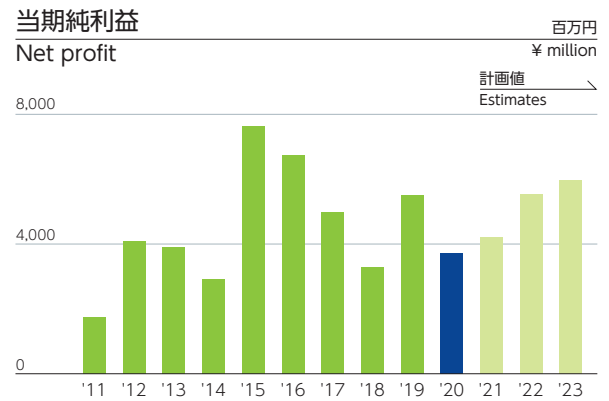
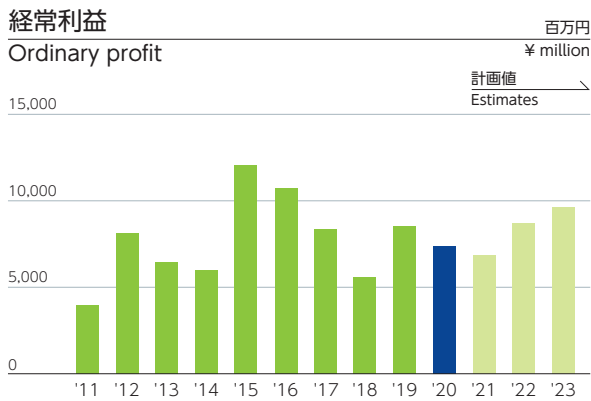
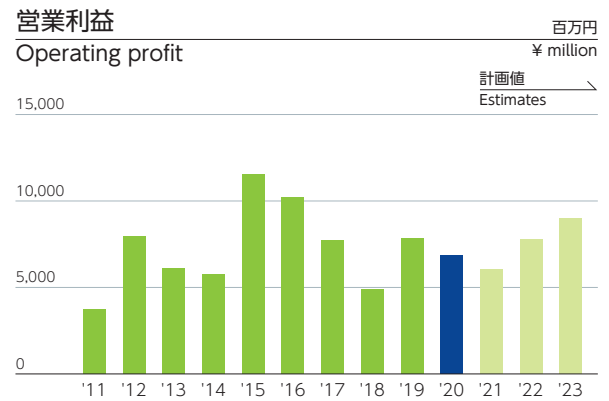
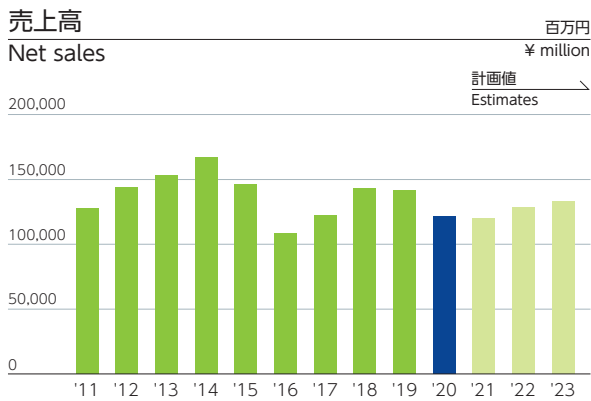
### Annual maturities of long-term debt

百万円/¥ million

2020年12月31日時点 As of December 31, 2020		金額 Amount
2021年12月期	As of December 31, 2021	1,712
2022年12月期	As of December 31, 2022	1,350
2023年12月期	As of December 31, 2023	873
2024年12月期以降	As of December 31, 2024 and thereafter	2,149
合計	Total	6,085

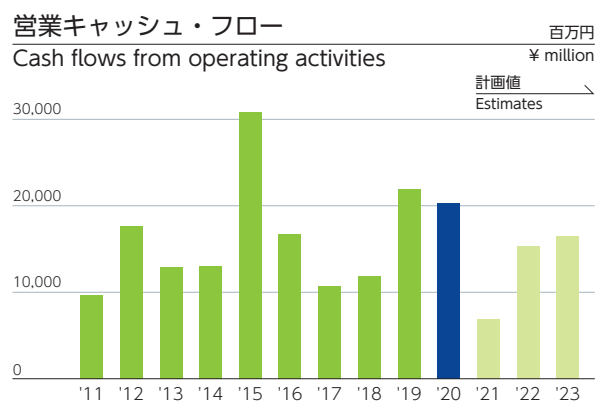
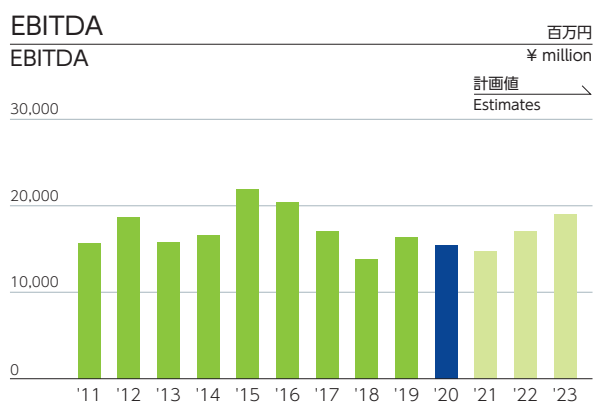
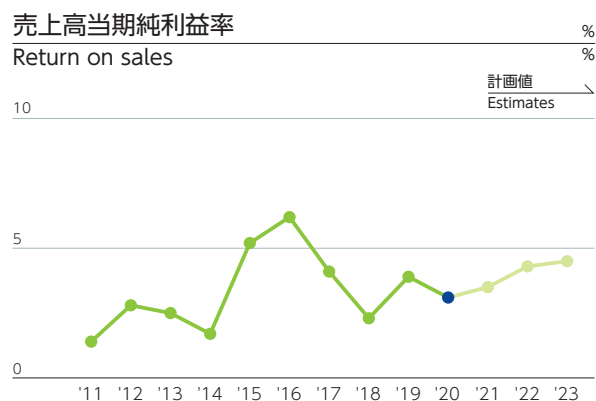
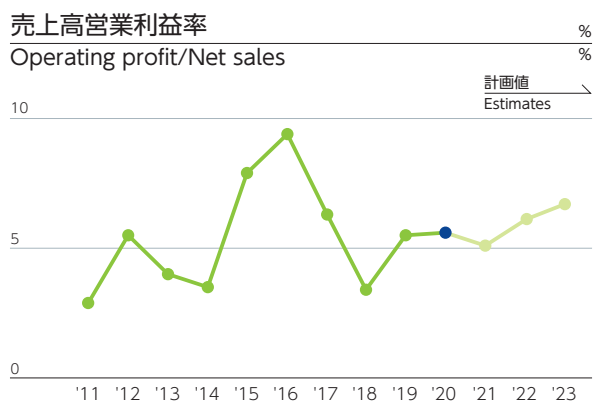
# 連結財務データ 収益性／成長性

Consolidated Financial Data Profitability and Growth



12月31日に終了した1年間	Fiscal Year Ended December 31	2011	2012	2013	2014
売上高 (百万円)	Net sales (¥ million)	128,171	144,307	153,459	166,599
営業利益 (損失) (百万円)	Operating profit(loss) (¥ million)	3,747	7,937	6,085	5,753
経常利益 (損失) (百万円)	Ordinary profit(loss) (¥ million)	3,947	8,133	6,443	5,996
当期純利益 (損失) (百万円)	Net profit(loss) (¥ million)	1,743	4,078	3,887	2,909
売上高営業利益率 (%)	Operating profit(loss)/Net sales (%)	2.9	5.5	4.0	3.5
売上高経常利益率 (%)	Ordinary profit(loss)/Net sales (%)	3.1	5.6	4.2	3.6
売上高当期純利益率 (%)	Return on sales (%)	1.4	2.8	2.5	1.7
EBITDA (百万円)	EBITDA (¥ million)	15,691	18,675	15,704	16,571
営業キャッシュ・フロー (百万円)	Cash flows from operating activities (¥ million)	9,686	17,686	12,927	13,050

売上高営業利益率 = 営業利益 ÷ 売上高 × 100  
 売上高経常利益率 = 経常利益 ÷ 売上高 × 100  
 売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100  
 EBITDA = 営業利益 + 減価償却費



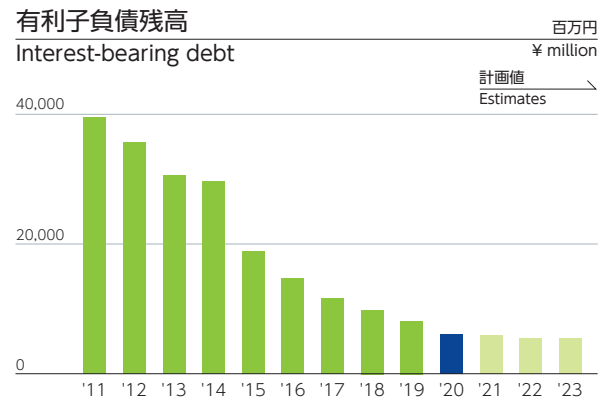
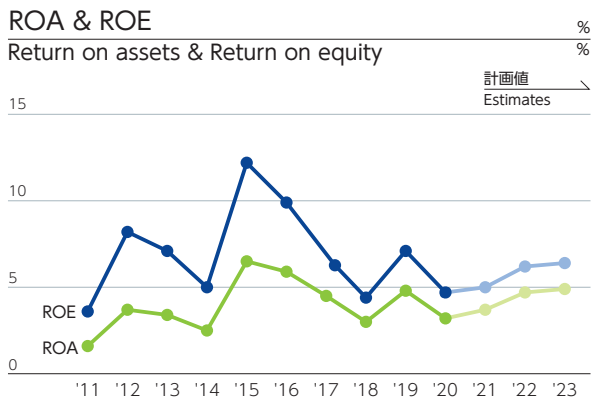
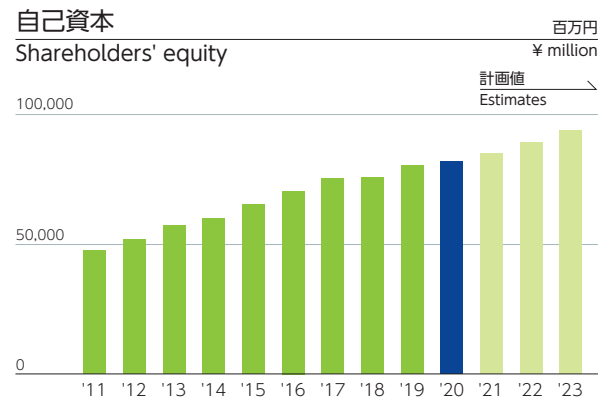
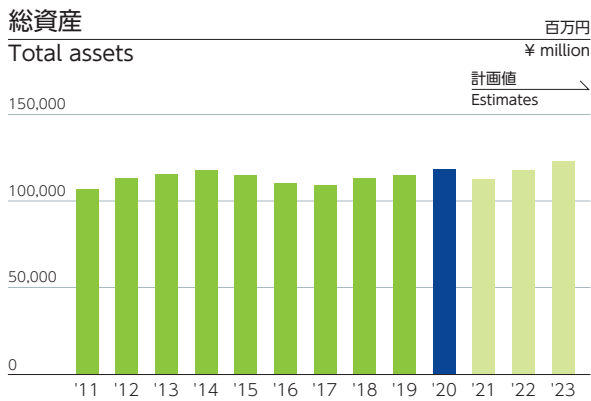
計画値 Estimates

2015	2016	2017	2018	2019	2020	2021	2022	2023
146,058	108,554	122,027	143,199	141,544	121,320	120,090	128,220	133,110
11,563	10,228	7,711	4,869	7,852	6,828	6,070	7,770	8,970
12,056	10,731	8,341	5,589	8,537	7,391	6,850	8,710	9,600
7,638	6,724	4,985	3,290	5,519	3,709	4,210	5,540	5,970
7.9	9.4	6.3	3.4	5.5	5.6	5.1	6.1	6.7
8.3	9.9	6.8	3.9	6.0	6.1	5.7	6.8	7.2
5.2	6.2	4.1	2.3	3.9	3.1	3.5	4.3	4.5
21,930	20,371	17,040	13,833	16,393	15,390	14,760	17,060	18,990
30,845	16,697	10,746	11,885	21,921	20,303	6,910	15,270	16,440

Operating profit(loss)/Net sales = Operating profit(loss) / Net sales × 100  
 Ordinary profit(loss)/Net sales = Ordinary profit(loss) / Net sales × 100  
 Return on sales = Net profit(loss) / Net sales × 100  
 EBITDA = Operating profit(loss) + Depreciation

# 連結財務データ 効率性／安全性

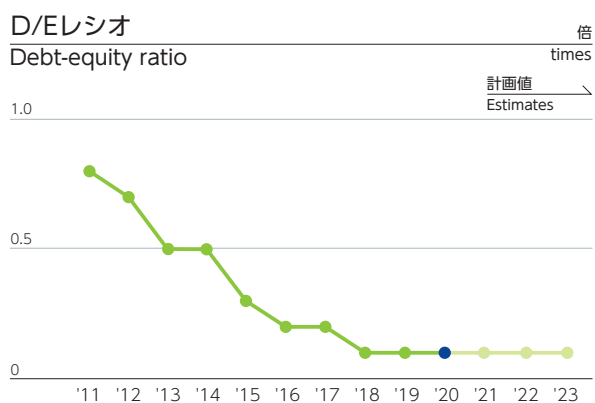
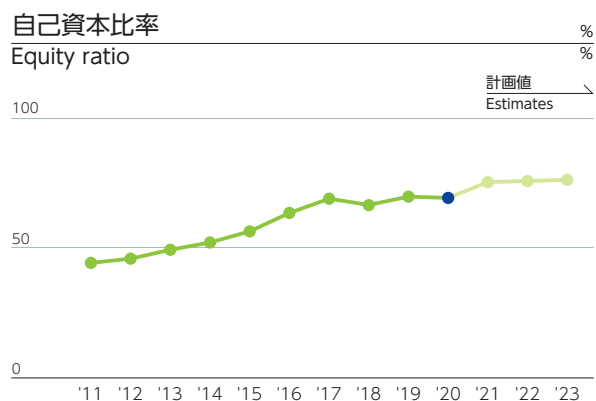
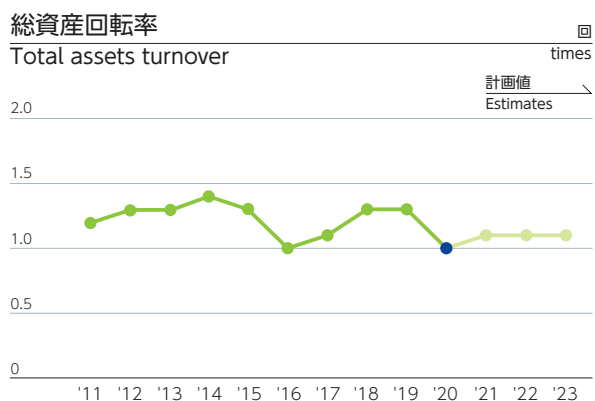
Consolidated Financial Data Efficiency and Soundness



12月31日時点	As of December 31	2011	2012	2013	2014
総資産 (百万円)	Total assets (¥ million)	107,432	113,429	115,746	117,926
自己資本 (百万円)	Shareholders' equity (¥ million)	47,652	51,781	57,152	59,818
ROA (%)	Return on assets (%)	1.6	3.7	3.4	2.5
ROE (%)	Return on equity (%)	3.6	8.2	7.1	5.0
有利子負債残高 (百万円)	Interest-bearing debt (¥ million)	39,553	35,733	30,688	29,742
総資産回転率 (回)	Total assets turnover (times)	1.2	1.3	1.3	1.4
自己資本比率 (%)	Equity ratio (%)	44.4	45.7	49.4	50.7
D/Eレシオ (倍)	Debt-Equity ratio (times)	0.8	0.7	0.5	0.5
インタレスト・カバレッジ・レシオ (倍)	Interest coverage ratio (times)	16.2	33.3	27.3	35.1

ROA (総資産当期純利益率) = 当期純利益 ÷ 総資産 (期中平均) × 100  
 ROE (自己資本当期純利益率) = 当期純利益 ÷ 自己資本 (期中平均) × 100  
 総資産回転率 = 売上高 ÷ 総資産 (期中平均)  
 自己資本比率 = 自己資本 ÷ 総資産 × 100  
 D/Eレシオ = 有利子負債 ÷ 自己資本  
 インタレスト・カバレッジ・レシオ = 営業キャッシュ・フロー ÷ 利息の支払額





計画値 Estimates

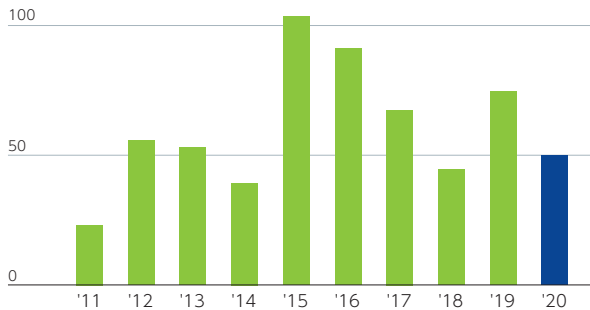
2015	2016	2017	2018	2019	2020	2021	2022	2023
115,466	110,938	109,229	113,454	115,027	<b>118,177</b>	<b>112,630</b>	<b>117,690</b>	<b>123,030</b>
65,223	70,563	75,459	75,669	80,382	<b>82,073</b>	<b>85,020</b>	<b>89,300</b>	<b>94,020</b>
6.5	5.9	4.5	3.0	4.8	<b>3.2</b>	<b>3.7</b>	<b>4.7</b>	<b>4.9</b>
12.2	9.9	6.8	4.4	7.1	<b>4.7</b>	<b>5.0</b>	<b>6.2</b>	<b>6.4</b>
18,961	14,789	11,702	9,879	8,216	<b>6,085</b>	<b>5,920</b>	<b>5,410</b>	<b>5,530</b>
1.3	1.0	1.1	1.3	1.3	<b>1.0</b>	<b>1.1</b>	<b>1.1</b>	<b>1.1</b>
56.5	63.6	69.1	66.7	69.9	<b>69.4</b>	<b>75.5</b>	<b>75.9</b>	<b>76.4</b>
0.3	0.2	0.2	0.1	0.1	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>
110.8	69.7	55.4	75.6	176.7	<b>206</b>	<b>81</b>	<b>218</b>	<b>319</b>

Return on assets = Net income(loss) / Total assets(yearly average) × 100  
 Return in equity = Net income(loss) / Net assets excluding Minority interests(yearly average) × 100  
 Total assets turnover = Net sales / Total assets(yearly average)  
 Equity ratio = Net assets excluding Minority interests / Total assets × 100  
 Debt-Equity ratio = Interest-bearing debt / Shareholders' equity  
 Interest coverage ratio = Cash flows from operating activities / Interest expenses paid

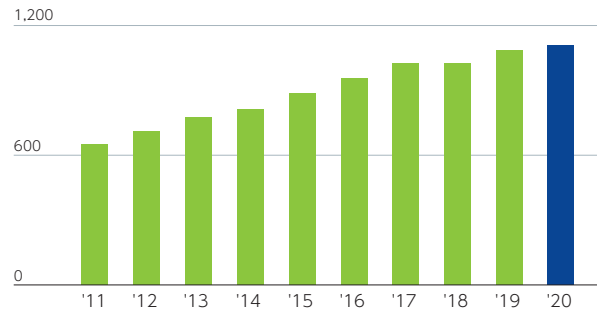
# 連結財務データ 投資指標

Consolidated Financial Data Performance Indicators

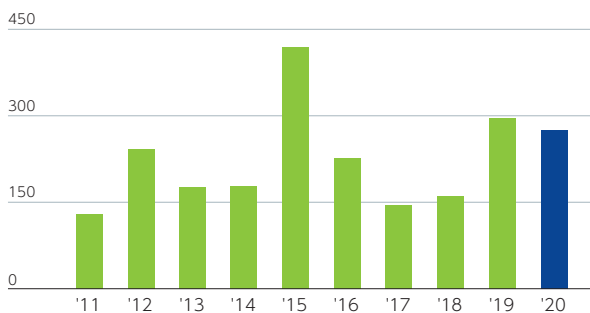
EPS (一株当たり当期純利益) 円  
Earnings per share ¥



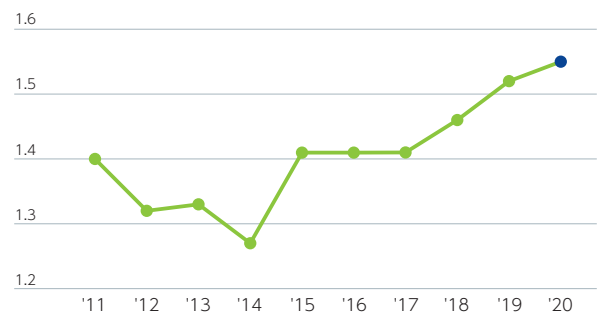
一株当たり純資産 円  
Owners' equity per share ¥



一株当たりキャッシュ・フロー 円  
Cash flows per share ¥

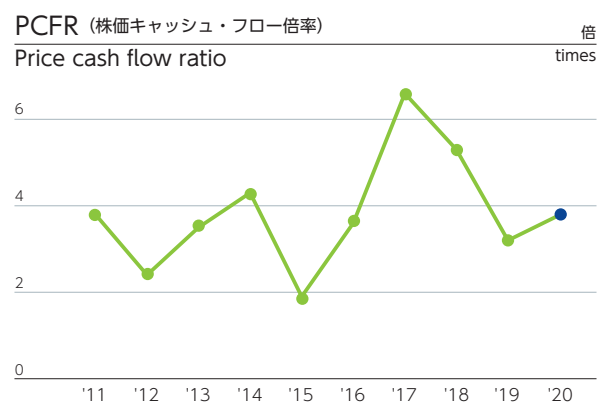
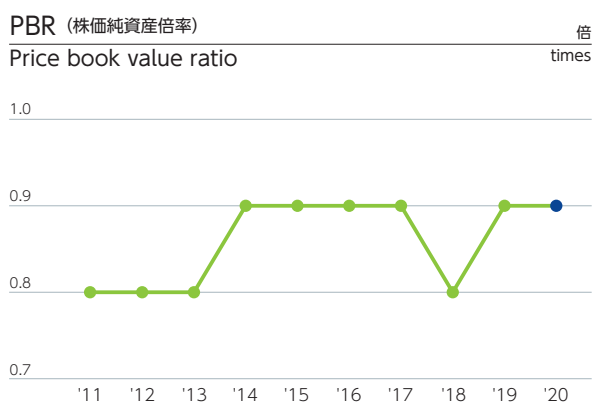
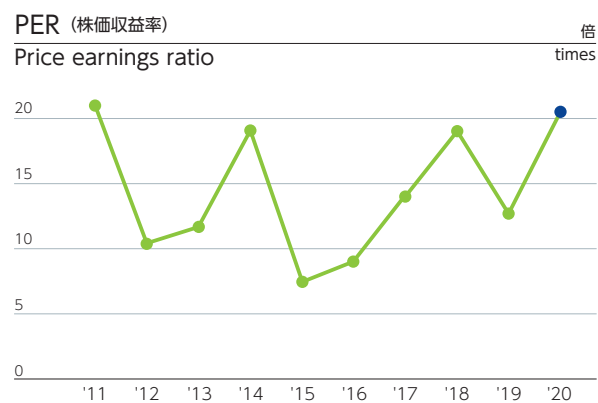
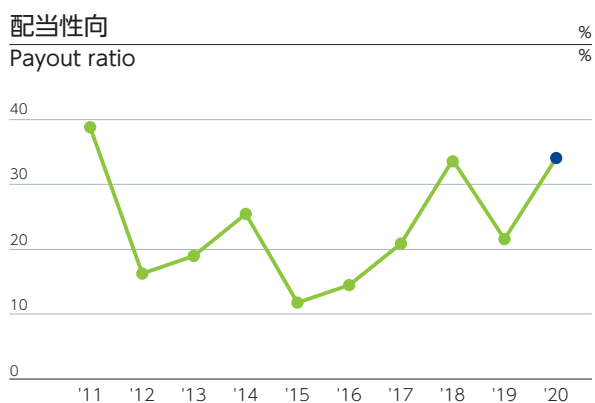


DOE (自己資本配当率) %  
Dividends on equity %



12月31日時点	As of December 31	2011	2012	2013
一株当たり年間配当金 (円)	Annual dividends per share (円)	9.0	9.0	10.0
EPS (一株当たり当期純利益) (円)	Earnings(loss) per share (円)	23.2	55.8	53.1
一株当たり純資産 (円)	Owners' equity per share (円)	651.5	708.0	775.2
一株当たりキャッシュ・フロー (円)	Cash flows per share (円)	128.6	241.8	176.7
DOE (自己資本配当率) (%)	Dividends on equity (%)	1.40	1.32	1.33
配当性向 (%)	Payout ratio (%)	38.9	16.1	18.8
PER (株価収益率) (倍)	Price earnings ratio (times)	21.1	10.5	11.8
PBR (株価純資産倍率) (倍)	Price book value ratio (times)	0.8	0.8	0.8
PCFR (株価キャッシュ・フロー倍率) (倍)	Price cash flow ratio (times)	3.8	2.4	3.5
EBITDA倍率 (倍)	EV/EBITDA (times)	4.9	4.3	5.0

EPS (一株当たり当期純利益) = 当期純利益 ÷ 期中平均株式数 (自己株式を除く)  
 一株当たり純資産 = 純資産 ÷ 期末発行済株式数 (自己株式を除く)  
 一株当たりキャッシュ・フロー = 営業キャッシュ・フロー ÷ 期中平均株式数 (自己株式を除く)  
 PER (株価収益率) = 期末株価 ÷ EPS  
 PBR (株価純資産倍率) = 期末株価 ÷ 一株当たり純資産  
 PCFR (株価キャッシュ・フロー倍率) = 期末株価 ÷ 一株当たりキャッシュ・フロー  
 EBITDA倍率 = (時価総額 + 有利子負債 - 現預金) ÷ EBITDA



	2014	2015	2016	2017	2018	2019	2020
Payout ratio (%)	10.0	12.0	13.0	14.0	15.0	16.0	17.0
Price earnings ratio (times)	39.5	103.6	91.2	67.6	44.6	74.6	50.1
Price book value ratio (times)	811.3	884.6	956.5	1,022.7	1,024.7	1,086.1	1,108.4
Price cash flow ratio (times)	177.0	418.4	226.4	145.6	161.1	296.4	274.3
EV/EBITDA	1.27	1.41	1.41	1.41	1.46	1.52	1.55
PER (times)	25.3	11.6	14.3	20.7	33.6	21.4	33.9
PBR (times)	19.2	7.5	9.1	14.2	19.1	12.7	20.6
PCFR (times)	0.9	0.9	0.9	0.9	0.8	0.9	0.9
EV/EBITDA	4.3	1.9	3.6	6.6	5.3	3.2	3.8
EV/EBITDA	5.2	3.1	3.3	4.4	4.5	3.4	3.5

Earnings(loss) per share = Net income(loss) / Average number of shares issued during the period(excluding treasury shares)  
 Owners' equity per share = Net assets / Number of shares issued at end of the period(excluding treasury shares)  
 Cash flows per share = Cash flows from operating activities / Average number of shares issued during the period(excluding treasury shares)  
 Price earnings ratio = Share price (year-end) / EPS  
 Price book value ratio = Share price (year-end) / Owners' equity per share  
 Price cash flow ratio = Share price (year-end) / Cash flows per share  
 EV/EBITDA = (Market capitalization + Interest-bearing debt - Cash and deposits) / EBITDA

# 貸借対照表 連結 (1)

## Balance Sheets Consolidated (1)

12月31日時点	As of December 31	2011	2012
<b>資産の部</b>	<b>Assets</b>		
<b>固定資産</b>	<b>Noncurrent assets</b>	85,304	86,707
<b>有形固定資産</b>	<b>Property, plant and equipment</b>	69,270	68,845
製造設備	Production facilities	24,768	21,668
供給設備	Distribution facilities	30,363	29,302
業務設備	Service and maintenance facilities	3,818	4,045
その他の設備	Other facilities	4,451	4,239
建設仮勘定	Construction in progress	5,869	9,590
<b>無形固定資産</b>	<b>Intangible assets</b>	1,998	1,884
<b>投資その他の資産</b>	<b>Investments and other assets</b>	14,035	15,977
投資有価証券	Investment securities	6,495	7,201
長期貸付金	Long-term loans receivable	5,554	7,078
繰延税金資産	Deferred tax assets	1,199	800
その他投資	Other investments and other assets	1,007	1,106
貸倒引当金	Allowance for doubtful accounts	- 222	- 209
<b>流動資産</b>	<b>Current assets</b>	22,127	26,722
現金及び預金	Cash and deposits	455	497
受取手形及び売掛金	Notes and accounts receivable - trade	11,192	11,685
たな卸資産	Inventories	6,223	9,838
繰延税金資産	Deferred tax assets	1,382	632
その他流動資産	Other current assets	2,937	4,126
貸倒引当金	Allowance for doubtful accounts	- 63	- 57
<b>資産合計</b>	<b>Total assets</b>	<b>107,432</b>	<b>113,429</b>

2018年以降は、「税効果会計に係る会計基準」の一部改正等を適用した金額で表示しています。

The Company has adopted the "Partial Amendments to Accounting Standard for Tax Effect Accounting" from the beginning of the consolidated fiscal year.

2013	2014	2015	2016	2017	2018	2019	2020
88,006	86,471	86,053	83,052	80,294	74,744	72,623	<b>71,160</b>
67,659	64,483	62,458	61,350	58,449	55,929	54,661	<b>54,891</b>
18,700	15,850	13,413	11,473	9,628	8,052	6,831	<b>5,892</b>
28,632	38,378	37,100	35,737	34,954	34,647	34,631	<b>34,213</b>
5,760	5,604	5,316	5,064	5,235	5,042	5,066	<b>5,135</b>
4,137	4,290	4,110	8,038	8,425	8,024	7,763	<b>7,481</b>
10,429	359	2,518	1,036	205	161	368	<b>2,096</b>
1,640	1,374	1,069	867	878	836	806	<b>935</b>
18,706	20,614	22,525	20,833	20,966	17,977	17,155	<b>15,406</b>
9,727	10,199	12,814	11,787	12,665	9,810	9,545	<b>8,218</b>
7,528	8,535	7,867	7,203	6,542	5,886	5,235	<b>4,463</b>
464	454	404	367	220	669	707	<b>987</b>
1,179	1,553	1,565	1,567	1,632	1,705	1,760	<b>1,810</b>
- 193	- 129	- 126	- 92	- 94	- 94	- 93	<b>- 73</b>
27,740	31,454	29,412	27,886	28,935	38,710	42,404	<b>47,016</b>
526	470	10,024	11,446	10,048	12,419	24,498	<b>31,732</b>
13,113	14,588	10,771	7,313	10,686	13,196	10,458	<b>8,492</b>
10,662	12,104	5,229	6,178	5,140	10,249	5,242	<b>5,170</b>
647	605	676	568	508	-	-	<b>-</b>
2,844	3,728	2,750	2,405	2,585	2,886	2,238	<b>1,646</b>
- 53	- 43	- 40	- 26	- 33	- 40	- 34	<b>- 25</b>
<b>115,746</b>	<b>117,926</b>	<b>115,466</b>	<b>110,938</b>	<b>109,229</b>	<b>113,454</b>	<b>115,027</b>	<b>118,177</b>

# 貸借対照表 連結 (2)

## Balance Sheets Consolidated (2)

12月31日時点	As of December 31	2011	2012
<b>負債の部</b>	<b>Liabilities</b>		
<b>固定負債</b>	<b>Noncurrent liabilities</b>	30,401	25,786
長期借入金	Long-term loans payable	26,407	22,304
繰延税金負債	Deferred tax liabilities	2	19
退職給付に係る負債	Net defined benefit liability	–	–
退職給付引当金	Provision for retirement benefits	2,831	2,648
その他	Other noncurrent liabilities	1,160	814
<b>流動負債</b>	<b>Current liabilities</b>	21,311	28,121
1年以内に期限到来の固定負債	Current portion of noncurrent liabilities	5,613	7,272
買掛金	Accounts payable – trade	2,681	7,946
短期借入金	Short-term loans payable	7,532	6,156
未払金	Accounts payable – other	1,468	2,011
未払法人税等	Income taxes payable	1,508	1,896
その他	Other current liabilities	2,506	2,838
<b>負債合計</b>	<b>Total liabilities</b>	<b>51,713</b>	<b>53,907</b>
<b>純資産の部</b>	<b>Net assets</b>		
<b>株主資本</b>	<b>Shareholders' equity</b>	46,132	49,552
資本金	Capital stock	6,279	6,279
資本剰余金	Capital surplus	4,589	4,589
利益剰余金	Retained earnings	36,815	40,235
自己株式	Treasury shares	- 1,550	- 1,551
<b>その他の包括利益累計額</b>	<b>Accumulated other comprehensive income</b>	1,519	2,228
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,524	2,228
繰延ヘッジ損益	Deferred gains or losses on hedges	- 5	–
為替換算調整勘定	Foreign currency translation adjustment	–	–
退職給付に係る調整累計額	Remeasurements of defined benefit plans	–	–
<b>新株予約権</b>	<b>Share acquisition rights</b>	–	–
<b>非支配株主持分</b>	<b>Non-controlling interests</b>	8,067	7,740
<b>純資産合計</b>	<b>Total net assets</b>	<b>55,719</b>	<b>59,521</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>107,432</b>	<b>113,429</b>

2013	2014	2015	2016	2017	2018	2019	2020
23,298	19,588	18,569	16,060	13,461	11,055	9,373	7,691
19,613	16,267	13,688	11,432	9,055	7,370	5,779	4,373
839	1,093	690	559	851	201	229	172
–	1,908	4,033	3,948	3,340	3,362	3,245	3,045
2,431	–	–	–	–	–	–	–
413	319	156	119	214	120	119	99
27,756	31,053	23,748	16,767	13,295	20,042	19,243	22,812
6,364	6,237	5,272	3,356	2,646	2,509	2,437	1,712
9,535	11,209	8,084	7,503	4,025	11,645	8,735	9,571
4,710	7,237	–	–	–	–	–	–
2,542	1,486	3,845	1,307	1,772	1,585	2,888	3,140
1,687	2,096	3,166	1,238	1,570	1,412	2,077	2,089
2,916	2,783	3,378	3,361	3,280	2,889	3,105	6,299
<b>51,055</b>	<b>50,641</b>	<b>42,317</b>	<b>32,828</b>	<b>26,757</b>	<b>31,097</b>	<b>28,617</b>	<b>30,503</b>
53,074	55,246	60,363	66,214	70,250	72,520	77,215	79,721
6,279	6,279	6,279	6,279	6,279	6,279	6,279	6,279
4,626	4,626	4,626	4,653	4,692	4,712	4,950	4,948
43,420	45,592	50,709	56,512	60,501	62,722	67,095	69,583
- 1,252	- 1,252	- 1,252	- 1,230	- 1,222	- 1,193	- 1,109	- 1,090
4,077	4,572	4,859	4,349	5,208	3,148	3,166	2,352
4,071	4,405	4,893	4,488	5,019	3,132	3,020	2,341
6	–	- 39	- 1	- 32	11	6	- 218
–	–	- 180	- 253	- 147	- 149	- 40	- 104
–	167	186	115	368	153	179	333
–	34	70	79	104	115	114	108
7,539	7,431	7,854	7,467	6,908	6,572	5,914	5,491
<b>64,691</b>	<b>67,284</b>	<b>73,148</b>	<b>78,110</b>	<b>82,472</b>	<b>82,356</b>	<b>86,410</b>	<b>87,673</b>
<b>115,746</b>	<b>117,926</b>	<b>115,466</b>	<b>110,938</b>	<b>109,229</b>	<b>113,454</b>	<b>115,027</b>	<b>118,177</b>

# 損益計算書 連結

## Statements of Income Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2011	2012
売上高	Net sales	128,171	144,307
売上原価	Cost of sales	99,979	111,624
売上総利益	Gross profit	28,191	32,682
供給販売費及び一般管理費	Selling, general and administrative expenses	24,444	24,745
営業利益	Operating profit (loss)	3,747	7,937
営業外収益	Non-operating income	825	792
受取利息	Interest income	112	156
受取配当金	Dividend income	148	138
持分法による投資利益	Share of profit of entities accounted for using equity method	—	—
雑収入	Miscellaneous income	564	496
営業外費用	Non-operating expenses	626	596
支払利息	Interest expenses	592	528
その他	Other	33	68
経常利益	Ordinary profit (loss)	3,947	8,133
特別利益	Extraordinary income	287	—
特別損失	Extraordinary losses	299	437
税金等調整前当期純利益	Profit (loss) before income taxes	3,935	7,695
法人税、住民税及び事業税	Income taxes – current	1,517	1,966
法人税等調整額	Income taxes – deferred	22	912
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	651	738
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,743	4,078



百万円/¥ million

2013	2014	2015	2016	2017	2018	2019	2020
153,459	166,599	146,058	108,554	122,027	143,199	141,544	<b>121,320</b>
122,738	134,036	107,531	71,804	87,778	111,503	106,118	<b>87,120</b>
30,721	32,563	38,527	36,749	34,249	31,696	35,425	<b>34,199</b>
24,635	26,809	26,963	26,521	26,537	26,827	27,573	<b>27,371</b>
6,085	5,753	11,563	10,228	7,711	4,869	7,852	<b>6,828</b>
844	659	829	828	855	945	886	<b>794</b>
178	159	159	143	132	119	111	<b>98</b>
153	167	185	191	206	223	224	<b>216</b>
–	–	–	180	144	183	233	<b>172</b>
512	332	485	313	373	418	316	<b>306</b>
486	416	336	326	226	224	201	<b>231</b>
465	364	295	238	183	147	118	<b>90</b>
20	52	41	87	42	76	81	<b>140</b>
6,443	5,996	12,056	10,731	8,341	5,589	8,537	<b>7,391</b>
952	–	525	–	–	146	183	<b>30</b>
395	–	37	86	150	92	14	<b>143</b>
7,000	5,996	12,544	10,644	8,190	5,644	8,705	<b>7,278</b>
1,798	2,122	3,690	2,930	2,157	1,478	2,373	<b>2,934</b>
457	42	313	226	186	131	5	<b>- 115</b>
857	923	902	763	861	744	807	<b>749</b>
3,887	2,909	7,638	6,724	4,985	3,290	5,519	<b>3,709</b>

# キャッシュ・フロー計算書 連結

## Cash Flows Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2011	2012
<b>営業活動によるキャッシュ・フロー</b>	<b>Cash flows from operating activities</b>	9,686	17,686
税金等調整前当期純利益	Profit (loss) before income taxes	3,935	7,695
減価償却費	Depreciation	11,944	10,737
減損損失	Impairment loss	-	62
負ののれん償却額	Amortization of negative goodwill	- 237	- 236
有形固定資産除却損	Loss on retirement of property, plant and equipment	66	103
投資有価証券評価損益 (-は益)	Loss (gain) on valuation of investment securities	266	375
退職給付に係る負債の増減額 (-は減少)	Increase (decrease) in net defined benefit liability	-	-
退職給付引当金の増減額 (-は減少)	Increase (decrease) in provision for retirement benefits	- 110	- 182
受取利息及び受取配当金	Interest and dividend income	- 261	- 295
支払利息	Interest expenses	592	528
有形固定資産売却損益 (-は益)	Loss (gain) on sales of property, plant and equipment	- 158	-
投資有価証券売却損益 (-は益)	Loss (gain) on sales of investment securities	-	-
売上債権の増減額 (-は増加)	Decrease (increase) in notes and accounts receivable - trade	- 2,177	- 480
たな卸資産の増減額 (-は増加)	Decrease (increase) in inventories	- 1,336	- 3,604
仕入債務の増減額 (-は減少)	Increase (decrease) in notes and accounts payable - trade	- 2,407	5,375
未払又は未収消費税等の増減額	Decrease/increase in consumption taxes receivable/payable	1,097	- 355
その他	Other, net	- 462	- 83
小計	Subtotal	10,752	19,640
利息及び配当金の受取額	Interest and dividends income received	261	296
利息の支払額	Interest expenses paid	- 599	- 531
法人税等の支払額	Income taxes paid	- 727	- 1,718

百万円/¥ million

2013	2014	2015	2016	2017	2018	2019	2020
12,927	13,050	30,845	16,697	10,746	11,885	21,921	<b>20,303</b>
7,000	5,996	12,544	10,644	8,190	5,644	8,705	<b>7,278</b>
9,618	10,817	10,367	10,143	9,328	8,964	8,540	<b>8,561</b>
323	-	37	-	-	77	-	-
- 236	- 21	-	-	-	-	-	-
58	132	38	62	15	7	36	<b>159</b>
-	-	-	86	150	14	14	<b>143</b>
-	- 301	- 295	- 184	- 260	- 279	- 80	<b>11</b>
- 217	-	-	-	-	-	-	-
- 331	- 327	- 344	- 334	- 338	- 343	- 336	<b>- 315</b>
465	364	295	238	183	147	118	<b>90</b>
- 880	-	- 525	-	-	-	-	-
-	-	-	-	-	- 146	- 183	<b>- 30</b>
- 1,410	- 1,385	3,821	3,492	- 3,373	- 2,410	2,741	<b>1,967</b>
- 821	- 1,420	6,877	- 950	1,037	- 5,087	5,014	<b>71</b>
1,481	1,683	- 3,116	- 533	- 3,354	7,499	- 2,886	<b>3,832</b>
- 103	- 172	2,493	- 3,108	1,019	- 295	834	<b>307</b>
216	- 588	630	1,573	499	- 314	479	<b>639</b>
15,162	14,778	32,824	21,128	13,097	13,478	22,999	<b>22,718</b>
333	327	481	334	338	343	336	<b>315</b>
- 472	- 371	- 278	- 239	- 194	- 157	- 124	<b>- 98</b>
- 2,095	- 1,683	- 2,182	- 4,526	- 2,496	- 1,778	- 1,290	<b>- 2,631</b>

# キャッシュ・フロー計算書 連結

## Cash Flows Consolidated

12月31日に終了した1年間	Fiscal Year Ended December 31	2011	2012
<b>投資活動によるキャッシュ・フロー</b>	<b>Cash flows from investing activities</b>	- 9,211	- 12,102
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	- 7,524	- 9,690
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	266	15
投資有価証券の取得による支出	Purchase of investment securities	- 5	- 123
投資有価証券の売却による収入	Proceeds from sales of investment securities	0	0
連結の範囲の変更を伴う 子会社株式の取得による収入	Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-
その他	Other, net	- 1,947	- 2,303
<b>財務活動によるキャッシュ・フロー</b>	<b>Cash flows from financing activities</b>	- 776	- 5,542
短期借入金の純増減額 (-は減少)	Net increase (decrease) in short-term loans payable	5,945	- 1,375
長期借入れによる収入	Proceeds from long-term loans payable	2,780	3,180
長期借入金の返済による支出	Repayment of long-term loans payable	- 6,890	- 5,624
自己株式の売却による収入	Proceeds from sales of treasury stock	-	-
自己株式の取得による支出	Purchase of treasury stock	- 1,526	-
配当金の支払額	Cash dividends paid	- 650	- 656
非支配株主への配当金の支払額	Cash dividends paid to minority shareholders	- 434	- 1,064
その他	Other, net	-	- 0
<b>現金及び現金同等物に係る換算差額</b>	<b>Effect of exchange rate change on cash and cash equivalents</b>	-	-
<b>現金及び現金同等物の増減額 (-は減少)</b>	<b>Net increase (decrease) in cash and cash equivalents</b>	- 301	42
<b>現金及び現金同等物の期首残高</b>	<b>Cash and cash equivalents at beginning of period</b>	734	432
<b>現金及び現金同等物の期末残高</b>	<b>Cash and cash equivalents at end of period</b>	432	475

百万円/¥ million

2013	2014	2015	2016	2017	2018	2019	2020
- 6,432	- 9,823	- 9,253	- 8,956	- 6,596	- 5,334	- 5,825	- 8,428
- 8,108	- 8,072	- 7,972	- 9,428	- 6,891	- 6,355	- 6,681	- 9,135
991	4	767	9	47	73	15	9
- 7	- 7	- 2,344	- 9	- 449	- 123	- 6	- 4
9	-	2	-	-	347	244	35
-	28	-	-	-	-	-	-
682	- 1,777	293	471	698	723	602	667
- 6,466	- 3,284	- 12,010	- 6,185	- 5,450	- 4,239	- 4,002	- 4,490
- 1,445	2,316	- 7,237	-	-	- 85	-	-
4,440	3,267	2,775	1,320	325	730	930	350
- 8,038	- 7,068	- 6,288	- 5,444	- 3,380	- 2,713	- 2,602	- 2,444
336	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
- 692	- 735	- 812	- 921	- 997	- 1,067	- 1,146	- 1,220
- 1,065	- 1,064	- 1,065	- 1,093	- 1,104	- 1,085	- 1,079	- 1,067
- 0	- 0	618	- 46	- 292	- 18	- 104	- 106
-	-	- 28	- 133	- 95	2	- 45	- 156
28	- 56	9,553	1,421	- 1,396	2,313	12,047	7,228
475	503	446	9,999	11,421	10,024	12,338	24,386
503	446	9,999	11,421	10,024	12,338	24,386	31,615

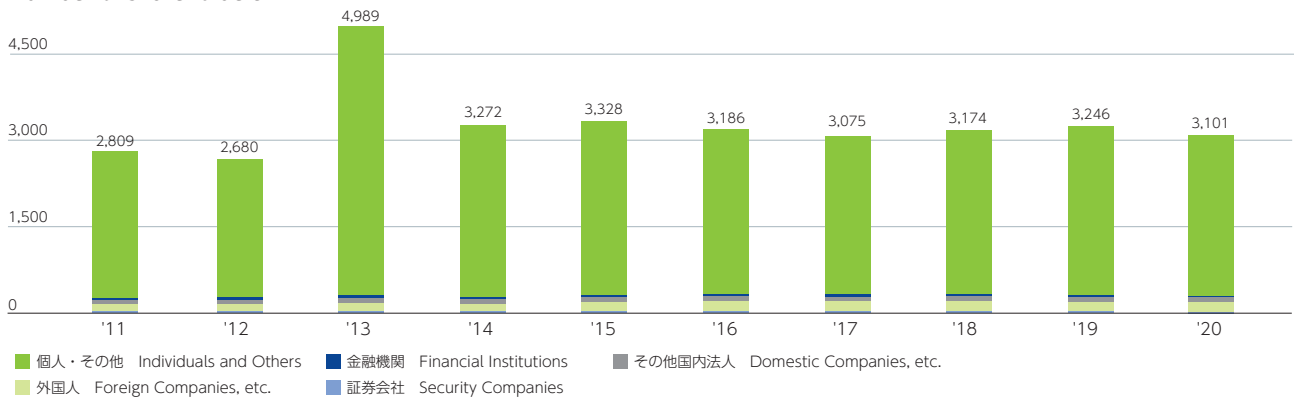
# 株式情報

## Investor Information

### 所有者別株主数

Number of Shareholders

名

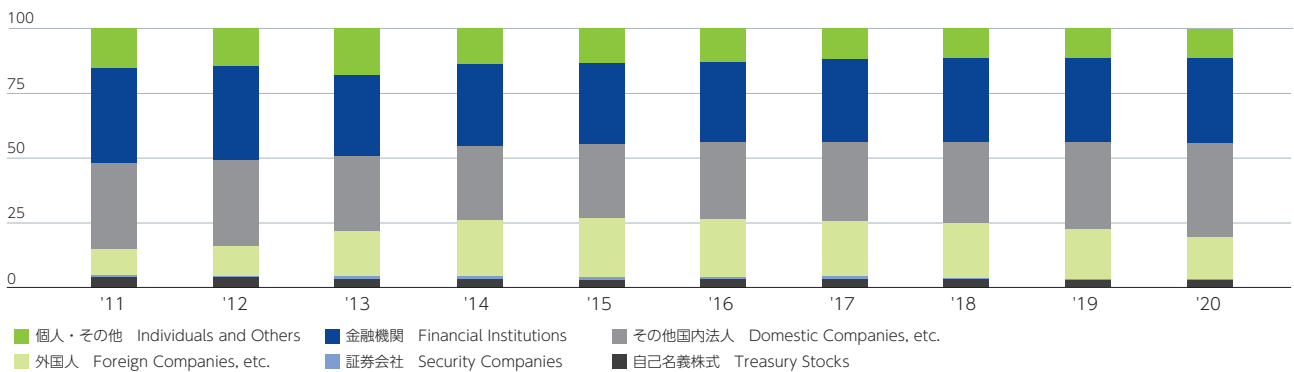


### 所有者別持株比率

Stock Breakdown by Percentage of Total Shares

%

%

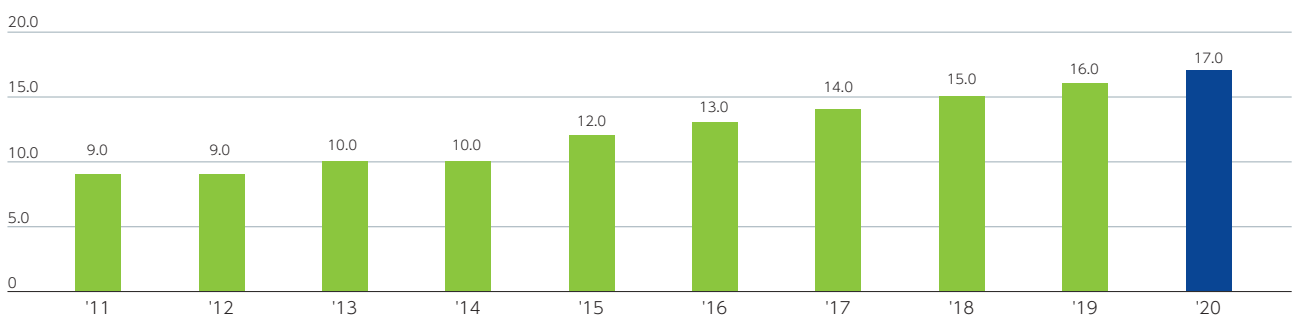


### 年間配当金

Dividend per Share

円

¥



### 株価推移

Share Price Trend

円/¥

2020年12月31日時点 As of December 31, 2020		2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
始値	Opening Price	487	497	599	627	750	766	834	972	844	931
高値	High Price	531	624	845	776	958	854	1,032	1,100	1,002	1,073
安値	Low Price	352	480	571	537	711	685	700	812	776	719
終値	Closing Price	489	584	626	756	776	825	957	852	951	1,034
出来高 (千株)	volume (thousands of shares)	23,418	15,283	26,997	21,348	21,282	33,298	30,044	26,341	21,723	22,401

# 連結子会社

## Consolidated Subsidiaries

百万円/¥ million

会社名	主な事業内容	資本金	議決権所有割合
Company	Business	Capital Stock	Proportion of voting rights
吉田瓦斯(株) Yoshida Gas Co.,Ltd.	山梨県富士吉田市におけるガス事業 Supply of Gas in Fujiyoshida City	80	69.9%
下田ガス(株) Shimoda Gas Co.,Ltd.	静岡県下田市におけるガス事業 Supply of Gas in Shimoda City	60	67.9%
信州ガス(株) Shinshu Gas Co.,Ltd.	長野県飯田市におけるガス事業 Supply of Gas in Iida City	50	69.6%
佐渡瓦斯(株) Sado Gas Co.,Ltd.	新潟県佐渡市におけるガス事業 Supply of Gas in Sado City	40	65.4%
袋井ガス(株) Fukuroi Gas Co.,Ltd.	静岡県袋井市におけるガス事業 Supply of Gas in Fukuroi City	50	50.0%
中遠ガス(株) Chuen Gas Co.,Ltd.	静岡県掛川市におけるガス事業 Supply of Gas in Kakegawa City	75	100.0%
島田瓦斯(株) Shimada Gas Co.,Ltd.	静岡県島田市におけるガス事業 Supply of Gas in Shimada City	60	100.0%
御殿場ガス(株) Gotemba Gas Co.,Ltd.	静岡県御殿場市におけるガス事業 Supply of Gas in Gotemba City	93	90.5%
清水エル・エヌ・ジー(株) Shimizu LNG Co.,Ltd.	LNG基地の運営およびガスの製造・販売 Operation of LNG Receiving Terminal and Production and Sale of Gas	3,000	65.0%
静岡ガスエネルギー(株) Shizuoka Gas Energy Co.,Ltd.	LPGおよびLPG機器の販売 Sale of LPG and LPG Appliances	240	100.0%
静岡ガスクレジット(株) Shizuoka Gas Credit Co.,Ltd.	ガス消費機器および車両等のリース事業 Leasing of Gas Appliances and Vehicles	40	100.0%
静岡ガスリビング(株) Shizuoka Gas Living Co.,Ltd.	ガス・火災警報器の販売およびリフォーム事業 Sale of Gas and Fire Alarm and Home Remodeling	400	100.0%
静岡ガス・エンジニアリング(株) Shizuoka Gas Engineering Co.,Ltd.	ガス設備の保全、ガス工事および空調工事の施工 Maintenance of Gas Facilities and Construction of Pipelines and Plants	30	100.0%
静岡ガスサービス(株) Shizuoka Gas Service Co.,Ltd.	LPG配送およびLNG輸送 Delivery of LPG and LNG	20	100.0%
静岡ガス・システムソリューション(株) Shizuoka Gas System Solution Co.,Ltd.	情報処理およびシステム開発 Data Processing and System Development	20	100.0%
静岡ガス保険サービス(株) Shizuoka Gas Insurance Service Co.,Ltd.	保険代理業 Insurance Agent	18	98.0%
静岡ガス&パワー(株) Shizuoka Gas & Power Co.,Ltd.	発電および電力の売買事業 Power Generation and Energy Trading	495	100.0%
(株)SG・Bang Bo パワーホールディング SG・Bang Bo Power Holding Co., Ltd.	有価証券の投資および保有 Investing in and holding securities	20	100.0%
エネリア静岡中央(株) Enarea Shizuokachuo Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	30	100.0%
エネリア静岡北(株) Enarea Shizuokakita Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	30	40.0%
エネリア静岡東中央(株) Enarea Tobuchuo Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	30	100.0%
エネリア静岡東(株) Enarea Tobuhigashi Co.,Ltd.	ガス消費機器の販売およびリフォーム事業 Sale of Gas Appliances and Home Remodeling	20	100.0%
<海外子会社 Overseas Subsidiary>			
SHIZUOKA GAS TRADING PTE. LTD. SHIZUOKA GAS TRADING PTE. LTD.	LNGトレーディングにおけるフロントオフィス Front office activities in LNG trading business	SGD 800,000	100.0%

くらしを考え、明日をつくる。

**SHIZUGAS**

静岡ガス

**SHIZUOKA GAS CO.,LTD.**

〒422-8688 静岡市駿河区八幡1-5-38

1-5-38 Yahata, Suruga-ku, Shizuoka 422-8688

<https://www.shizuokagas.co.jp/>